

Arctic Development Library

Strategy For Inuit Sealing Economy Type of Study: Plans/strategies Date of Report: 1989 Author: Inuit Tapirisat Of Canada Catalogue Number: 2-7-3

STRATEGY FOR INUIT SEALING ECONOM;-1

Sector: Arctic Foods 2-7t3 C S Plans/Strategies

STRATEGY FOR THE INUIT SEALING ECONOMY

•

Consolidated Report and Recommendations

for the Inuit Regions

of the

Northwest Territories

prepared by Robert Higgins National Coordinator Inuit Sealing Project INUIT TAPIRISAT OF CANADA

submitted to the EDA Secretariat, Yellowknife, N.W.T. FEBRUARY 1989

TABLE OF CONTENTS

- · , · •

ţ

:

\$

í.

٢.

ł

ι.

	page
LIST OF TABLES	iii
PREFACE	iv
EXECUTIVE SUMMARY AND RECOMMENDATIONS	1
SECT ION I	
THE STRATEGY FOR THEINUIT SEALING ECONOMY: A PROCESS FOR DEVELOPMENT	
Background on the Development of the Inuit Sealing Strategy	6
The Regional Consultation Process	8
The Socio-Cultural Context for Development	9
SECTION II	
SEALS AS A SUSTAINABLE RESOURCE	
Biological Data: The limitations of existing information	14
Current Status of Seal Populations by Region	15
- Baffin Region	15
-Keewatin Region	20
-Kitikmeot Region	22
-Inuvialuit Region	24
Other B iological Considerat ions Environmental Pollutants	25
SECTION III	
COMMERCIAL OPPORTUNITIES RELATED TO SEALING	
Seal Skins	
-Amig F ine Leathers: Nunasi Corporation	27
-Community Based Small-Scale tanneries	29
Markets for seal skins	37
Access to retricted Markets	38

BIBLIOGRAPHY	46
Other considerations: Local Business management expertise	44
Seal oil Rendering Project: Arctic Cooperatives Ltd.	42
Opportunities related to the Sale of seal Meat Products	39

- •

1

1

1

Appendix 1 DFO Press release, Dec. 17/86 'A Balanced Response': Information sheet on **roya**l commission report, Dