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Catalogue Number: 11-55-55

VISITORS TO THE NORTHWEST TERRITORIES -
1984

Sector: Tourism

11-55-55

Statistics/Surveys

VISITORS TO THE NORTHWEST TERRITORIES

1984

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1984

Highlights and General Summary of Non-resident Summer Travel to the Northwest Territories.

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December 1984



ACKNOWLEDGEMENTS

The success of a study of this magnitude depended upon the assistance and co-operation of a large number of individuals and organizations. Canadian Facts is particularly grateful to:

N.W.T. Division Of Tourism And Parks

Nordair Limited

Northwest Territorial Airways

Trans North Air

Pacific Western Airlines

Calm Air

N.W.T. Department of Public Works, Highways Division, Hay River

Province of B.C. Department of Highways, Fort Nelson, B.C.

We would **also** like to express our appreciation to the dedication and enthusiasm shown by Canadian Facts' interviewers: and a particular thanks to the many hundreds of visitors who so willingly shared their experiences of the **N.W.T.** with us.



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FOREWORD

Background

In May, 1984, the Tourism and Parks Division of the Department of Economic Development and Tourism commissioned Canadian Facts to undertake the 1984 Northwest Territories Travel Survey. This was to include sample design, survey execution and data analysis of a cordon-type survey of non-resident visitation to the Northwest Territories.

This survey is intended to supplement information collected in past years; including a resident and non-resident travel survey in the summer of 1983; a cordon non-resident **traveller** survey in 1982; and numerous earlier studies of various types.

Study Objectives

The overall objective of this study was to collect information on non-resident travel in the **N.W.T.** during the summer months of 1984.

As described in the study Terms of Reference, included as Appendix A, the specific objectives include the identification of the following visitor characteristics:



- numbers and mode of entry
- distribution of Regional destinations
- distribution of trip purpose and characteristics
- expenditures
- demographics

Some modifications were made to the Terms of Reference with respect to the study and field schedule and methodology. Ongoing direction and advice throughout the study period was provided by Mr. Keith Thompson, Tourism Research and Program Development Officer.

Methodology

Sample Design

The field data collection component of the study included sampling at eight airport and two highway locations, as follows:

Airports

Rankin Inlet

Hay River

Fort Simpson

Fort Smith

Inuvik

Norman Wells

Frobisher Bay

Yellowknife



Highways

Mackenzie Highway

Liard Highway

This **field** portion of the study was originally scheduled from early June to the end of September. Canadian Facts was requested, however, to suspend the start of field sampling and subsequently allowed to proceed. This resulted in approximately a two week delay in the commencement of the fieldwork. Data collection at the exit ports was undertaken within a seventy day period; June 25th to September 4th, 1984.

The stints sampled were selected employing a stratified, multi-stage probability sample. Airport stints were randomly selected with equal probability, with the total number of stints at each airport location approximately proportioned to the outbound traffic at that location. Highway stints were first allocated equally between the weekday and weekend stratum, with the total at each location approximately in proportion to the appropriate traffic volume. Sampling dates were then randomly selected.

Based upon historic information such as the 1982 and 1983 Travel Survey results, a "minimum number of completions" was estimated for each location. This represented an ideal minimum number of interviews desired which would allow the survey data to be



statistically valid when expanded to estimate the characteristics of the seventy day universe. This minimum reflects the "best guess" as to expected **traveller** volumes and the resident - non-resident mix at each sampling location.

Included as Appendix C is the Sample Design and Schedule for each location.

Field Methods

The field sampling component of the survey was undertaken utilizing two questionnaires; a Personal interview and a self-completed **mailback** interview. A personal interview of each departing non-resident travel party was conducted **by** Canadian Facts' trained, on-site interviewers. Upon completion of the three to five minute interview, the randomly selected member of the travel party was requested to complete a longer, **more** detailed questionnaire, and return it in the provided postage paid envelope. The serial numbering of the **mailback** questionnaires allowed a correlation of the two components of the interview to be made. As an inducement for return of the **mailback** questionnaire, the **traveller** could request TravelArctic's "Explorer's Guide" and/or map of the Northwest Territories. Furthermore, a draw was held for an item of native artwork among those who returned the questionnaire.



At each of the airport locations, boarding travel parties were approached by a Canadian Facts' interviewer. **If** the passenger was a resident of the N.W.T., or a non-resident but not exiting the **N.W.T.** on this particular flight, then the interview was terminated after recording the number of travelers in the travel party. **If** the passenger was a departing non-resident, then the personal interview was conducted and a **mailback** questionnaire distributed. Only one member of each **travel** party was interviewed.

To ensure that the interviewing process caused no undue delays to the boarding passengers, a sufficient number of interviewers were present for each sampled flight. This ranged from as many as five interviewers for a busy flight in **Yellowknife**, to one interviewer at locations where passenger traffic was less. Shortly after the flight departed, a count of the boarding passengers was obtained from the airline's agent.

At the highway sampling locations, roadside signs warned approaching motorists of the presence of the survey crews. At a suitably wide location, southbound (i.e. **N.W.T.** exiting) non-resident traffic was flagged over and interviewed. Non-resident traffic was identified by visual inspection of vehicle license plates. Resident traffic, as well as non-resident refusals were also counted. The interview day consisted of a continuous twelve hour period, **8:00** a.m. to **8:00** p.m., with one interviewer and one flagman at each highway location.



The Mackenzie Highway sampling station was located at Enterprise, directly opposite the Department of Highways' weigh scales. The Liard Highway location was at the southern terminus of the **Liard** Highway, approximately 35 kms. west of Fort Nelson, B.C., where the Liard Highway joins the Alaska Highway.

Examples of all questionnaires and count forms are included in Appendix **B**.

Tabulations And Weighting

In order to expand the collected information to represent the seventy day universe, weighting factors unique for each stint were applied to the appropriate data. The general form of the weighting formulae used, as well as the individual stint weights, are given in Appendix D.

Results Presentation

The results of this study are presented in the form of:

- ① Volume I - Highlights and General Summary of Non-Resident Summer Travel to the **N.W.T.**

- ② Volume II - (under separate cover) Detailed Computer Tables; Non-Resident Summer Travel to the **N.W.T.**



⊙ Volume III - (under separate cover) (Obtained From **Mailback**
Survey) Written Comments of Non-Resident Summer Travelers To
The **N.W.T.**

It should be noted that data such as is presented **in** this study, obtained from sample populations, is subject to a degree of variance. In order not to imply an unwarranted degree of precision, all percentage figures **in** the Highlights and General **Summary** have been rounded to whole numbers, and thus may not always total 100%.

Throughout the General Summary, circles have been used to denote statistically significant unusually high figures, and squares denote unusually low figures, at the **90%** confidence level.

Further, it should be noted that percentages derived from "actual" bases of less than 100 should be interpreted with caution, while percentages derived from "actual" bases of less than 50 should be interpreted with extreme caution.



HIGHLIGHTS

0 Over 15,600 travelers visited the **N.W.T.** during the study period. Overall, 70% of the visitors arrived by scheduled airline with 30% arriving by road. This varied significantly by Region with 55% of visitors arriving by air in the Fort Smith Region to 100% in **the Baffin** and Keewatin Regions.

① The majority (60%) of the visitors travel alone; 26% travel with one other person. This again varies by Region with a higher portion of visitors traveling alone in the Keewatin and Inuvik Regions and a lower portion in the **Baffin** and Fort Smith Regions.

② Overall, 88% of visitors are from Canada and 9% from the United States with differences in the province of visitor residence among the Regions. Trends suggest a decline in visitors from the United States, not only to the N.W.T., but to the Yukon and other places in Canada.

The **Baffin** Region, as might be expected, derives 47% of its visitors from Ontario and 22% from Quebec. The Keewatin Region derives 48% of their visitors from Manitoba, with 27% from Ontario; while 450 of the visitors to the **Inuvik** Region are from Alberta, and 21% from Ontario. Finally, 47% of visitors to the Fort Smith Region are from Alberta, with 14% from B.C. and 14% from Ontario.



① Two-thirds of all visitors (or household members) have been to the **N.W.T.** before; 68% of all Canadian travelers have visited before, while only 45% of all U.S.A. visitors have made a previous trip. Fifty-eight percent of those traveling on vacation have visited previously, and 78% of those on business have made previous trips.

① In the Baffin and **Keewatin** Regions, the majority of the visitors travel for business purposes, while in the Fort Smith Region, 58% of visitors are on vacation in contrast to 35% in the **Baffin** Region. In the **Inuvik** Region, 320 of the travelers are commuting to work, with only 27% on vacation.

① In the Fort Smith Region, about 47% of all airline visitors were traveling for business purposes, while the majority (77%) of **highway** travelers were on vacation.

① Trip destinations varied with Regions; for example, 48% of all travelers in the Fort Smith **Region** were destined for **Yellowknife**. Travelers in the **Inuvik Region** were bound equally (29% each) for **Inuvik** or Norman Wells; while **Frobisher** Bay was the destination for 45% of the Baffin visitors. Overall, 50% of all visitors to the **N.W.T.** visited Yellowknife, even if it was not a primary destination. Other popular communities visited include Hay River (41%) and



Inuvik (17%). Travelers in the **Baffin Region** are most likely to visit **Frobisher Bay** (92%) and **Pangnirtung** (18%). **Inuvik** Region travelers are most likely to visit **Inuvik** (64%), **Norman Wells** (42%) as well as **Yellowknife** (27%).

- ① Popular activities participated in include: visiting friends and relatives (40% of all visitors, but **70%** in the **Inuvik** Region); shopping for crafts (49%), and visiting museums and historic sites (37%).

 - ② The head of the household of a typical visitor is most likely to be in a professional occupation (34%), managerial (15%), or retired (13%). Twenty-two percent of travelers have a total household income of over \$50,000 while 38% fall between \$30,000 and \$50,000 per annum.

 - ③ In a comparison with cross-Canada population demographics a substantial skew in **N.W.T.** visitor characteristics to more professional and managerial occupations and correspondingly, higher income groups exists. For example, professional occupations comprise approximately 8%, managerial 12% and retired 16%; only 13% of households have incomes over \$50,000 per annum.
-



- ① Overall, visitors stayed **an** average of about 12 nights in the **N.W.T.** with those on business staying longer on average. Vacation travelers tended to stay 3 to 5 nights (28%) or 6 to 10 nights (also 28%).
- ② Approximately 38% of all visitors to the **N.W.T.** stayed at least one **night** at the home of friends and relatives, with hotels/motels providing accommodation for 42% of visitors. Campgrounds were used by 23% of all visitors; lodges 8%; company and other facilities accounted for **11%** of nights stayed. Visitors staying with friends and relatives tended to stay about twice as long (10 nights) as visitors staying in hotels or motels (5 nights).
- ③ The average expenditure per travel party was \$600.00 with higher amounts spent by visitors **in** the **Baffin** Region (\$1,025.00), and less in the **Inuvik** and Fort **Smith** Regions (\$540.00). Business travel parties spend about \$560.00 on average, while those on vacation spent approximately \$625.00 on average.
- ④ While 42% of visitors did **not** spend anything on accommodation, those travel parties that did, spent an average of \$440.00. Twenty-two percent of visitors spent nothing on meals and/or beverages in restaurants, with the average expenditure of those who did being \$150.00 per visitor. It is reasonable to



assume that some or all of the visitors who spent nothing on accommodation or meals likely stayed with friends and/or relatives while visiting the **N.W.T.** Thirty-eight percent of visitors stayed at the homes of friends or relations for some period of time during their **N.W.T.** visit.

Among the 60% of the travelers who did buy groceries in stores, the average expenditure was \$125.00. Guides and outfitters were used by only 12% of the visitors, with an average expenditure of \$645.00. Vehicle expenses, incurred by 48% of all visitors, averaged \$190.00, while 18% spent an average of \$1,095.00 on other transportation within the **N.W.T.** Thirty-two percent of all visitors spent an average of \$110.00 on recreation and entertainment, with 68% of all visitors spending an average of \$120.00 on souvenirs, crafts and art.

0 The foregoing spending activity translates into a total expenditure, for the summer 70 day sampling period, of about \$6,300,000.00 spent by the 15,654 travelers themselves plus about \$4,350,000.00 spent on behalf of the travelers by their company, for a total of about \$10,650,000.00. Over 52% of this sum is spent in the Fort **Smith** Region, 26% in the **Inuvik** Region, 16% in the **Baffin** Region, 5% in the Central **Arctic** Region, and 1% in the **Keewatin** Region.



GENERAL SUMMARY

A. SUMMARY OF INTERVIEWS

During the seventy day sampling period, a total of 93 airline flights were sampled in addition to 36 highway sampling days, for a total of 129 stints. These resulted in a total of 1,258 useable personal interviews (travel parties), consisting of 2,497 non-residents. The distribution among the locations is detailed in Table 1, as well as the resident - non-resident traveller mix on the airline flights sampled. Overall, 40% of the airline passengers were non-residents.

Table 2 illustrates the resident vs. non-resident traffic mix at the highway locations. Overall, 10% of the highway traffic consisted of non-resident vehicles. Mackenzie Highway traffic at the Enterprise location exhibits a loose trend throughout the summer; in general it tended to peak in early July and slowly decline throughout the remainder of the summer, as illustrated in Figure 1. Traffic on the Liard Highway did not exhibit any trend which could be identified although any peaks occurred in mid-week in contrast to weekends, which were generally slower.



As previously outlined, a **mailback** questionnaire was distributed upon completion of the personal interview; 4% of the interviewed travelers refused the **mailback** questionnaire at this time. The return rate for those accepting the questionnaire was extremely good; 51% of the questionnaires distributed were retrieved.



TABLE 1

SUMMARY OF INTERVIEWS BY LOCATION

| | <u>Number Of Interviews</u> | <u>Total Boarding Passengers</u> | <u>Non Residents Accounted For</u> | <u>% Non Resident Travelers</u> |
|-------------------------|---------------------------------|--|--|---|
| <u>Airports:</u> | | | | |
| Yellowknife | 325 | 1,273 | 481 | 37.8% |
| Inuvik | 157 | 781 | 269 | 34.4 |
| Fort Smith | 51 | 177 | 82 | 46.3 |
| Hay River | 71 | 267 | 118 | 44.2 |
| Norman Wells | 46 | 188 | 65 | 34.6 |
| Fort Simpson | 5 | 8 | 5 | 62.5 |
| Frobisher Bay | 125 | 387 | 223 | 57.6 |
| Rankin Inlet | 7 | 73 | 8 | 11.0 |
| Sub-total, Airports: | 787 | 3,154 | 1,251 | 39.7%. |
| <u>Highways:</u> | | | | |
| Mackenzie | 417 | | 1,019 | |
| Liard | 54 | | 146 | |
| Sub-total, Highways: | 471 | | 1,165 | |
| Grand <u>Totals:</u> | 1,258 | | 2,416 | |

Notes : See Table 2 for the traffic mix at highway locations.



TABLE 2

TRAFFIC MIX BY HIGHWAY LOCATION

| | <u>Total Traffic</u> | <u>N. W.T. Traffic</u> | <u>Non Resident Traffic</u> | <u>% Non Resident Of Total Traffic</u> |
|-----------|--------------------------|----------------------------|-------------------------------------|--|
| Mackenzie | 5,759 | 5,194 | 565 | 9.8% |
| Liard | 120 | 60 | 60 | 50.0% |

Note: Reflects traffic and traffic mix on surveyed days only (24 days on Mackenzie; 12 days on Liard). Stated in "vehicles".



Mackenzie Highway Traffic Trends

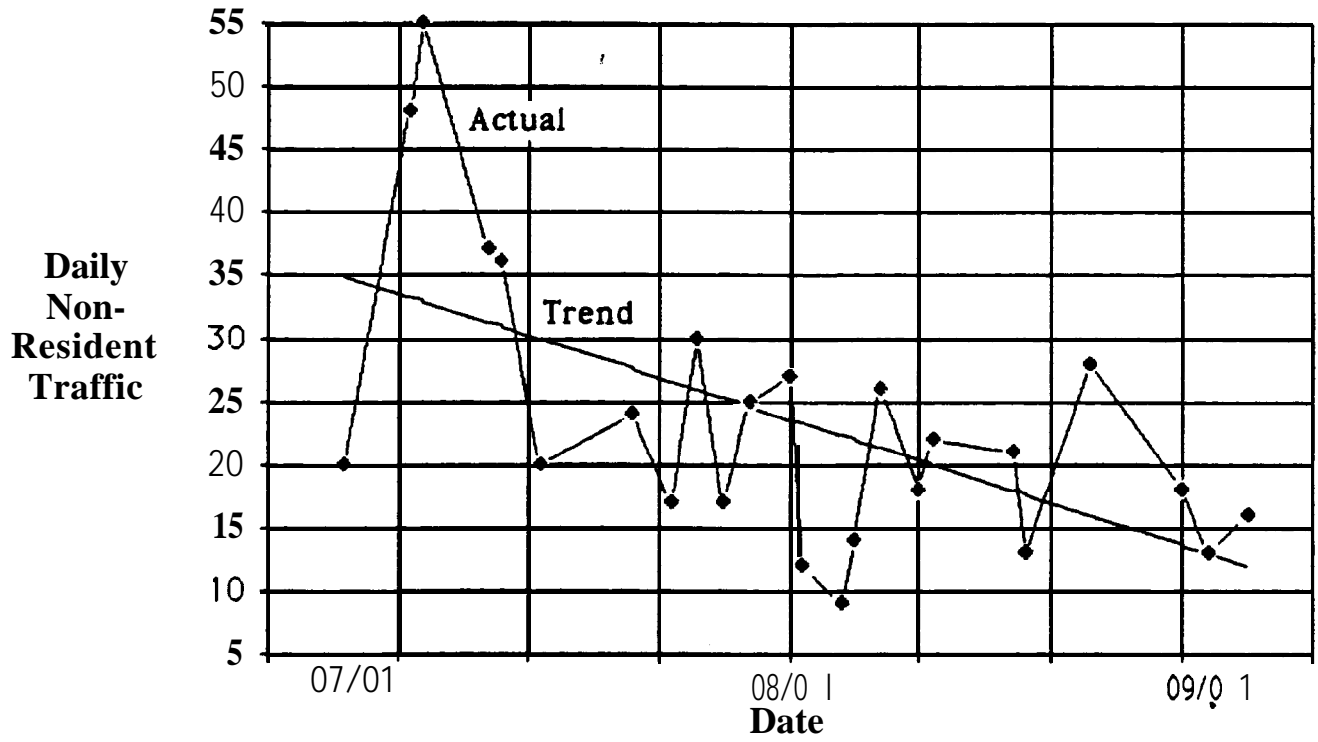


Figure 1



B. OVERVIEW

Information regarding visitor characteristics was inferred from two sources - the personal interview and the self-completed **mailback** questionnaire. Volume II presents the detailed results in table form, with the source of the information identified, including question number and respondent base.

The following section presents a general summary of the results. **All** information presented reflects the time period June 25 to September 4, 1984. Data on the Keewatin Region has been restated, for comparative purposes, from Section C.

Overall, 15,560 travelers visited the N.W.T., by mode of travel as illustrated in Figure 2, and distributed as follows:

| | Number Of Visitors By Mode Of Travel | | |
|-----------------------------------|---|------------|----------------|
| | <u>Total</u> | <u>Air</u> | <u>Highway</u> |
| Total - Weighted | 15,654 | 10,899 | 4,755 |
| <u>Region visited:</u> | | | |
| Baffin Region | 1,673 | 100% | |
| Inuvik Region ¹ | 3,252 | 100% | |
| Keewatin Region ² | 131 | 100% | |
| Fort Smith Region | 10,598 | 5,843 | 4,755 |

Note:

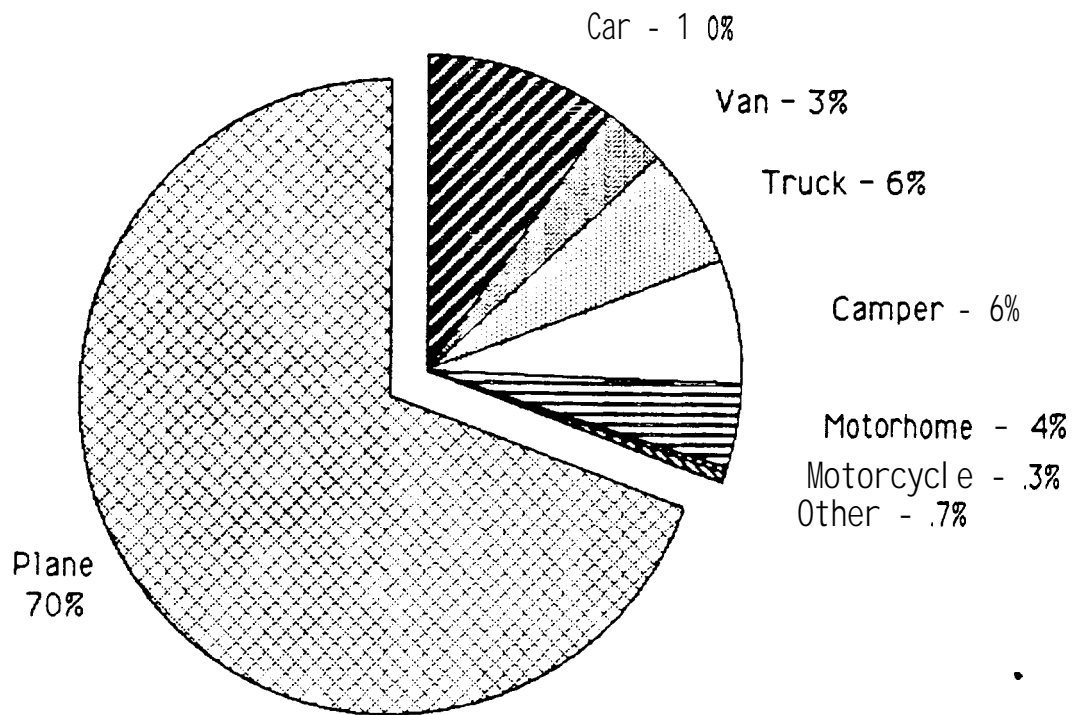
¹ **No data** collection on the Dempster Highway

² See the following section (C) for further discussion and cautions regarding the **Keewatin** Region.

(See Volume II Detailed Tables; Personal Interviews, Page 1)



Mode of Transportation - A11N.W.T.



(See Detailed Table 1)

Figure 2



The average travel party size was 1.7 persons, with an average of 1.4 households per travel party. Party size varied somewhat by Region, as follows:

| | Percent Of Travellers Who Visited . . . | | | | |
|-------------------------------------|---|--|--|------------------------|----------------------------|
| | Baffin Region (930) % | Inuvik ³ Region (2,087) % | Fort Smith Region Total (5,780) % | By Air (3,724) % | By Highway (1,585) % |
| Total - Weighted | | | | | |
| <u>Travel Party Size:</u> | | | | | |
| One | 55 | 70 | 56 | 71 | 28 |
| Two | 28 | 24 | 27 | 20 | 39 |
| Three | 9 | 3 | 6 | 4 | 10 |
| Four | 5 | 1 | 6 | 3 | 14 |
| Five Or More | 3 | 2 | 5 | 2 | 9 |
| Average | 1.8 | 1.6 | 1.8 | 1.5 | 2.5 |
| <u>Households Per Travel Party:</u> | | | | | |
| One | 73 | 78 | 79 | | |
| Two | 18 | 17 | 14 | | |
| Three | 8 | 2 | 3 | | |
| Four | | 1 | 2 | | |
| Five Or More | 1 | 2 | 2 | | |
| Average | 1.5 | 1.5 | 1.4 | | |

No significant difference between air & highway travelers.

(See Volume II Detailed Tables; Personal Interviews, Pages 2 And 3)

Note: ³ No data collection on the Dempster Highway



The vast majority (88%) of travelers are from Canada as illustrated on Figure 3. Province of origin varies greatly, as could be expected, by Region:

| | Percent Of Travellers Who Visited . . . | | | | | |
|-----------------------------------|---|--|---|---------------------------|-------------------------------|----------------------------------|
| | Baffin Region (1,673) % | Inwik ⁴ Region (3,252) % | Fort Smith Region Total (10,598) % | By Air (5,843) % | By Highway (4,755) % | Keewatin Region (131) % |
| <u>Place of Residence:</u> | | | | | | |
| B.C. | 1 | 14 | 14 | 12 | 16 | 5 |
| Alberta | 2 | 45 | 47 | 39 | 52 | 7 |
| Saskatchewan | | 1 | 4 | 3 | 6 | 7 |
| Manitoba | 3 | 3 | 5 | 8 | 2 | 43 |
| Ontario | 47 | 20 | 14 | 22 | 6 | 21 |
| Quebec | 22 | 2 | 1 | 1 | 1 | 2 |
| Maritimes | 9 | 1 | 2 | 4 | | 2 |
| Yukon | | 4 | 1 | 1 | 2 | |
| Total Canada | 83 | 90 | 88 | 90 | 85 | 86 |
| Us. | 11 | 7 | 10 | 9 | 13 | 10 |
| Outside Canada And Us. | 5 | 2 | 1 | | | 4 |

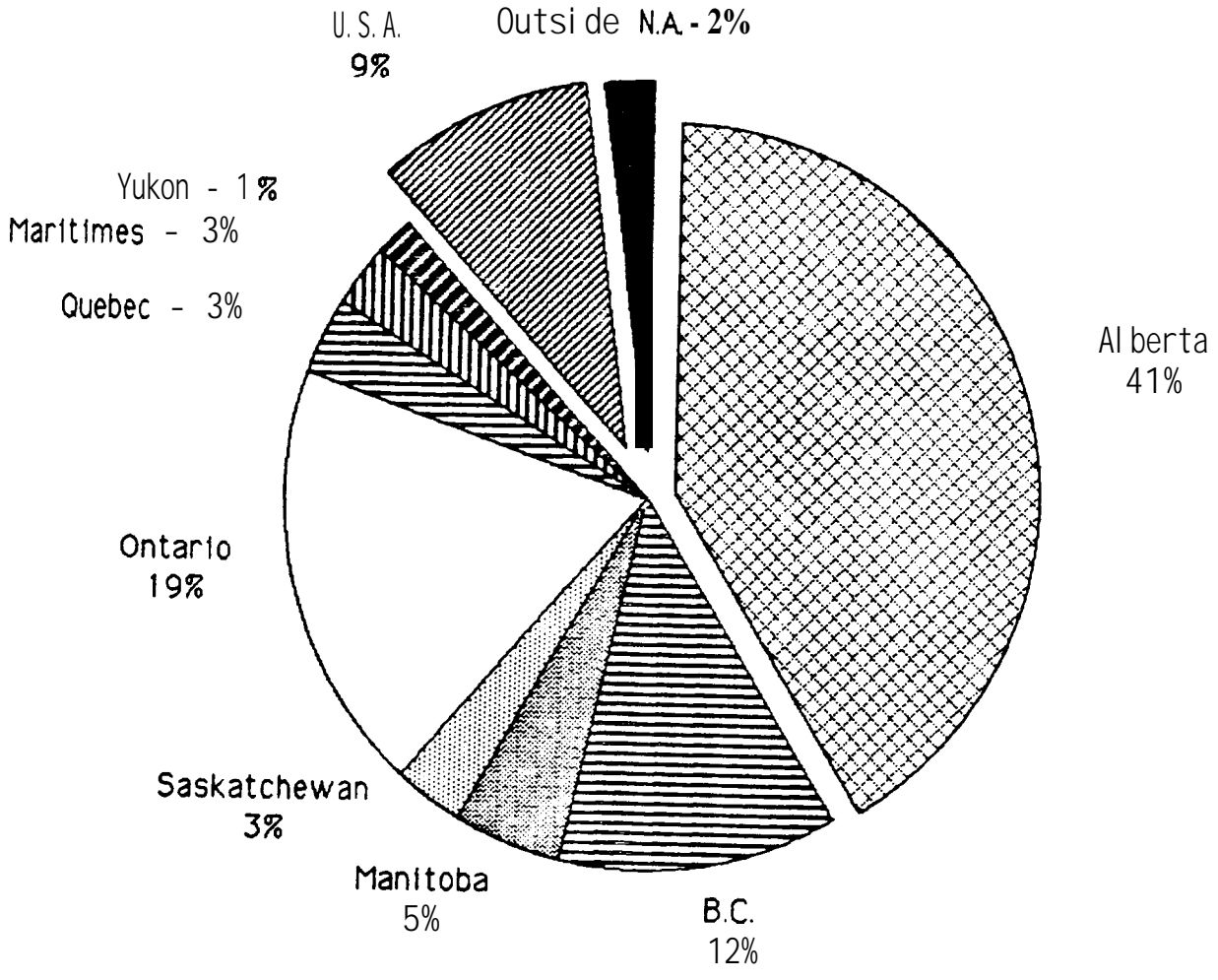
(See Volume II Detailed Tables; Personal Interviews, Pages 4 To 7)

It should be noted that we cannot, at the 90% confidence level, attribute significance to any variations in percentages between Regions of 'Canada', 'U.S.' or "Outside Canada And U.S." visitation. Where applicable, significant variations within provincial distribution have been noted.

Note: ⁴ No data collection on the Dempster Highway



Place of Residence



(See Detailed Table 3)

Figure 3



Trip purpose varies by Region as illustrated on Figure 4 and, in the Fort Smith Region, by mode of travel.

| | Percent Of Travellers Who Visited | | | | | Keewatin Region |
|-------------------------|---|---------------|------------------------|---------|-----------|-----------------|
| | Baffin Region | Inuvik Region | Fort Smith Region/Mode | | | |
| | | | Total | = Air | + Highway | |
| Total - Weighted | (1,673) | (3,252) | (10,598) | (5,843) | (4,755) | (131) |
| | % | % | % | % | % | % |
| <u>Trip Purpose:</u> | | | | | | |
| Vacation/Holiday | 35 | 27 | 58 | 42 | 77 | 27 |
| Business | 57 | 36 | 31 | 47 | 11 | 73 |
| Commuting To Work | 1 | 32 | 3 | 3 | 3 | |
| Personal/Family Affairs | 7 | 2 | 4 | 3 | 6 | |

(See Volume II Detailed Tables; Personal Interviews, Pages 8 And 9)



Trip Purpose by Region

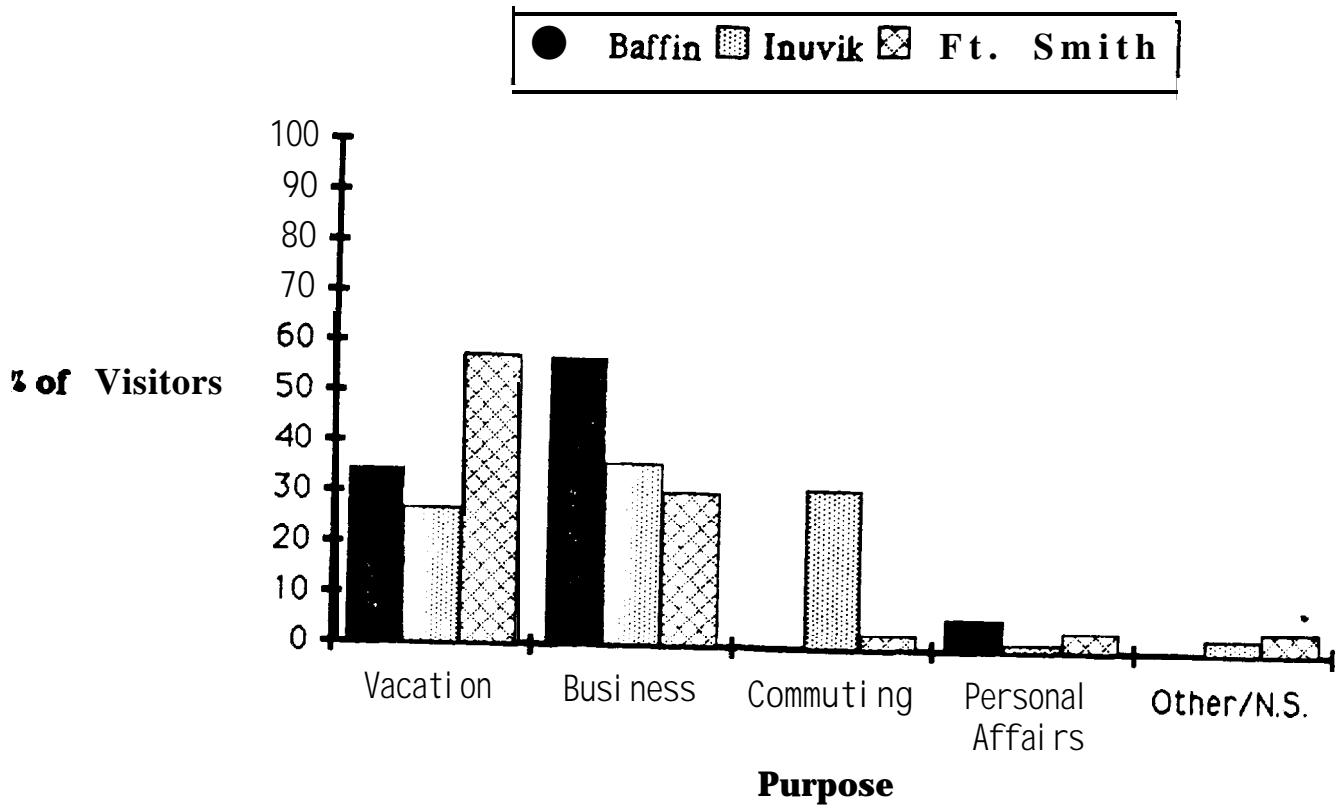


Figure 4



The primary destinations of travelers varied **by** exiting

Region:

| | <u>Percent Of Travelers Who Visited . . .</u> | | |
|--|---|---------------|-----------------------|
| | <u>Baffin</u> | <u>Inuvik</u> | <u>Fort Smith</u> |
| Total - Weighted | (1,673) | (3,252) | (10,598) |
| | % | % | % |
| <u>Destination:</u> | | | |
| Yellowknife | 1 | 10 | 48 |
| Hay River | | | 17 |
| Fort Smith | | | 6 |
| Inuvik | 1 | 29 | 1 |
| Norman Wells | 1 | 29 | |
| Fort Simpson | | | 5 |
| Frobisher Bay | 45 | | |
| Tuktoyaktuk And The Beaufort Sea | | 22 | 1 |
| Other Destinations | 52 | 10 | 21 |

(See Volume II Detailed Tables; Personal Interview, Pages 10 " To 16)



"line number of nights spent in the N.W.T. varied by trip purpose, as shown on Figure 5, and by Region. Figure 5 suggests a further segmentation of both business and vacation travelers into short (less than 15 nights) and longer duration (15 or more nights) visits to the N.W.T. Short duration visitors commonly stay from 3 to 10 days, whereas visitors remaining for longer stay 31 to 60 days. See Volume II Detailed Tables; Personal Interviews, Pages 17 to 29 for the breakdown by Region and trip purpose.

Trip expenditure varied again by purpose, as shown on Figure 6, as well as by Region:

| | <u>Average Travel Party Expenditures⁵</u> | | |
|---|--|------------------------|---------------------------------|
| | <u>Baffin</u> (124) | <u>Inuvik</u> (203) | <u>For t Smith</u> (923) |
| BASE - Actual number of travel parties | | | |
| <u>Expenditures By:</u> | | | |
| Self (Table 13) | \$1,025 | \$545 | \$545 |
| Company (Table 19) | \$1,775 | \$1,590 | \$1,410 |
| Vacation Travelers (Self Only, Table 14) | \$1,550 | \$455 | \$565 |
| Business Travelers (Weighted Average, Self Plus Company, Tables 15 And 21) | \$815 | \$700 | \$1,015 |

(See Volume II Detailed Tables; Personal Interview, Pages 30 To 41)

Note: 5 It has been assumed that reported party expenditures were spent in the Region where the visitor exit interview took place; See Volume II Detailed Tables, **Mailback** Interview, Page 38 for the visitor's own allocation of expenditures by **region**.



Number of Nights Spent in the N.W.T.

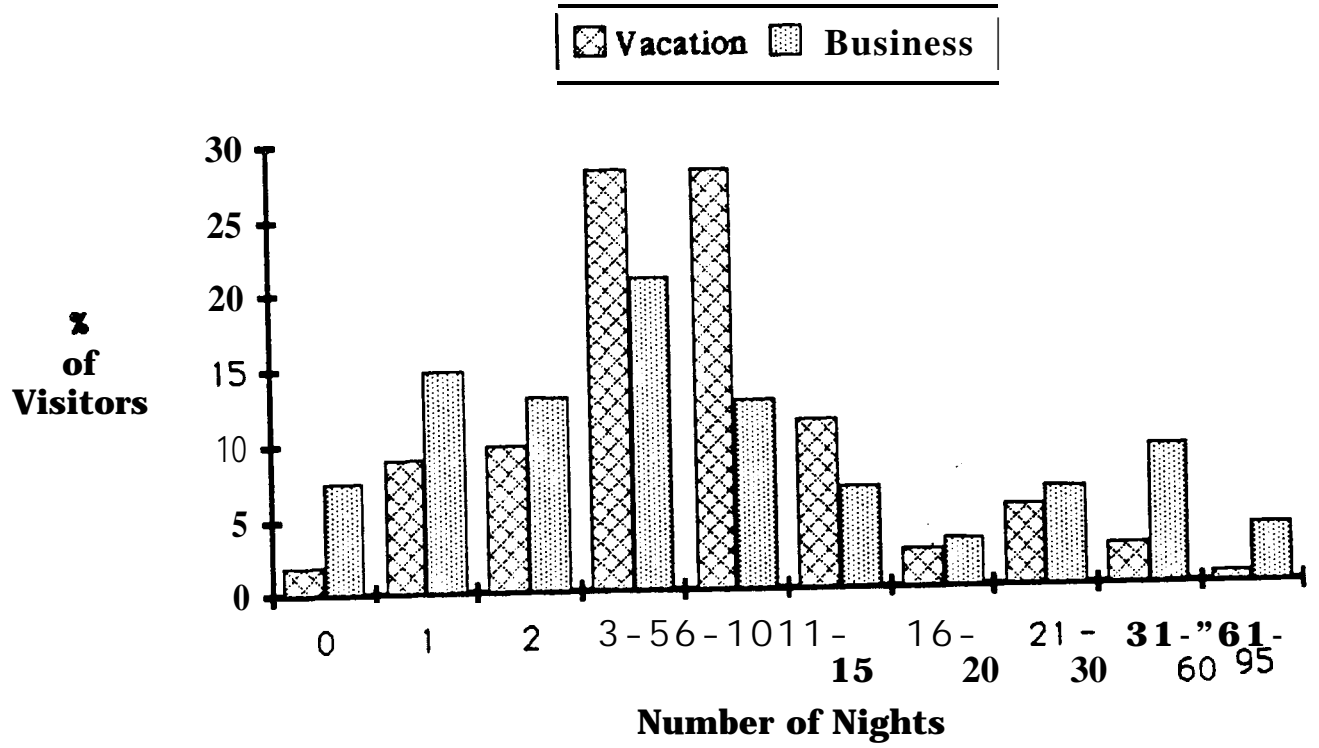


Figure 5



Total Trip Expenditures

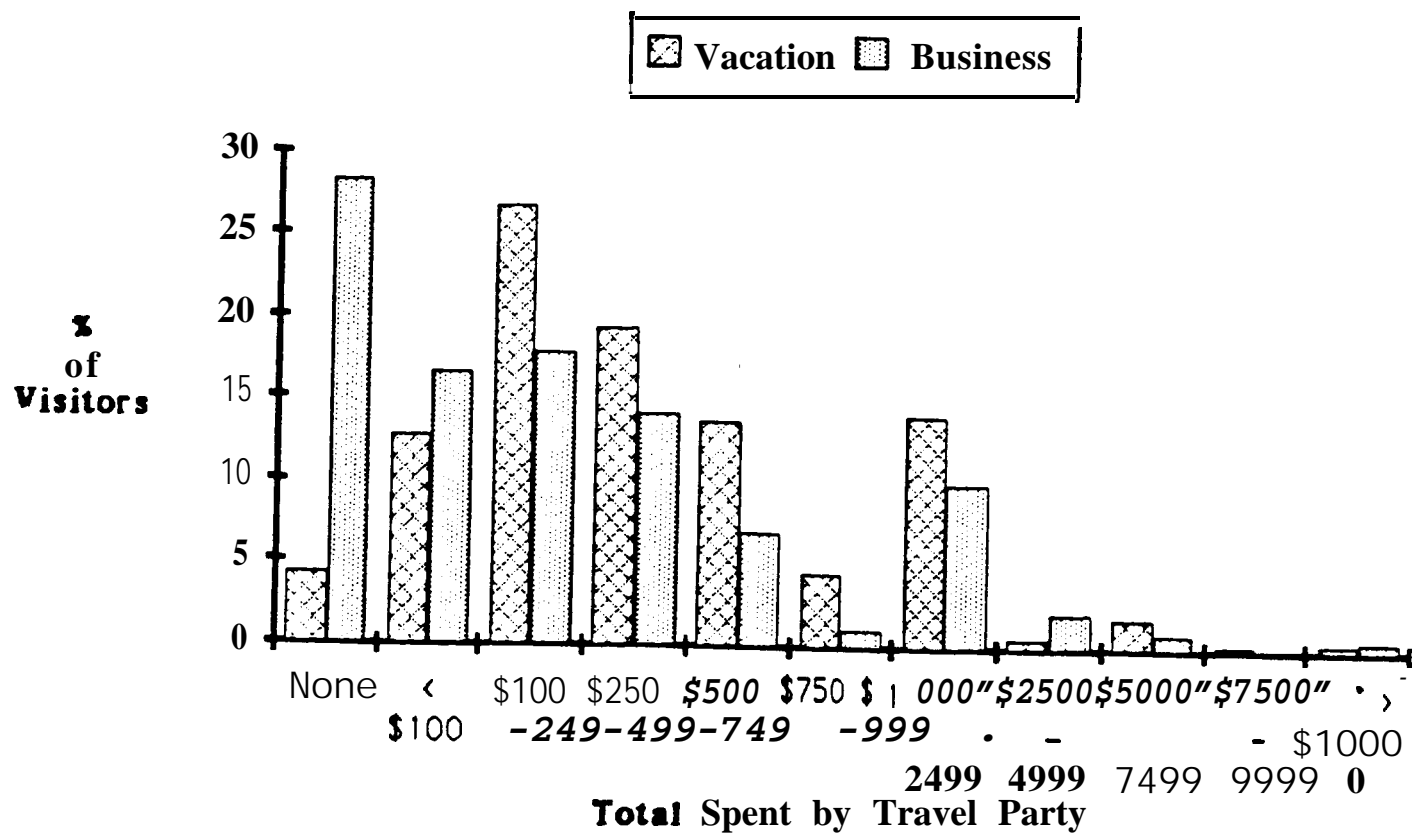


Figure 6



Total Expenditures Are As Follows:

| | <u>Baffin</u> | <u>Keewatin</u> | <u>Inuvik</u> | <u>Fort Smith</u> |
|------------------------------|---------------|-----------------|---------------|-----------------------|
| Self | \$936,585 | \$42,000 | \$1,035,200 | \$4,286,300 |
| Company | \$307,300 | \$67,500 | \$1,125,600 | \$2,851,600 |
| Total | \$1,243,885 | \$109,500 | \$2,160,800 | \$7,137,900 |
| Percent Of Total : | 12% | 1% | 20% | 67% |
| GRAND TOTAL: | | \$10,652,000 | | |

(See Volume **II** Detailed Tables; Personal Interview, Pages 43
And 44)

As could be expected, there are some differences between
travelers' expenditures, as reported during **the** personal
interview (detailed in the above table); and the expenditures
reported on the mail-back questionnaire, which also requested
a breakdown by Region.

The expenditures reported on the mail-back questionnaire total
only about 56% of the above figures (with a different **Regional**
distribution) . The difference in reported figures is
virtually identical to the phenomenon observed **in** the 1982
study. (See **Volume II**, Detailed Tables; **Mailback, Pages 79**
84)



Some arguments could be made as to the greater reliability of either figure. We feel somewhat more comfortable with the personal interview reported expenditures, however, in terms of Regional distribution of expenditures, the mail-back questionnaire, which specifically requested that information, yields more reliable data. When identifying changes in spending from 1982 to 1984, either figure may be used, as the under-reporting remained consistent in both studies.

Accommodation characteristics varied between Regions:

| Total - Weighted | <u>Baffin</u> (1,335) | <u>Inuvik</u> (2,102) | <u>Fort Smith</u> (8,494) |
|---|--------------------------|--------------------------|----------------------------------|
| <u>Percent Of Visitors Who Spent At Least One Night In:</u> | | | |
| Hotels, Motels Average Stay | 52% 9.1 Nights | 44% 4.9 Nights | 41% 3.8 Nights |
| Lodges Average Stay | 11% 6.4 Nights | 3% 2 Nights | 8% 4.8 Nights |
| Friends Or Relatives Average Stay | 41% 13.8 Nights | 24% 13.1 Nights | 580 8.8 Nights |
| Campgrounds Average Stay | 4% 2 Nights | 6% 11.1 Nights | 31% 5.5 Nights |
| Other Camping Average Stay | 8% 14.2 Nights | 12% 11.6 Nights | 8% 7.5 Nights |
| OVERALL AVERAGE STAY | 18.8 Nights | 17.5 Nights | 10.1 Nights |

(See Volume II, Detailed Tables; **Mailback**, Pages 6 To 12)



Expenditure **characterics, by** type and Region, are presented in Volume II, Detailed Tables; **Mailback**, Pages 13 to 32. Comparisons are also made between several characteristics of visitors by country of origin ("Canadian" versus **"U.S.A"** and "Outside North America" visitors).

Number of previous visits, by Region, country of origin, and trip purpose is presented in Volume II pages 43 to 47. Trip motivations, also by Region, origin and trip purpose are presented in Volume 11, pages 48 to 52. As well, activities participated in during the visit are examined in similar detail on pages 53 to 62; with locations visited in the N.W.T.; pages 63 to 65.

Basic demographic information is presented in Volume II, pages 66 to 78: age of **travel** party members; size of household; occupation of head of household; and household income. These are also compared by country of origin.



C. KEEWATIN REGION

Unfortunately, data collection in the **Keewatin** Region was unavoidably less than ideal; consequently a very small data base exists. In order to supplement the collected data, information interpreted from the concurrent "Keewatin Region Tourism Study, Exit Survey 1984" was utilized. It should be noted that the Keewatin Exit Survey, initiated **by the Keewatin Chamber of Commerce** and undertaken by Marshall **Macklin Monaghan Ltd.**, has major differences with the N.W.T. Visitor Survey. The Keewatin Survey did not utilize a comprehensive, stratified, multi-stage probability sample, and thus no information with respect to total **traveller** volumes is readily determinable; however, based upon a typical response **rate for surveys** of this type, **it** appears that the estimate of 131 non-resident visitors to the Keewatin may represent the lower bound. *When* travel to other major Keewatin centres is considered, such as Baker Lake, the true number of visitors **may be several times** higher.



Nevertheless, 62 non-resident questionnaires distributed to airline passengers departing the **N.W.T.** at Rankin **Inlet**, were analysed by Canadian Facts, and some useful qualitative information with regards to the Keewatin Region visitation is available. It is stressed that we cannot confirm, based upon the method of data collection employed by the Keewatin Exit Survey, the reliability or the representativeness of this data.

To follow is a summary of findings from information collected in the previously mentioned 62 questionnaires; the results should **be** interpreted with caution due to the small sample size and the unknown sample selection process.



1. Visitor Place Of Residence:

As illustrated in Section B, the majority of Keewatin visitors are from Manitoba and Ontario.

2. Party Size:

| | <u>Total</u> | <u>Primary Trip Purpose:</u> | |
|---------------------|--------------|------------------------------|-----------------|
| | | <u>Business</u> | <u>Vacation</u> |
| 1 Person | 46% | 48% | 43% |
| 2 People | 32% | 30% | 36% |
| 3 To 5 People | 14% | 17% | 7% |
| 5 To 10 People | 5% | 4% | 7% |
| More Than 10 People | 2% | | 7% |

3. Primary Trip Purpose:

| | |
|-----------------------------|-----------|
| Sightseeing, Vacation | 5% |
| Educational | 3% |
| Fishing/Hunting | 7% |
| Visiting Friends, Relatives | 8% |
| Attending Special Events | <u>5%</u> |
| Sub-Total (Non-Business) | 27% |
| Business | 73% |

4. Primary Trip Motivations

| | |
|------------------|-----|
| Friends | 15% |
| Magazine Article | 3% |
| Business | 68% |
| Family | 7% |
| Other | 8% |



5. All Locations Visited:

| | |
|----------------------|------------|
| Rankin Inlet | 98% |
| Eskimo Point | 21% |
| Whale Cove | 13% |
| Repulse Bay | 7% |
| Coral Harbour | 11% |
| Baker Lake | 50% |
| Chesterfield Inlet | 18% |
| outpost camps | 11% |

6. Nights Spent:

| | <u>Total</u> | <u>Business</u> | <u>Vacation/ Other</u> |
|---------------------|--------------|-----------------|----------------------------|
| 1 To 2 Nights | 18% | 14% | 26% |
| 3 To 7 Nights | 31% | 24% | 42% |
| 8 To 14 Nights | 12% | 10% | 21% |
| 15 To 21 Nights | 3% | 5% | |
| More Than 21 Nights | 36% | 48% | 11% |

7. Expenditures:

| | <u>Total</u> | <u>Business</u> | <u>Vacation</u> |
|--------------------------|--------------|-----------------|-----------------|
| Less Than \$250 | 23% | 14% | 42% |
| \$250 To \$500 | 13% | 14% | 16% |
| \$500 To \$750 | 11% | 12% | 11% |
| \$750 To \$1,000 | 11% | 12% | 11% |
| \$1,000 To \$1,500 | 15% | 21% | |
| More Than \$1,500 | 23% | 26% | 16% |
| Not Stated, Unknown | 5% | 2% | 5% |



8. All Activities Participated In:

| | |
|-----------------------|------------|
| Sightseeing | 58% |
| Photography | 55% |
| Hiking, Backpacking | 11% |
| Fishing | 40% |
| Canoeing, Kayaking | 7% |
| Hunting | 6% |
| Historic Sites | 8% |
| Purchase Handicrafts | 45% |
| Nature Interpretation | 15% |
| Business, Work | 31% |
| Other | 39% |

9. Visitor Age:

| | |
|-----------------------|-----|
| Under 21 Years | 10% |
| 21 'To 30 Years | 38% |
| 31 To 40 Years | 21% |
| 41 To 50 Years | 23% |
| 51 To 65 Years | 8% |
| Over 65 Years | |

10. Total Annual Family Income:

| | |
|----------------------|-----|
| Less Than \$20,000 | 70 |
| \$21,000 To \$35,000 | 36% |
| \$36,000 To \$50,000 | 26% |
| \$51,000 To \$75,000 | 16% |
| More Than \$75,000 | 7% |
| Not Stated | 10% |



11. First Trip To Keewatin?

| | <u>Total</u> | <u>Primary Trip Purpose: Business</u> | <u>Vacation</u> |
|-----|--------------|---|-----------------|
| Yes | 53% | 44% | 74% |
| No | 47% | 56% | 26% |

Again, it should **be** noted that the above data may not be entirely representative of a "typical" visitor to **the** Keewatin Region, by virtue of the method of data collection - a self-completion questionnaire was handed to boarding airline passengers, thus it is expected that some skew will be present of unknown proportions.



D. TRENDS AMONG N.W.T. TRAVELLERS; 1981 - 1984

Some useful comparisons between previous travel surveys and this present study can be prudently undertaken. The major differences between some of the studies should be recognized, however.

In 1981 a **mailback** survey was undertaken, and results interpreted from a sample size of 1,101. In 1982, a cordon-type survey resulted in a sample size of 1,829 interviews; this study is most directly comparable to the present one, although some adjustments are required. In 1982, sampling was undertaken for a 70 day period commencing in mid-June and ending in late August; while the present study sampled for the same length of time but started at the end of June and ended in early September. No sampling of the **Dempster** Highway was undertaken in the present study, unlike 1982, and thus no information on highway visitors to the **Inuvik** Region can be inferred. In 1983 a self-completion survey of hotel visitors was undertaken, resulting in a sample size of 433 questionnaires.

Thus, while some differences do exist in the survey format and robustness, some interesting trends emerge when the information from the four years is compared. Inferences of **variances** from year to year must always include consideration



of the fluctuation in study designs and applications from year to year. The purpose of the following trend summary is more illustrative than analytical.

1. Visitation And Total Expenditures

The most robust comparison of total visitor expenditures and numbers are those made between the results of 1982 and 1984 studies. Some adjustments must be made (for this trend analysis only). No data on Inuvik Region highway visitors was collected and such visitors accounted for 54% of all travelers to that Region in 1982. A second adjustment should be made to account for the inflationary change from 1982 to 1984. The conservative conversion of \$1.00 (1982) = \$1.15 (1984) has been utilized.

The following trends in total visitor expenditures in the 70 day survey period can be **inferred:**⁶

| | |
|---|------------|
| Total Expenditures, 1982 to 1984 change: | +1% |
| Baffin Region: | +13% |
| Inuvik Region: | -3% |
| Fort Smith Region: | -1.5% |

Note: 6 See Appendix F attached.



The change in the number of visitors (adjusted for the Inuvik Region) over the 70 day period is approximately as follows:

| | |
|--|-------------|
| Total visitation, 1982 to 1984 change: | -7% |
| Baffin Region: | +37% |
| Inuvik Region (air Only): | +74% |
| Fort Smith Region (air): | -26% |
| (road : | -16% |
| (total : | -22% |

Clearly, in adjusted dollars, a small decrease in expenditures in the Fort Smith Region has occurred, as could be expected by the drop (-22%) in the number of visitors to the Region. The Baffin Region is benefiting from increased visitation; **(+37%)**. However, while the average Baffin travel party expenditure has increased 48%, the average **Inuvik** travel party expenditure has decreased 74%. Fort Smith travel party average expenditures have increased a modest 12%. (All increases are calculated in adjusted dollar terms.)

The drop in average Inuvik expenditures can be attributed to the large number of commuters in that Region, whose average expenditure (\$300.00) is considerably less than the vacationing travel party (\$455.00) or the business **traveller** (\$385.00).



The 16% drop in highway visitors in the Fort Smith Region **is** confirmed by the apparent change from 1982 to 1984 in Mackenzie Highway traffic volumes and composition. Although total southbound Mackenzie Highway traffic has increased 80% from 1982 to 1984 (based upon observations on sampling days only, but construction activity may have accounted for some of this increase); the non-resident visitor portion of the traffic has declined 35%.

An attempt was made to confirm this trend on the basis of ferry counts; however, accurate correlations are difficult to infer. **No** distinction is made, **in** ferry traffic count records, between direction of travel as **well** as resident or non-resident vehicle registration. Since non-resident traffic is only a **small** portion of total traffic (**less** than 10% **in 1984**), it is very difficult to detect any trends **in** non-resident traffic from such a rough measure as ferry counts in their present form. However, further selective data collection could establish a reasonably robust correlation model.

2. Visitor Origin

Again comparing the 1982 and 1984 results, we can note a drop, statistically significant at the **90%** level, in visitors from



the United States (13% in 1982; 9% in 1984) as well as visitors from outside North America (**4% in 1982; 2% in 1984**). This resulted in a corresponding increase in Canadian visitation. Similar trends in American visitation have been observed **in** the Yukon Territory over the period of approximately 1974 to 1983.

3. Party Size

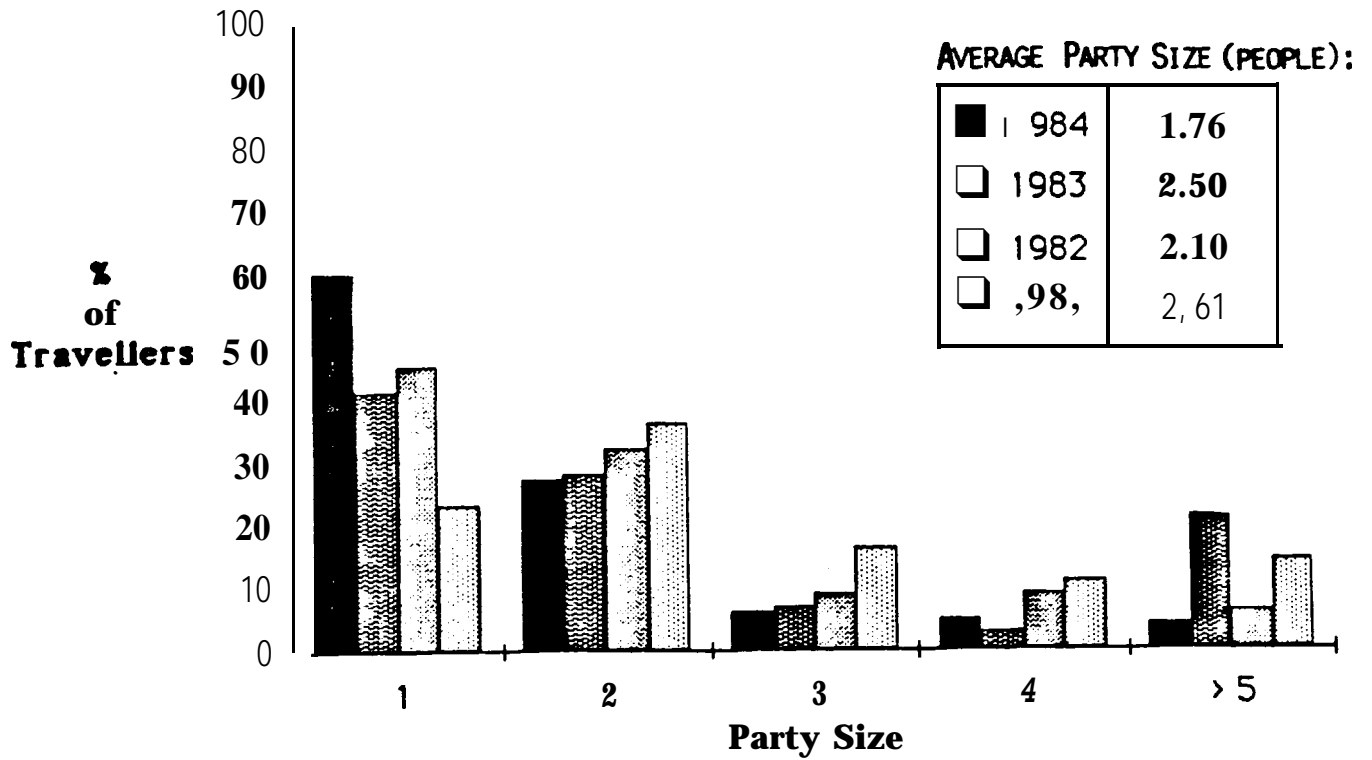
Comparing the results from the four years of studies, as presented in Figure 7, indicates that travel parties of just one person are becoming increasingly popular, and now comprise 60% of all travel parties in contrast to only 23% in 1981. Corresponding decreases in parties sizes of 2, 3, 4 and (generally) 5 persons are also evident. **The** anomaly in party sizes of greater than 5 people in the 1983 study can be expected when it is considered that data collection was undertaken from hotel visitors only.

4. Trip Purpose

Some reasons for the change in travel **party size are evident in Figure 8**, indicating the trends **in** trip purpose. Some shift has occurred leading to an increase in business travel, although **it** remains to be seen whether this trend will continue. **Again, the** 1983 results are not representative of all visitors but rather hotel guests only *so*, **as** expected, a higher percentage than normal would be business travelers.



Party Size Trends; 1981-1984



Lone travel parties are becoming increasingly popular

Figure 7



Trip Purpose Trends: 1981-1984

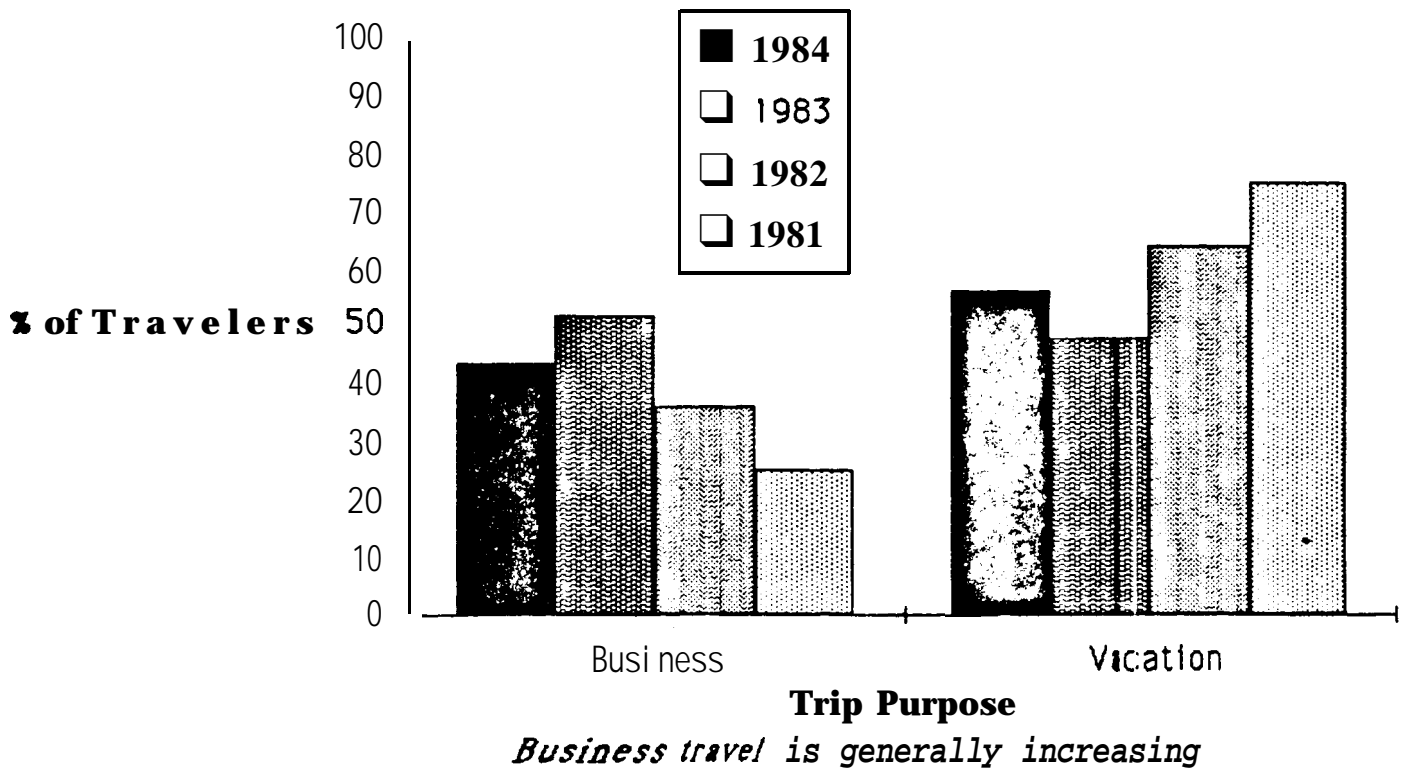


Figure 8



7. Expenditures

Figure 10 shows the change in the distribution of expenditures and it is clear that more travel parties are spending under \$250.00, because fewer parties are spending between \$250.00 and \$1,000.00. Despite this, the higher spending categories appear to have changed very little.

This could be expected in light of the trend towards single parties and short visits. It should be noted that Figure 10 illustrates the expenditures per travel party, so that smaller travel parties could be expected to spend less in total. A comparison of adjusted average expenditures per visitor reveals a slight increase (+6%) from 1982 to 1983, thus it appears the drop in travel party expenditures is attributable to the change in their size.

8. Household Income And Occupations

As could be expected, there is a slight rise in the level of household income of visitors; however, if viewed in adjusted dollar terms, it is probably not significant. There has also been no significant shift in the occupation of the head of household occupation.



Trends in Expenditures, 1981 -1984

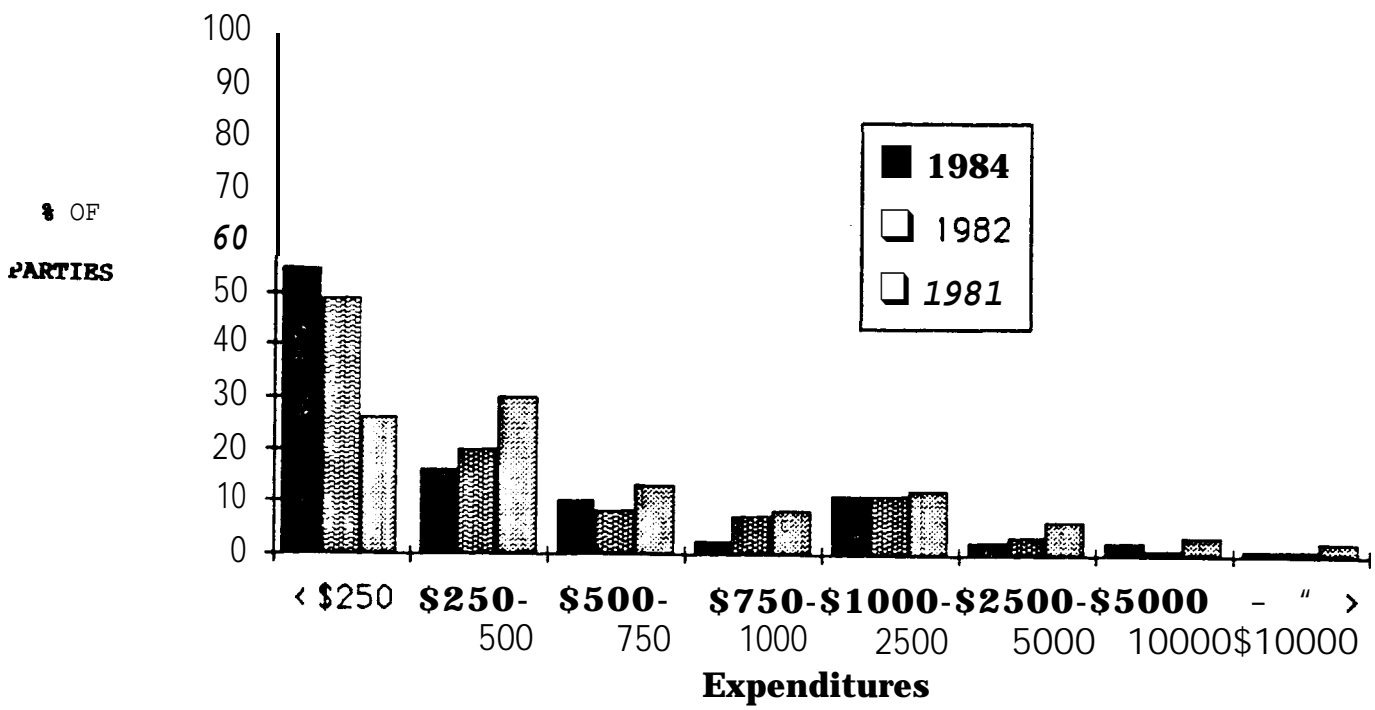


Figure 10



E. ESTIMATION FOR ENTIRE **SUMMER** PERIOD

The previously reported figures represent visitor activity and characteristics in the seventy day survey period **only**.

Section D, discussing some trends evident from an examination of previous **studies**, again compares only the seventy day data.

The comparisons were made for only this time period simply because this "core" data is the most reliable indicator of visitor characteristics.

However, it may be useful to represent certain visitor characteristics - namely total numbers and expenditures for the entire four month summer (June through September) period. However, when expanding the data, as collected in this survey, extreme caution must be exercised when interpreting results from July and August into the months of June and September. **Traveller** characteristics such as resident - non-resident airline passenger mix; highway traffic mix; trip purpose mix; expenditure patterns, etc. , could be significantly different in the "shoulder" months of June and September compared with the surveyed months of July and August.



The expansion estimation methodology utilized was **similar** to that developed **by Mr. Keith Thompson** for expanding the results of the 1982 cordon survey. It was felt that while a number of different approaches were possible, in the interests of consistency, the same methodology was used. Canadian Facts cannot **judge the accuracy of any of** the derived estimates beyond the seventy day survey period.

ESTIMATED VISITATION - ALL N. W. T.; JUNE - SEPTEMBER, 1984¹

| <u>Mode Of Entry</u> | <u>Regions</u> | | | | | <u>All N.W. T.</u> |
|----------------------|------------------|---------------|------------------------------|-----------------|---------------|--------------------|
| | <u>Ft. Smith</u> | <u>Inuvik</u> | <u>Kitikmeot²</u> | <u>Keewatin</u> | <u>Baffin</u> | |
| Air | 14,000 | 11,750 | 400 | 400 | 3,250 | 29,800 |
| Road | 8,000 | 4,000 | | | | 12,000 |
| TOTAL | 22,000 | 15,750 | 400 | 400 | 3,250 | 41,800 |

ESTIMATED EXPENDITURES - JUNE TO SEPTEMBER, 1984³

| | <u>Regions</u> | | | | | <u>All N.W. T.</u> |
|--|------------------|---------------|------------------|-----------------|---------------|--------------------|
| | <u>Ft. Smith</u> | <u>Inuvik</u> | <u>Kitikmeot</u> | <u>Keewatin</u> | <u>Baffin</u> | |
| | \$24,000,000 | \$17,000,000 | \$600,000 | \$600,000 | \$3,500,000 | \$46,000,000 |

Notes: ¹ All figures rounded to nearest 250 visitors; estimates derived utilizing TravelArctic's 1982 Methodology.

² Assumed same as 1982; no new data available.

³ Estimates derived utilizing TravelArctic's 1982 Methodology. All figures rounded to nearest million.



APPENDIX A

TERMS OF REFERENCE

TERMS OF REFERENCENORTHWEST TERRITORIES TRAVEL SURVEYS - 19841. Introduction

Similar to past years the Government of the Northwest Territories, Division of Tourism and Parks intends to publish information about visitors to the Northwest Territories during 1984. The Division plans to enlist a survey company under **contract** to **carry** out the work. These **terms** of reference will serve **as** the basis for the proposals and subsequent contract to carry out the work.

2. Purpose

To design and ●xecute a set of travel surveys for the Northwest Territories for 1984.

3. Invitation and Schedule

Interested **companies may apply** to **carry** out the work (design and **implementation stages**) as per the following schedule:

| | |
|-----------------------------|---|
| March 19, 1984 | - publication of terms of reference and call for proposals |
| April 13, 1984 | - deadline for submission of proposals |
| May 1, 1984 | - award of contract 4 JUNE 13/84 |
| June 1, 1984 <i>June 11</i> | - commencement of <i>workfield work</i> . |
| January 15, 1985 | - completion of work and termination of contract . |

4. Proposal

The proposal must include the **following**:

1. An outline of the **design** (work methods, schedules and products) based on the terms of reference.
2. An outline of company experience **in** the field of travel surveys.
3. The list of people to be assigned to the work with an outline of their ●ducation and experience in travel surveys.
4. Costs for:
 - (a) professional fees on a per person (named) and per hour (or per day) basis, tied to the work schedule, and total led.
 - (b) Expenses for disbursements such as **travel**, telephone calls and materials, total led.

5. Parameters

The basic structure of **visitors is** to be reported **as** follows:

- the **total** number of visitors to the Northwest Territories;
- distribution by Regional destination;
- distribution by trip **purpose**;
- distribution by mode of **entry** to Regions;
- Consideration of the **summer** Of 1984 (June, **July, August and September** combined).

| <u>Region (Destination)</u> | <u>Trip Purpose</u> | <u>Mode of Entry to Region</u> |
|---------------------------------|---------------------|---|
| Fort Smith | - pleasure | - scheduled air - road - charter air/package tour |
| | - business | - scheduled air - road - charter air/package tour |
| Baffin | - pleasure | - scheduled air - charter air/package tour |
| | - business | - scheduled air - charter air/package tour |
| Keewatin | - pleasure | - scheduled air - charter air/package tour |
| | - business | - scheduled air - charter air/package tour |
| Kittikmeot | - pleasure | - scheduled air - charter air/package tour |
| | - business | - scheduled air - charter air/package tour |
| Inuvik | - pleasure | - scheduled air - road - charter air/package tour |
| | - business | - scheduled air - road - charter air/package tour |

The information about visitors to be reported is:

- numbers;
- expenditures;
- basic demographics (e.g. party size);
- basic **trip** characteristics (e.g. trip length), } **scheduled air and road only**

6. Information Gathering Methods

It is expected that information will be gathered by a number of means:

a. Scheduled Airlines

For scheduled air travelers information about their numbers will be gathered from airline records; and, demographics and trip characteristics will be obtained from airport surveys.

| <u>Airline</u> | <u>Location</u> | <u>Method</u> |
|-------------------------------|---|---|
| Nordair | Headquarters (Montreal) Frobisher Bay | - records count - airport survey |
| P.W.A | Headquarters (Edmonton) Yellowknife Inuvik Hay River Fort Smith Fort Simpson Norman Wells | - records count - airport survey - airport survey - airport survey - airport survey - airport survey - airport survey |
| Ram Air | Headquarters (Inuvik) • Inuvik | - records count - airport survey |
| Northwest Territorial Airways | Headquarters (Yellowknife) Yellowknife Rankin Inlet | - records count - airport survey - airport survey |
| Calm Air | Headquarters (Lynn Lake, Nan.) Rankin Inlet • Baker Lake | - records count - airport survey - airport survey |
| Trans North Air | Headquarters (Whitehorse, Yukon) Inuvik | - records count - airport survey |
| Austin Air | Headquarters (Timmins, Ont.) ★ Cape Dorset | - records count - airport survey |
| First Air | Headquarters (Frobisher Bay) • Frobisher Bay | - records count - airport survey |

• optional, deletion possible

b. Road

For road visitors all information (numbers, demographics and trip characteristics) will be gathered by road-side surveys, supplemented with ferry crossing records.

| <u>Highway</u> | <u>Location</u> | <u>Method</u> |
|--------------------------|--------------------------|---|
| Mackenzie (No. 1) | Enterprise or border | roadside count and surveys |
| Liard (No. 7) | Fort Liard (near) | roadside count and surveys |
| Dempster (No. 8) | Fort McPherson | roadside count and surveys |

c. Charter Air/Package Tours

For charter groups **and** package tours information **will** be gathered from air company records. Demographics and trip characteristic information are not required.

| <u>Company</u> | <u>Method</u> |
|--|--------------------------|
| P.W.A. | - record counts only |
| Nordair | For all companies |
| NWT Air | - no surveys |
| First Air | |
| Trans North Air | |
| Calm Air | |
| Austin Air | |
| Bradley Air | |
| Ram Air | |
| Some Large Lodges | |
| e.g. Plummers - Great Slave | |
| - Great Bear | |
| Several package tour companies - e.g. Horizon Holidays | |

7. Contractors' Provisions

The contractor will supply the following:

- The design of the entire set of surveys and analysis (the proposal should contain at least an outline of the **design**);
- **Master** survey forms;
- All staff for surveys (except as noted in section 8) including living, training, transportation and other functions. As one of the major criteria for the selection of the contractor will be the assigned project staff and their roles in the study, only project staff in the role **as** specified in the contractor's proposal are to be utilized in completing the project requirements, unless approved in writing **by** the Government of the Northwest Territories beforehand.
- Collection, compilation and analysis of all data. No interpretation for implied Government of the **N.W.** T. use is necessary.
- Reports, as outlined below.

8. Government of the Northwest Territories Assistance

The Government of the Northwest Territories will supply the following:
copies of the 1981, 1982, and 1983 study reports;
copies of the 1982 and 1983 Study designs;
- ferry crossing counts;
- letters of introduction/request to airlines and package tour companies;
printing of survey forms;
map of Government of the Northwest Territories Regions;
- the field staff for the Frobisher Bay (Nordair and possibly First Air) airport survey.

9. Reports

The contractor will be required to submit reports as follows:

- May 18, 1984 - Complete study design.
- July 2, 1984 - Interim report to outline the field work completed to date, degree of co-operation shown by contributing agencies (airlines) and required adjustments to study methods.
- September 4, 1984 - Interim report - as July 2 report plus analysis to date.
- December 14, 1984 - Preliminary reports: Summary report to include tables and discussion.
: Technical report to include detailed tables and methods.
- DEC. 15/84
Final Reports*
~~(December 31, 1984)~~ - The Government of the N.W. T. will comment upon the preliminary reports.)
- ~~January 18, 1985~~ - Final reports to incorporate the comments of the Government of the N. U. T. .
: Summary report to include tables, discussion and highlights.
: Technical report to include detailed tables, methods and critique.

10. Payments

(a) Professional fees. Payment will be made upon submission of invoices that show the consultant staff employed, number of hours (days) expended, hourly (daily) rates, amount of work accomplished according to the work schedule and accompaniment of the required report.

- Submission dates - July 2, 1984
- September 4, 1984
- December 14, 1984
- January 18, 1985

(b) Expenses. Payment will be made upon submission of invoices on the basis of:

- re-imburement *only*;
- exact amounts;
- receipts are required.

Submission dates - July 2, 1984

- August 1, **1984**
- September 4, 1984
- October 1, 1984
- November 1, 1984
- December 3, 1984

- January **18**, 1985

11. Contract Termination

Should it become necessary to terminate the contract prior to its completion, the contractor shall be paid in **full** for **all expense** disbursements and for **all** professional fees for itemized portions of the work accepted by the Government of the Northwest Territories. Sections not yet completed will be paid based directly upon the **percentage** of work completed therein.

The lowest or any" proposal is not necessarily accepted.

APPENDIX B

QUESTIONNAIRES AND FORMS



**PERSONAL INTERVIEW - ANSWER SHEET SERIAL 1/4:
NON - RESIDENTS CARD 5-1**

Compiled By: _____
 INTERVIEWER SIGNATURE/NUMBER 6/7- 2 2
 Location 8/9- _____
 Date of Interview . . . 10/13- _____
 Time of Interview . . . 14/19- _____ AM/PM
 Checked By: _____

1. Mode of transportation:) Airline Flight No 20/22 - _____
 b) Vehicle type 23- _____
2. Number of people in travel party 24/25- _____ people
3. Number of separate households in your travel party. . . 26/27- _____ hshlds
4. Total number of your household members travelling . . 28- _____ members
5. Regular place of residence 29/30- _____
 Specify State/Province/Country: _____
6. Primary purpose for your trip in the N. MA T 31- _____

7. Primary destination of your trip in N. W.T. 32/33- _____
 Other (specify): _____
8. Total number of nights spent in N.W. T. 34/35- _____ nights
9. Number of nights spent in N.W. T. in accommodation :

| | | | |
|-------|---|-------------------------------|---------------|
| Note: | Total nights in Q.9 must equal total in Q.8 | Homes of friends etc. | 36/37- _____ |
| | | Motel/Hotel | 38/39- _____ |
| | | Lodges and Camps | 40/41 - _____ |
| | | Campgrounds | 42/43- _____ |
| | | Other Camping | 44/45- _____ |
| | | Work Camp/Co. Facility | 46/47- _____ |
| | | Other (specify) _____ | 48/49- _____ |
10. Estimate of total spent by self and travel party . . . 50/54- \$ _____ .00
 (Total spent by company, if applicable) 55/59- \$ _____ .00
11. Acceptance of mail-back questionnaire .. YES 60-1
 REFUSED -2 circle code
12. Record serial number of mail-back questionnaire 61/64-NQ _____

Mr.
 ● RESPONDENT'S (LAST) NAME : Ms./Mrs. _____

65/75 Blank
 76/80 RH501

● TELEPHONE NUMBER: (_____)
 Area Code _____
 CITY/COMMUNITY _____ PROVINCE/STATE _____
 ST. ADDRESS/BOX NO. _____ POSTAL CODE/ZIP _____



NORTHWEST TERRITORIES TRAVEL QUESTIONNAIRE
-SUMMER 1984

SERIAL 1/4
CARD 5-1

Dear Visitor:

Information and comments from visitors, such as yourself, are important in our work to improve tourist facilities and services in the Northwest Territories.

Would you complete all the following questions and return the questionnaire to the interviewer or mail it back to us in the attached envelope as soon as you can.

All replies are confidential and study participants will not be identified. As a token of our appreciation we will enter your name in a draw for a piece of native artwork valued at over \$100.00, so don't forget to mail your questionnaire to us right away.

Thank you very much for your co-operation and prompt response. **TravelArctic**

PLEASE CHECK THE BOX BESIDE YOUR ANSWER, OR WRITE IN THE SPACE PROVIDED

1. In which Canadian province, U.S. state or other country do you live? 6/7 -

2. What was the MAIN purpose of your trip? (Check one)

| | | |
|-------------------------------------|-------------------------------------|-----|
| Business..... | <input type="checkbox"/> | 8-1 |
| Vacation..... | <input checked="" type="checkbox"/> | 2 |
| Commuting To Work..... | <input type="checkbox"/> | 3 |
| Visiting Friends Or Relative s..... | <input type="checkbox"/> | 4 |

3. During your stay in the N.W.T. how many nights did you spend in each of the following types of accommodation? 9/10 -

| | | |
|---------------------------------|-------|---------|
| Hotels, Motels..... | _____ | 11/12 - |
| Lodges..... | _____ | 13/14 - |
| With Friends Or Relatives... .. | _____ | 15/16 - |
| Campgrounds..... | _____ | 17/18 - |
| Other Camping..... | _____ | 19/20 - |
| Other:..... | _____ | 21/23 - |
| TOTAL NIGHTS: | _____ | |

4. Approximately how much did you and your travel party spend together on this trip in the N.W.T.? 24/28 -
.....s _____ (Canadian Dollars)

5. How much did you and your travel party spend in the N.W.T. on each of the following items? Include credit card purchases, items paid by your company if you were on business, pre-paid hotel or package tour costs. DO NOT INCLUDE (REGULAR OR CHARTER) AIRFARES PURCHASED OUTSIDE THE N.W.T.

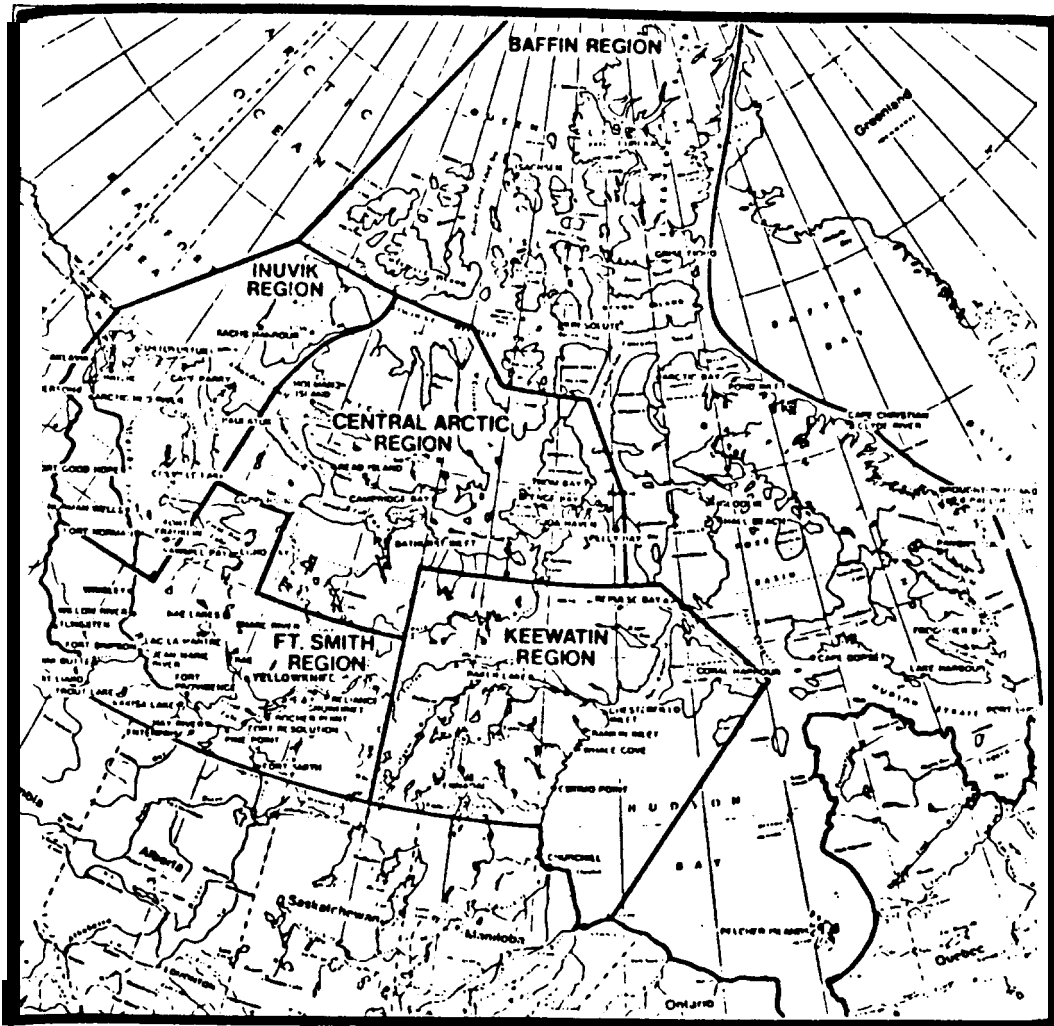
| | | |
|--|---------|-------------|
| Accommodation..... | S_____ | .00 29/32 - |
| Meals And Beverages In Restaurants And Hotels..... | S_____ | .00 33/36 - |
| Groceries And Beverages Bought In Stores..... | S_____ | .00 37/40 - |
| Guides And Outfitters..... | \$_____ | .00 41/44 - |
| Personal Vehicle (Gas, Repairs, Rental s)..... | S_____ | .00 45/48 - |
| Other Transportation Within the N.W.T. | s_____ | .00 49/52 - |
| Recreation And Entertainment..... | \$_____ | .00 53/56 - |
| Souvenirs, Crafts And Art..... | s_____ | .00 57/60 - |
| Other Miscellaneous Expenditures..... | s_____ | .00 61/64 - |
| (Should Equal The Total In Question 4) TOTAL | s_____ | .00 65/69 - |

Office Use Only
 70/75 - Blank
 76/80 - RH501
 1/4-Dopp.
 5 - 2

6. For each of the areas shown on the map below please indicate the number of nights you stayed and the total amount you spent while there.

| | <u>NIGHTS THERE</u> | <u>SPENT THERE</u> |
|-----------------------|---------------------|-----------------------------|
| Fort Smith | _____ 6/7 | \$ _____ .00 19/22 - |
| Inuvik Region | _____ 8/9 | \$ _____ .00 23/26 - |
| Central Arctic Region | _____ 10/11 | \$ _____ .00 27/30 - |
| Keewatin Region | _____ 12/13 | \$ _____ .00 31/34 - |
| Baffin Region | _____ 14/15 | \$ _____ .00 35/38 - |
| TOTAL NIGHTS | _____ 16/18 | \$ _____ .00 39/43 - |

(Check Total Nights In Q.3 And Total Spent In Q.4 - Should Be Same)



7. Have you or a member of your household ever visited the N.W.T. on a PREVIOUS trip?

YES..... 44 - 1
 No..... 2

If YES, how many previous trips have your household members made to the N.W.T.? (Including this trip)
 _____ times 45/46 -

8. What prompted you the MOST to make this visit to the N. W. T.? Please check ONE only

- Friends Or Relatives Resident In The N.W. T. 47 - 1
- Friends Or Relatives Who Had Visited The N.W. T. 2
- A Travel Agent 3
- Articles Or Advertisements In Magazines Or Newspapers 4
- Business Reasons 5
- Personal Interest..... 6
- Travel Brochures On The N.W. T. 0 7
- A Previous Visit..... 8
- Sports Tournament..... 0 9
- Other (Please Specify) _____ 48

9. In which activities did you and your travel party participate in while in the N. W. T.? (Check ALL that are applicable)

- | | |
|---|--|
| Business..... <input type="checkbox"/> 49 - 1 | Camping n 50 - 1 |
| Visiting Friends/Relatives ... <input type="checkbox"/> 2 | Fishing <input type="checkbox"/> 2 |
| Shopping For Crafts <input type="checkbox"/> 3 | Hunting..... <input type="checkbox"/> 3 |
| Festivals, Local Events <input type="checkbox"/> 4 | Swimming <input type="checkbox"/> 4 |
| Museums, Historic Sites <input type="checkbox"/> 5 | Canoeing <input type="checkbox"/> 5 |
| Mountaineering <input type="checkbox"/> 6 | Power Boating n 6 |
| Hiking, Back Packing <input type="checkbox"/> 7 | Other (Specify) <input type="checkbox"/> 7 |
| Sports Tournament <input type="checkbox"/> 8 | _____ 8 |
| | _____ 9 |
| | _____ 0 |
- 51 -

9b. What locations did you travel to while you were in the N. W. T.? (Check ALL that apply, or write in any locations not listed here)

- Yellowknife 52-1 Rankin inlet U, 4-
- Inuvik..... 2 Frobisher Bay 2
- Hay River..... 3 Norman Wells 3
- Enterprise..... 4 Fort Smith 4
- Fort Simpson 5 Resolute 5
- Cambridge Bay 6 Baker Lake 6

Other (Please Specify):

_____ 53- _____ 55-

10. How many members of your travel party belong to each of the following age groups?

| | | | | |
|----------------------------|----|---|---------------------------|-------|
| 12 Years Or Less | 5 | 6 | 25 - 39 Years | 59 |
| 13 - 18 Years | 5 | 7 | 40 - 54 Years | 60 |
| 19 - 24 Years | 58 | | 55 Years Or Over. | 6 |
| | | | | 62/63 |

11. What is the usual occupation of the principal wage earner in your household? (Check one)

| | | | | | |
|--------------------------------|--------------------------|------|--------------------------|--------------------------|---|
| Farming, Forestry | <input type="checkbox"/> | 64-1 | Retired | <input type="checkbox"/> | 6 |
| Managerial | <input type="checkbox"/> | 2 | Sales, Service | <input type="checkbox"/> | 7 |
| Mill Worker, Laborer | <input type="checkbox"/> | 3 | Skilled Worker | <input type="checkbox"/> | 8 |
| Office, Clerical | <input type="checkbox"/> | 4 | Student | <input type="checkbox"/> | 9 |
| Professional | <input type="checkbox"/> | 5 | Technical | <input type="checkbox"/> | 0 |

12. In which broad category below was your combined total household income from all sources in 1982, before taxes? (Check one)

| | | | | | |
|--------------------------------|--------------------------|------|--------------------------------|--------------------------|---|
| Less Than \$10,000 | <input type="checkbox"/> | 65-1 | \$30,000 To \$39,000 | <input type="checkbox"/> | 4 |
| \$10,000 To \$19,999 | <input type="checkbox"/> | 2 | \$40,000 To \$49,999 | <input type="checkbox"/> | 5 |
| \$20,000 To \$29,999 | <input type="checkbox"/> | 3 | \$50,000 Or more | <input type="checkbox"/> | 6 |

Thank you for your co-operation. If you have any other comments, either positive or negative, that you would like to make about your trip to the N.W. T., please use the space below.

Please write in your Name, Address, Phone Number for the draw for the Native Artwork Gift.



NAME _____

STREET ADDRESS/P.O. BOX _____

CITY/PROVINCE _____

POSTAL CODE _____

We'd be glad to send you a map of the N.W. T. or our Explorers Guide or a souvenir or for your next trip to visit us:

YES, please send me . . . the N.W. T. MAP . EXPLORER'S GUIDE

For Office Use
 66/75 - Blank
 76/80 - RH501

INTRODUCTION:

Hello. I'm _____ of Canadian Facts. We are conducting a survey of tourists to enable the Government of the Northwest Territories to better serve visitors to the N.W.T., and I would like to ask you a few quick questions.

0. Are you a resident of the Northwest Territories? (Majority of months per year spent living in NWT)
 YES 1 NO 2 CONTINUE

Including you, how many other N.W.T. residents are there in your travel party today? RECORD NUMBER IN TRAVEL PARTY ON YOUR ONLY PASSENGER/ROAD TRAFFIC COUNT SHEET.

- b. Are you leaving the Northwest Territories today?
 YES 1 CONTINUE ND 2

Including you, how many people are there in your travel party today? RECORD NUMBER IN TRAVEL PARTY ON DAILY COUNT SHEET.

Main Questionnaire: RECORD ALL ANSWERS ON ANSWER SHEET

1.a) Airports:

Are you flying out on **Flight Number** _____ at _____ (time)?
 IF NO: END INTERVIEW - IF YES: RECORD FLIGHT NO. ON ANSWER SHEET

b) Highway: RECORD ON ANSWER SHEET, **VEHICLE CODES:**

- | | |
|-------------------------------|--------------------------------|
| Car or Station Wagon . . . -1 | Motor Home/Winnibego 5 |
| Van or 4-Wheel Drive . . . 2 | Large Truck (larger than |
| Small to 1/2 Ton | 1/2 ton) 6 |
| Pick-Up Only 3 | Motorcycle 7 |
| Truck With Camper 4 | Bicycle 8 |
| | Other 9 |

2. Including yourself, how many people are there in your travel party today? (RECORD EXACT NUMBER: i.e. 3 IS SHOWN AS "03" PEOPLE)

3. How many separate households are in your travel party today? (RECORD EXACT NUMBER: i.e. 3 IS SHOWN AS "03" PEOPLE)

4. And, how many members of your household are traveling with you today? (RECORD EXACT NUMBER: i.e. 3 IS SHOWN AS "03" PEOPLE)

5. Where is your regular place of residence? (RECORD CODE AND/OR WRITE IN NAME OF PROVINCE/STATE/OR COUNTRY, IF OUTSIDE NORTH AMERICA)

- | | |
|--------------------------------|--------------------------------|
| British Columbia - 1 | Manitoba 5 |
| Alberta 2 | Ontario 6 |
| Yukon 3 | Quebec 7 |
| Saskatchewan 4 | Maritime Provinces 8 |
| | other 9 |
- (SPECIFY PROV/STATE/
COUNTRY ON ANSWER SHEET)

6. what was the primary purpose of this trip to the N.W.T.? (RECORD CODE ON ANSWER SHEET)

- | | |
|-------------------------------|---|
| Vacation/holiday -1 | Commuting to Work 3 |
| Business 2 | Personal/Family Affairs . . 4 |
| | Other (SPECIFY ON ANSWER SHEET) 5 |

QUESTIONS 7 TO 12 TURN PAGE OVER 

MAIN QUESTIONNAIRE - PAGE 2

7. What was the primary **destination** of your trip within the N. W. T.?
(RECORD CODE ON ANSWER SHEET AND/OR SPECIFY OTHER **N.W.T.** PLACE)

| | | | |
|------------------------|----|---------------------------|---|
| Yellowknife | -1 | Rankin Inlet | 6 |
| Inuvik | 2 | Frobisher Bay | 7 |
| Hay River | 3 | Norman Wells | 8 |
| Enterprise | 4 | Fort Smith | 9 |
| Fort Simpson | 5 | Other (SPECIFY) | 0 |

8. In total, how many **nights** did you spend in the **N.W.T.** on this trip? (RECORD **EXACT** NUMBER OF NIGHTS)
9. Now, how many nights did you spend in the NWT in each of these types of **accommodation**? (READ THE LIST ON THE ANSWER SHEET AND RECORD **EXACT** NUMBER OF NIGHTS SPENT)

Note: THE **TOTAL NIGHTS** TO QUESTION 8 MUST EQUAL THE TOTAL YOU GET WHEN ADDING ALL NIGHTS IN QUESTION 9. PLEASE CHECK YOUR TOTALS CAREFULLY.

10. What **amount** (in Canadian dollars) do you estimate you spent during this trip to the N.W.T.? (THIS INCLUDES **CREDIT CARD** PURCHASES AS WELL AS CASH. **[NOTE: IF PLANE TICKET BOUGHT OUTSIDE N.W.T. DO NOT INCLUDE THIS AMOUNT]** IF ENTIRE TRIP PAID BY COMPANY, i.e. Business Traveler, RECORD TOTAL IN APPROPRIATE SPACE)

11. Thank you for your cooperation, but before you go We would appreciate **it if you** would complete this **confidential** questionnaire when you have **more** time. **Just mail it back in this postage-paid** envelope and we'll enter your **name in** a draw for a **valuable** piece of native artwork.

12. **DON'T FORGET TO RECORD TEE MAIL BACK QUESTIONNAIRE SERIAL NUMBER .**

13. In order to help us verify these interviews, may I have your last **name** and **full telephone number**? (CONTINUE ASKING FOR CITY, PROVINCE, STREET ADDRESS, POSTAL CODE)

PUT YOUR INTERVIEWER NUMBER/LOCATION/DATE OF INTERVIEW/TIME
ON EACH ANSWER SHEET.

14. DID You GIVE THE Respondent A MAIL-BACK QUESTIONNAIRE & ENVELOPE? RECORD SERIAL NO.

1984 SUMMER TRAVEL SURVEY-FLIGHT PASSENGER COUNT

SERIAL 1/4
CARD 5-1

1. Airport Location:

| | |
|-----------------------------|---------------------------|
| Yellowknife 6 - 1 | Inuvik 5 |
| Ray River 2 | Norman walls 6 |
| Port Smith 3 | Probisher Bay 7 |
| Fort Simpson 4 | Rankin Inlet 8 |

2. This month is June 7- 1
 July 2
 August 3

3. Today is Monday 8 - 1 Thursday 4
 Tuesday 2 Friday 5
 Wednesday 3 Saturday 6
 Sunday 7

4. Date in the month: (CIRCLE TODAY'S DATE) 9/10 -

| | | | | | | | | | | |
|----|----|----|----|----|----|----|----|----|----|----|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | |
| 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | |
| 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 |

5. Time started: 11/15 - . . . : . . . A.M./P.M.

6. Time Finished: 16/20 - . . . : . . . A.M./P.M.

7. Number of Interviews - Answer Sheets Completed: 21/22 - . . .

8. Number of Mail-Back Questionnaires Distributed: 23/24 - . . .

RECORD SERIAL NUMBERS TO

9. Flight Number : 25/27 -

10. Airline: Pacific Western 28 - 1 Trans North Turbo 4
 Northwest Territorial 2 Calm Air 5
 Nordair 3 Austin Airways 6

11. **IMPORTANT:** If this flight is a connecting flight, stopping at this airport, count only the people who boarded this flight at this airport .

Total Passengers Not Leaving N.W.T. 29/31 - . . .

Total Passengers Leaving N.W.T. 32/34 - . . .

TOTAL PASSENGERS BOARDED AT THIS AIRPORT 35/37 - . . .

I hereby certify that the passenger counts recorded above are correct and were obtained by the Canadian Facts' interviewer from me on the date recorded above, for the flight recorded above.



Agent's Signature: _____

Airline Name: _____

Compiled By: _____
 INTERVIEWER SIGNATURE/NUMBER

Location: _____ Date: _____

Checked By: _____

DAILY COUNT SHEET INTERVIEW ATTEMPTS-(HIGHWAYS & AIRPORTS)

| Interview Attempt Number | Total People Travelling Today | | Interview Attempt Number | Total People Traveling Today | |
|--------------------------|---|-----------------------------|--------------------------|--|-----------------------------|
| | Question: (a) N.W. T. Res. Travelers | (b) Non-Res. Not Leaving | | Question: (a) N.W. T. Res. Travellers | (b) Non-Res. Not Leaving |
| 01 | --- | --- | 21 | --- | --- |
| 02 | --- | --- | 22 | --- | --- |
| 03 | --- | --- | 23 | --- | --- |
| 04 | --- | --- | 24 | --- | --- |
| 05 | --- | --- | 25 | --- | --- |
| 06 | --- | --- | 26 | --- | --- |
| 07 | --- | --- | 27 | --- | --- |
| 08 | --- | --- | 28 | --- | --- |
| 09 | --- | --- | 29 | --- | --- |
| 10 | --- | --- | 30 | --- | --- |
| 11 | --- | --- | 31 | --- | --- |
| 12 | --- | --- | 32 | --- | --- |
| 13 | --- | --- | 33 | --- | --- |
| 14 | --- | --- | 34 | --- | --- |
| 15 | --- | --- | 35 | --- | --- |
| 16 | --- | --- | 36 | --- | --- |
| 17 | --- | --- | 37 | --- | --- |
| 18 | --- | --- | 38 | --- | --- |
| 19 | --- | --- | 39 | --- | --- |
| 20 | --- | --- | 40 | --- | --- |

DAILY SUMMARY:

Total Non-Completed Interview Attempts: 38/39 - _____

TOTAL (a) N.W. T. RES. TRAVELLERS: 40/41 - _____

TOTAL (b) NON-RES. TRAVELLERS: 42/43 - _____

GRAND TOTAL - TODAY'S TRAVELLERS 44/45 - _____

46/75 - Blank

76/80 - RH501

Completed By _____
INTERVIEWER/NUMBER

Location: _____ Date: _____

Checked By: _____

1984 SUMMER TRAVEL SURVEY-DAILY HIGHWAY COUNT SHEET

SERIAL 1/4
CARD 5-1

1. Highway Location: a) Mackenzie 6-1
 b) Liard 2
 c) Dempster 3
2. This month is June 7-1
 July 2
 August 3
3. Today is Monday 8-1
 Tuesday 2
 Wednesday 3
 Thursday 4
 Friday 5
 Saturday 6
 Sunday 7

4. Date in the month: (CIRCLE TODAY'S DATE) 9/10 -
- | | | | | | | | | | |
|----|----|----|----|----|----|----|----|----|----|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 |
| 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 |
| | | | | | | | | | 31 |
5. Time Started 11/15 ___ : ___ AM/PM
6. Time Finished 16/20 ___ : ___ AM/PM
7. Number of Interviews - Answer Sheet Completed 21/22 - -
 (See Tally Box Below)
- E. Number of mall-sack Questionnaires Distributed 23/24 - -
- RECORD SERIAL NOS. TO

| ORIGIN OF NON-RESIDENT LICENSE PLATS : | SAY WRY . . . | INTER VIEWED | RE FUSED | TOTAL VEHCILES |
|--|-----------------------------|--------------|----------|----------------|
| B.C. | | | | |
| Alberta | | | | |
| Yukon | | | | |
| Saskatchewan | | | | |
| Manitoba | | | | |
| Ontario | | | | |
| Quebec | | | | |
| Maritime Provinces | | | | |
| Washington | | | | |
| California | | | | |
| Montana | | | | |
| Other U.S.A. (Specify) | | | | |
| Other (Specify) | | | | |
| motorcycles (Specify) | | | | |
| SUB-TOTALS : | | (0.?) | | 25/27 |
| Commercial Vehicles | Transport Trucks over 3 ton | | | |
| | Commercial L Charter Buses | | | |
| | Other (Specify) | | | |
| TOTAL OTHER: | | | | 28/30 |
| N.W. T. Resident Commuters: | | | | |
| TOTAL NUT RES: | | | | 31/33 - |
| TOTAL TRAFFIC TODAY: | | | | 34/36 - |

37- Blank

Compiled By: _____
INTERVIEWER SIGNATURE/NUMBER

Location : _____ pate: _____

Checked By: _____



APPENDIX C

SAMPLE DESIGN AND **SCHEDULE**



APPENDIX C

LOCATION : **YELLOWKNIFE AIRPORT**

| <u>DATE</u> | <u>DAY OF WEEK</u> | <u>FLIGHT NUMBER</u> |
|----------------|--------------------|----------------------|
| June 25 | Monday | PW572 |
| June 25 | Monday | NV209 |
| July 1 | Sunday | PW574 |
| July 3 | Tuesday | PW562 |
| July 6 | Friday | NV203 |
| July 7 | Saturday | PW562 |
| July 10 | Tuesday | PW572 |
| July 12 | Thursday | NV207 |
| July 15 | Sunday | NV203 |
| July 20 | Friday | PW562 |
| July 21 | Saturday | PW562 |
| July 22 | Sunday | NV203 |
| July 23 | Monday | PW562 |
| July 24 | Tuesday | NV322 |
| July 27 | Friday | PW572 |
| July 30 | Monday | NV209 |



APPENDIX C

LOCATION: YELLOWKNIFE AIRPORT (amt.)

| <u>DATE</u> | <u>DAY OF WEEK</u> | <u>FLIGHT NUMBER</u> |
|--------------------|--------------------|----------------------|
| August 1 | Wednesday | PW582 |
| August 2 | Thursday | NV207 |
| August 6 | Monday | NV322 |
| August 7 | Tuesday | NV322 |
| August 8 | Wednesday | PW582 |
| August 9 | Thursday | PW572 |
| August 14 | Tuesday | NV322 |
| August 17 | Friday | NV203 |
| August 19 | Sunday | NV203 |
| August 22 | Wednesday | PW562 |
| August 23 | Thursday | PW562 |
| August 25 | Saturday | PW572 |
| August 28 | Tuesday | PW572 |
| August 31 | Friday | NV203 |
| September 1 | Saturday | PW562 |
| September 3 | Monday | PW562 |



APPENDIX C

LOCATION: INUVIK

| <u>DATE</u> | <u>DAY OF WEEK</u> | <u>FLIGHT NUMBER</u> |
|------------------|------------------------|--------------------------|
| June 28 | Thursday | PW564 |
| July 3 | Tuesday | PW562 |
| July 8 | sunday | PW562 |
| July 10 | Tuesday | PW562 |
| July 13 | Friday | PW562 |
| July 18 | wednesday | PW562 |
| July 22 | sunday | PW562 |
| July 24 | Tuesday | PW564 |
| July 25 | wednesday | TN912 |
| July 30 | Monday | TN910 |
| August 1 | wednesday | TN912 |
| August 10 | Friday | PW562 |
| August 11 | saturday | PW562 |
| August 17 | Friday | PW562 |
| August 19 | sunday | PW562 |
| August 22 | wednesday | PW562 |
| August 23 | Thursday | PW564 |
| September 3 | Monday | PW562 |



APPENDIX C

LOCATION : FORT SMITH

| <u>DATE</u> | <u>DAY OF WEEK</u> | <u>FLIGHT NUMBER</u> |
|----------------|--------------------|----------------------|
| June 28 | Thursday | PW572 |
| July 6 | Friday | PW572 |
| July 9 | Monday | PW572 |
| July 13 | Monday | PW572 |
| July 22 | Wednesday | PW572 |
| July 28 | Saturday | PW572 |
| August 4 | Saturday | PW572 |
| August 7 | Tuesday | PW572 |
| August 18 | Friday | PW572 |
| August 29 | Wednesday | PW572 |



APPENDIX C

LOCATION: FORT SIMPSON

| <u>DATE</u> | <u>DAY OF WEEK</u> | <u>FLIGHT NUMBER</u> |
|---------------|--------------------|----------------------|
| July 3 | Tuesday | NV322 |
| July 10 | Tuesday | NV322 |
| August 4 | Saturday | PW572 |
| August 23 | Thursday | NV322 |



APPENDIX C

LOCATION : HAY RIVER

| <u>DATE</u> | <u>DAY OF WEEK</u> | <u>FLIGHT NUMBER</u> |
|----------------|--------------------|----------------------|
| June 26 | Tuesday | PW572 |
| July 6 | Friday | PW572 |
| July 11 | Wednesday | PW572 |
| July 23 | Monday | PW572 |
| July 24 | Tuesday | PW572 |
| July 25 | Wednesday | Pw572 |
| August 4 | Saturday | PW572 |
| August 10 | Friday | PW572 |
| August 14 | Tuesday | PW572 |





APPENDIX C

LOCATION : **NORMAN WELLS**

| <u>DATE</u> | <u>DAY OF WEEK</u> | <u>FLIGHT NUMBER</u> |
|-----------------|--------------------|----------------------|
| June 27 | Wednesday | PW562 |
| July 9 | Monday | PW567 |
| July 21 | Saturday | PW562 |
| August 6 | Monday | PW563 |
| August 14 | Tuesday | PW562 |
| August 19 | Sunday | PW561 |
| August 22 | Wednesday | PW562 |
| August 30 | Thursday | PW563 |

.





APPENDIX C

LOCATION: FROBISHER BAY

| <u>DATE</u> | <u>DAY OF WEEK</u> | <u>FLIGHT NUMBER</u> |
|-----------------|--------------------|----------------------|
| June 27 | Wednesday | ND506 |
| July 5 | Thursday | ND522 |
| July 6 | Friday | ND504 |
| July 13 | Friday | ND514 |
| July 21 | Saturday | ND508 |
| July 23 | Monday | NV210 |
| July 26 | Thursday | ND522 |
| August 4 | Saturday | ND508 |
| August 7 | Tuesday | ND528 |
| August 13 | Monday | ND510 |
| August 15 | Wednesday | ND506 |
| August 22 | Wednesday | ND506 |
| August 27 | Monday | NV210 |



Trends in Length of Stay: 1981-1984

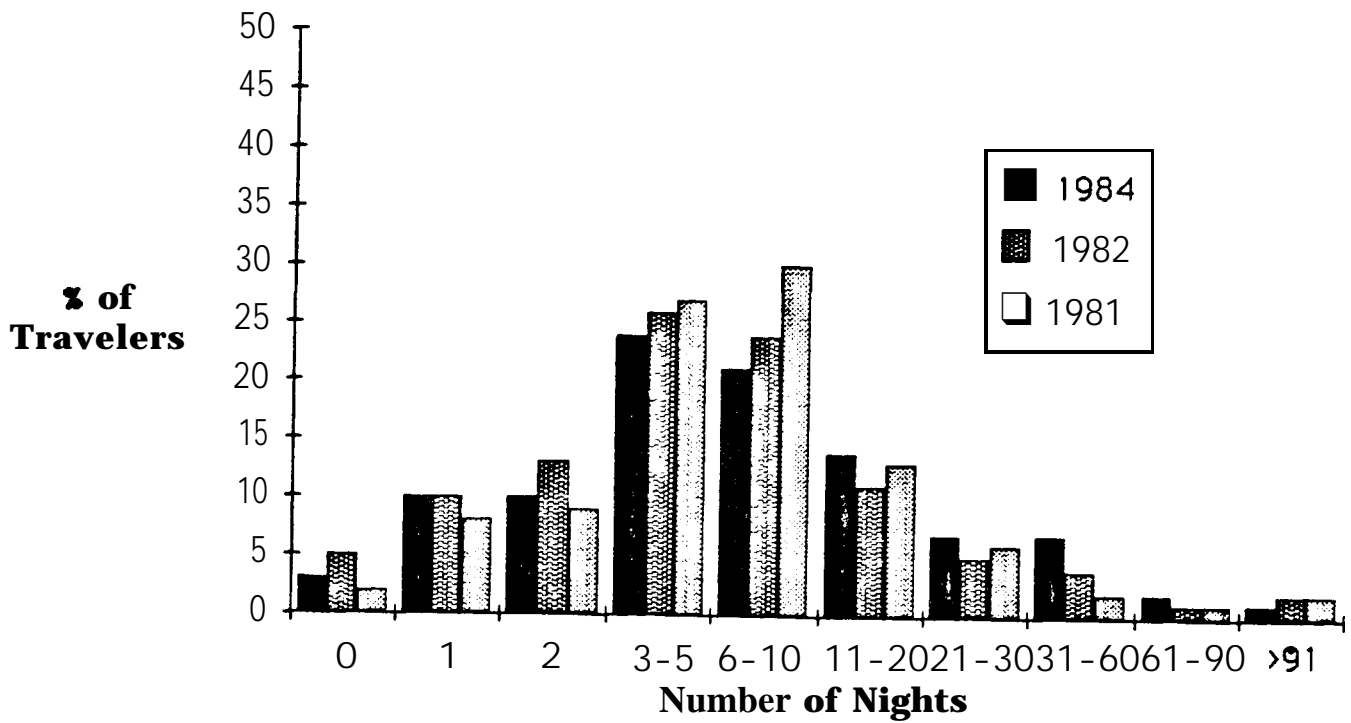


Figure 9



5. Length Of Stay

Figure 9 reveals another shift in visitor behaviour. In general, the shape of the distribution has changed from 1981 to 1984, so that more visitors are staying for a shorter period of time, as evident in the reduction of the 1981 peaks at 6 to 10 nights; as well as more visitors staying (i.e. work commuters) in the 21 to 30 and 31 to 60 night range. The decrease in the 6 to 10 night peak, and the increase in the 31 to 60 peak has been established as statistically significant at the 90% confidence level.

This trend cannot be assessed through a comparison of overall averages due to the distortion caused by the inclusion of some very long staying visitors. (Refer to **Figure 5**, Pages 14 And 15 for further discussion).

6. Accommodation Types

The trend in accommodation types indicates that hotels are gaining in popularity (up from 29% in 1982 to 35% in 1984); visitations to lodges are increasing (up from 8% in 1982 to 17% in 1984); stays with friends and relatives are becoming very popular (24% in 1982 to 38% in 1984), as are stays in workcamps or company facilities. However, campgrounds appear to be declining marginally in popularity, from 21% to 18% in the same time period.



APPENDIX C

LOCATION : RANKIN I-

| <u>DATE</u> | <u>DAY OF WEEK</u> | <u>FLIGHT NUMBER</u> |
|----------------|--------------------|----------------------|
| July 5 | Thursday | M0361 |
| July 10 | Tuesday | NV207 |
| July 13 | Friday | M0365 |
| July 17 | Tuesday | M0365 |
| July 20 | Friday | M0361 |
| July 23 | Monday | M0361 |
| July 25 | Wednesday | M0360 |



APPENDIX C

LOCATION: LIARD HIGHWAY

| <u>DATE</u> | <u>DAY OF WEEK</u> |
|----------------|--------------------|
| July 2 | Monday |
| July 4 | Wednesday |
| July 5 | Thursday |
| July 10 | Tuesday |
| July 22 | Sunday |
| July 25 | Wednesday |
| July 29 | Sunday |
| August 2 | Thursday |
| August 4 | Saturday |
| August 11 | Saturday |
| August 14 | Tuesday |
| August 24 | Friday |
| August 29 | Wednesday |
| September 1 | Saturday |
| September 3 | Monday |



APPENDIX C

LOCATION : **MACKENZIE HIGHWAY**

| <u>DATE</u> | <u>DAY OF WEEK</u> |
|------------------|--------------------|
| June 26 | Tuesday |
| July 1 | Saturday |
| July 2 | Monday |
| July 7 | Saturday |
| July 8 | Sunday |
| July 11 | Wednesday |
| July 18 | Wednesday |
| July 21 | Saturday |
| July 23 | Monday |
| July 25 | Wednesday |
| July 27 | Friday |
| July 30 | Monday |
| July 31 | Tuesday |
| August 3 | Friday |
| August 4 | Saturday |
| August 6 | Monday |
| August 9 | Thursday |
| August 10 | Friday |



APPENDIX C

LOCATION : **MACKENZIE HIGHWAY** (cont.)

| <u>DATE</u> | <u>DAY OF WEEK</u> |
|-------------|--------------------|
| August 16 | Thursday |
| August 17 | Friday |
| August 22 | Wednesday |
| August 29 | Wednesday |
| August 31 | Friday |
| September 3 | Monday |

•

APPENDIX D

WEIGHTING FACTORS BY LOCATION



APPENDIX D

WEIGHTING **FACTORS** BY **LOCATION**:

$$S_j = \underline{240}$$

$$s_j = \underline{29}$$

LOCATION: YELLOWKNIFE AIRPORT

| <u>DATE</u> | <u>WEIGHTING FACTOR</u> |
|--------------|-----------------------------|
| 06/25 | 10.34 |
| 06/25 | 8.28 |
| 07/01 | 8.28 |
| 07/03 | 9.27 |
| 07/06 | 10.03 |
| 07/07 | 9.22 |
| 07/10 | 8.28 |
| 07/12 | 8.28 |
| 07/15 | 8.28 |
| 07/20 | 8.28 |
| 07/21 | 8.28 |
| 07/22 | 8.28 |



APPENDIX D

WEIGHTING FACTORS BY LOCATION:

$$S_j = \underline{240}$$

$$s_j = \underline{29}$$

LOCATION: YELLOWKNIFE AIRPORT (cont.)

| <u>DATE</u> | <u>WEIGHTING FACTOR</u> |
|-------------|-----------------------------|
| 07/23 | 8.53 |
| 07/24 | 8.28 |
| 07/27 | 8.79 |
| 07/30 | 8.28 |
| 08/01 | 11.03 |
| 08/02 | 8.87 |
| 08/07 | 8.28 |
| 08/08 | 8.83 |
| 08/14 | 8.28 |
| 06/17 | 8.28 |
| 08/19 | 9.62 |
| 08/22 | 8.28 |



APPENDIX D

WEIGHTING FACTORS BY LOCATION:

$$S_j = \underline{240}$$

$$s_j = \underline{29}$$

LOCATION : YELLOWKNIFE AIRFORT (cont.)

| <u>DATE</u> | <u>WEIGHTING FACTOR</u> |
|-------------|-----------------------------|
| 08/23 | 9.07 |
| 08/25 | 10.09 |
| 08/31 | 8.68 |
| 09/01 | 8.78 |
| 09/03 | 8.28 |

[Faint, illegible text at the bottom of the page, possibly bleed-through or a stamp.]



APPENDIX D

WEIGHTING FACTORS BY LOCATION:

$$s_j = 80$$

$$s_j = \underline{12}$$

LOCATION : **FROBISHER BAY**

| <u>DATE</u> | <u>WEIGHTING FACTOR</u> |
|-------------|-------------------------|
| 06/27 | 7.50 |
| 07/05 | 7.50 |
| 07/06 | 7.50 |
| 07/1 3 | 7.50 |
| 07/21 | 7.50 |
| 07/23 | 7.50 |
| 07/26 | 7.50 |
| 08/04 | 7.50 |
| 08/07 | 7.50 |
| 08/13 | 7.50 |
| 08/1 5 | 7.50 |
| 08/22 | 7.50 |



APPENDIX D

WEIGHTING FACTORS BY LOCATION:

$$s_j = \underline{90}$$

$$s_j = \underline{6}$$

LOCATION : RANKIN INLET

| <u>DATE</u> | <u>WEIGHTING FACTOR</u> |
|-------------|-----------------------------|
| 07/05 | 15.00 |
| 07/10 | 17.73 |
| 07/17 | 15.00 |
| 07/20 | 15.00 |
| 07/23 | 15.00 |
| 07/25 | 15.00 |



APPENDIX D

WEIGHTING FACTORS BY LOCATION:

$$S_j = 120$$

$$S_j = 17$$

LOCATION: INUVIK

| <u>DATE</u> | <u>WEIGHTING FACTOR</u> |
|-------------|-----------------------------|
| 06/28 | 7.06 |
| 07/03 | 7.06 |
| 07/08 | 8.82 |
| 07/10 | 7.82 |
| 07/13 | 11.97 |
| 07/18 | 7.78 |
| 07/22 | 8.50 |
| 07/24 | 11.76 |
| 07/25 | 7.06 |
| 07/30 | 7.06 |
| 08/01 | 7.06 |



APPENDIX D

WEIGHTING FACTORS BY LOCATION:

$$S_j = 120$$

$$s_j = \underline{17}$$

LOCATION: INUVIK (cont.)

| <u>DATE</u> | <u>WEIGHTING FACTOR</u> |
|--------------|-----------------------------|
| 08/1 0 | 8.68 |
| 08/1 1 | 7.25 |
| 08/17 | 7.75 |
| 08/19 | 9.85 |
| 08/22 | 7.06 |
| 08/23 | 7.06 |



APPENDIX D

WEIGHTING FACTORS BY LOCATION :

$S_j = 59$

$s_j = 10$

LOCATION : FORT SMITH

| <u>DATE</u> | <u>WEIGHTING FACTOR</u> |
|-------------|-----------------------------|
| 06/28 | 9.83 |
| 07/06 | 5.90 |
| 07/09 | 6.17 |
| 07/28 | 5.90 |
| 08/04 | 5.90 |
| 08/07 | 5.90 |
| 08/13 | 5.90 |
| 08/18 | 6.44 |
| 08/22 | 5.90 |
| 08/29 | 5.90 |



APPENDIX D

WEIGHTING FACTORS BY LOCATION:

$$s_j = \underline{30}$$

$$s_j = \underline{2}$$

LOCATION: FORT SIMPSON

| <u>DATE</u> | <u>WEIGHTING FACTOR</u> |
|-------------|-----------------------------|
| 07/03 | 15.00 |
| 07/10 | 15.00 |

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APPENDIX D

WEIGHTING FACTORS BY LOCATION:

$$s_j = \frac{60}{9}$$

LOCATION: HAY RIVER

| <u>DATE</u> | <u>WEIGHTING FACTOR</u> |
|-------------|-----------------------------|
| 06/26 | 6.96 |
| 07/06 | 8.41 |
| 07/1 1 | 8.48 |
| 07/23 | 8.69 |
| 07/24 | 11.28 |
| 07/25 | 7.90 |
| 08/04 | 7.00 |
| 08/1 0 | 7.44 |
| 08/14 | 10.40 |



APPENDIX D

WEIGHTING FACTORS BY LOCATION:

$$S_j = \underline{118}$$

$$s_j = \underline{8}$$

LOCATION : NORMAN WELLS

| <u>DATE</u> | <u>WEIGHTING FACTOR</u> |
|-------------|-----------------------------|
| 06/27 | 15.98 |
| 07/09 | 14.75 |
| 07/21 | 15.34 |
| 08/06 | 14.75 |
| 08/14 | 14.75 |
| 08/19 | 15.67 |
| 08/22 | 30.32 |
| 08/30 | 18.26 |



APPENDIX D

WEIGHTING FACTORS BY LOCATION:

$$S_j = 70$$

$$s_j = 24$$

LOCATION : MACKENZIE HIGHWAY

| <u>DATE</u> | <u>WEIGHTING FACTOR</u> |
|-------------|-----------------------------|
| 06/26 | 3.85 |
| 07/01 | 7.76 |
| 07/02 | 7.56 |
| 07/07 | 3.77 |
| 07/08 | 3.56 |
| 07/1 1 | 4.11 |
| 07/18 | 3.36 |
| 07/21 | 3.12 |
| 07/23 | 3.56 |
| 07/25 | 3.74 |
| 07/27 | 3.27 |
| 07/30 | 3.62 |
| 07/31 | 3.70 |



APPENDIX D

WEIGHTING **FACTORS** BY **LOCATION**:

$$s_j = \underline{70}$$

$$s_j = \underline{24}$$

LOCATION : MACKENZIE HIGHWAY (cent.)

| <u>DATE</u> | <u>WEIGHTING FACTOR</u> |
|-------------|-----------------------------|
| 08/03 | 3.54 |
| 08/04 | 3.60 |
| 08/06 | 2.86 |
| 08/09 | 3.70 |
| 08/10 | 3.18 |
| 08/16 | 4.05 |
| 08/17 | 3.97 |
| 08/22 | 3.20 |
| 08/29 | 4.27 |
| 08/31 | 3.58 |
| 09/03 | 3.14 |



APPENDIX D

WEIGHTING FACTORS BY LOCATION:

$$S_j = \underline{70}$$

$$s_j = \underline{12}$$

LOCATION: LIARD HIGHWAY

| <u>DATE</u> | <u>WEIGHTING FACTOR</u> |
|-------------|-----------------------------|
| 07/04 | 6.17 |
| 07/05 | 6.17 |
| 07/10 | 6.17 |
| 07/22 | 5.50 |
| 07/25 | 6.17 |
| 07/29 | 11.00 |
| 08/04 | 5.50 |
| 08/11 | 5.50 |
| 08/14 | 6.17 |
| 08/24 | 5.50 |
| 08/29 | 6.17 |
| 09/02 | 5.50 |



APPENDIX

Estimation And Weighting Formulae

The following describes the mathematical procedures to be used in estimation and weighting.

NOTATION

- s = Total number of stints
- s = Number of stints used for interviewing
- P = Estimated total number of passengers/vehicles
- p = Number of passengers/vehicles interviewed
- R = Estimated total number of local passengers/vehicles
- r = Number of local passengers/vehicles contacted
- Q = Estimated total number of non-resident passenger vehicles
- q = Number of non-resident passengers/vehicles interviewed
- H = Party size
- x = Survey variable

With Subscripts

- t = Stint
- i = Travel party/vehicle
- j = Stratum or port

Total number of passengers/vehicles = $P = R + Q$

Total number of passengers/vehicles contacted = $p = r + q$



a) Highway Strata

For the j-th highway, probability
of selecting stints $= \frac{s_j}{S_i}$

Probability of selecting the
travel parties (vehicle) in stint t $= \frac{p_{tj}}{P_{tj}} = \frac{q_{tj}}{Q_{tj}}$

since vehicles with local plates are not tallied nor inter-
viewed, therefore R and r are both zero.

The combined weight for highway j in stint t is the product
of the inverse probability of selection.

$$w_{tj} \text{ (HWY)} = \frac{s_j}{S_j} \times \frac{Q_{tj}}{p_{tj}}$$

b) Airport Strata

For the j-th airport, probability
of selecting stints $= \frac{s_j}{S_j}$

Since travel parties cannot be identified in airports, the
probability of selection is different from the highway strata.



Total number of passengers
accounted for in the screening $\sum_i^{P_{tj}} H_{tji} = V_{tj}$

Probability of selecting
the travel parties $= \frac{V_{tj}}{P_{tj}}$

The combined weight for airport j in stint t is

$$v_{tj} = \frac{v_j}{s_j} \times \frac{P_{tj}}{V_{tj}}$$

c) Estimated Total

The estimated total X for survey variable x is the sum of the
highway estimate and airport estimate.

$$x = \text{Highway estimate} + \text{Airport estimate}$$

$$= \sum_j \sum_t \sum_i W_{tj} x_{tji}$$

APPENDIX E

AIRLINE TRAFFIC COUNTS



CALM AIR

N.W.T. TRAVEL SURVEY - PASSENGER TRAFFIC SUMMARY

Passengers Carried:

| <u>ROUTE</u> | <u>MAY</u> | <u>JUNE</u> | <u>JULY</u> | <u>AUG</u> | <u>SEPT</u> |
|---|------------|-------------|-------------|------------|-------------|
| (a) BAKER LAKE to: | | | | | |
| i) Rankin Inlet and Eskimos Point (Flight 361 <u>only</u>) | <u>37</u> | <u>44</u> | <u>34</u> | <u>62</u> | <u>35</u> |
| ii) Rankin Inlet (Flight 363 <u>only</u>) | <u>11</u> | <u>7</u> | <u>20</u> | <u>16</u> | <u>17</u> |
| iii) Churchill (Flight 361 <u>only</u>) | <u>37</u> | <u>76</u> | <u>92</u> | <u>106</u> | <u>73</u> |
| iv) Churchill (Flight 363 <u>only</u>) | <u>8</u> | <u>5</u> | <u>0</u> | <u>3</u> | <u>3</u> |
| (b) RANKIN INLET to: | | | | | |
| i) Eskimoe Point and all other NWT destinations (Flight 361 <u>only</u>) | <u>49</u> | <u>117</u> | <u>89</u> | <u>119</u> | <u>118</u> |
| ii) Churchill (Flight 361 <u>only</u>) | <u>31</u> | <u>28</u> | <u>27</u> | <u>69</u> | <u>52</u> |
| iii) Churchill (Flight 361 <u>only</u>) | <u>35</u> | <u>27</u> | <u>29</u> | <u>31</u> | <u>17</u> |
| iv) Churchill (Flight 363 <u>only</u>) | <u>11</u> | <u>3</u> | <u>4</u> | <u>14</u> | <u>4</u> |
| (c) REPULSE BAY to: | | | | | |
| i) Rankin Inlet (Flight 365) | <u>35</u> | <u>47</u> | <u>49</u> | <u>44</u> | <u>26</u> |
| ii) Churchill (Flight 365) | <u>31</u> | <u>11</u> | <u>21</u> | <u>21</u> | <u>11</u> |
| iii) Coral Harbour (Flight 365) | <u>5</u> | <u>7</u> | <u>0</u> | <u>4</u> | <u>0</u> |
| (d) ESKIMOE POINT to: | | | | | |
| i) Churchill (Flight 361 <u>only</u>) * 2 | <u>69</u> | <u>60</u> | <u>50</u> | <u>71</u> | <u>71</u> |
| ii) Churchill (Flight 362/363 <u>only</u>) 1 | <u>4</u> | <u>0</u> | <u>6</u> | <u>2</u> | <u>2</u> |
| iii) All NWT locations - Flight 362/363 <u>only</u> | <u>17</u> | <u>23</u> | <u>16</u> | <u>31</u> | <u>17</u> |



TRANS NORTH AIR
N.W.T. TRAVEL SURVEY - PASSENGER TRAFFIC SUMMARY

| <u>ROUTE</u> | Passengers Carried: | | | | |
|---------------------------------|---------------------|-------------|-------------|------------|-------------|
| | <u>MAY</u> | <u>JUNE</u> | <u>JULY</u> | <u>AUG</u> | <u>SEPT</u> |
| YELLOWKNIFE to: | | | | | |
| all destinations outside | | | | | |
| NorthWest Territories | | | | | |
| Whitehorse | 39 | 42 | 36 | 36 | 35 |
| Watson Lake | 4 | 9 | 11 | 10 | 2 |





NORDAIR
N.W.T. TRAVEL SURVEY - PASSENGER TRAFFIC SUMMARY

| <u>ROUTE</u> | Passengers Carried: | | | | |
|---|---------------------|-------------|-------------|------------|-------------|
| | <u>MAY</u> | <u>JUNE</u> | <u>JULY</u> | <u>AUG</u> | <u>SEPT</u> |
| (a) PROBISHER BAY to: | | | | | |
| i) Montreal (and all intermediate stops) | 780 | 857 | 726 | 805 | 590 |
| ii) Toronto | 47 | 140 | 173 | 129 | 125 |
| (b) NANISIVIK to: | | | | | |
| i) Frobisher Bay | 40 | 75 | 53 | 49 | 26 |
| ii) Montreal (and all intermediate stops) | 98 | 73 | 128 | 106 | 30 |
| (c) RESOLUTE BAY to: | | | | | |
| i) Frobisher Bay | 61 | 90 | 50 | 103 | 71 |
| ii) Montreal | 107 | 60 | 99 | 127 | 108 |
| (d) HALL BEACH to: | | | | | |
| i) Frobisher Bay | 99 | 102 | 78 | 91 | 166 |
| ii) Montreal (and all intermediate stops) | 35 | 57 | 67 | 148 | 67 |

APPENDIX F

CALCULATION OF EXPENDITURE TRENDS



Calculation Of Expenditure Trends

Working from a base of Total Expenditures for all **N.W.T.** in 1982 dollars, which were equal to \$10,559,733,13 (See 1982 report, Table 10-A).

This amount was adjusted downward **by** 1,626 households traveling on the **Dempster** Highway X an average of \$852 per household = \$1,385,352.

This expenditure amount was subtracted from the 1982 Total Expenditures as the Dempster Highway was not included in the 1984 Travel Survey. The calculation resulted in \$10,559,733 - \$1,385,352 = \$9,174,381.

to convert the above amount to 1984 dollars a factor of 1.15 was used as follows:

| | |
|--------------------------|---------------|
| | \$9,174,381. |
| | <u>X 1.15</u> |
| Total 1982 Expenditures, | 10,550,538 |
| (Inuvik Region | |
| 1984 dollars Air | |
| Visitors Only) | |

1984 Expenditures, 1984 dollars = \$10,652,000 ÷ 10,550,538 = 1% increase in Total **N.W.T.** Expenditures.

Similar calculations were performed for each Region.

APPENDIX G

CRITIQUE OF **METHODOLOGY**



N. W.T. TRAVEL SURVEY - Critique of Methodology

Sampling

The relocation of stint assignment during the latter half of the survey time period might introduce a slight amount of bias to the estimates. The severity depends on whether visitors' profile and trip characteristics correlate with time. For instance, **if** there were **festivities** in late August that attracted special groups of **visitors** to the **region** where the stint allocation was **increased/decreased**, these groups of visitors might be **over/under** represented **in** that regional estimate.

The fact that no interview was done after **8:00** p.m. means that the highway estimates are not a true representation of the full survey period.

With Dempster Highway and some of the small airlines not included **in** the sample by design, the estimates for **N.W.T.** tourism are subject to non-statistical bias which is not estimable.



Average weekend traffic on the two surveyed highways did not appear to **be** much higher than the weekday average suggesting that weekday/weekend stratification could be eliminated **in** future surveys.

With the experience of traffic flow pattern observed in this study, it is possible to develop a systematic scheme of vehicle selection in future surveys so as to provide a better coverage of the sampling units.

The airport stints were allocated using information of Statistics Canada 1983 third quarter outbound passenger counts. **This** allocation plan **assigned a** small number of stints to Norman Wells and resulted **in a** relatively higher weight factor. It would be technically more desirable to oversample Norman Wells slightly so as to reduce the size of the weight.

Due to an unavoidable situation, Rankin Inlet only **achieved** 50% of the sampling quota and consequently resulted **in a** relatively higher weight factor.

11/11/11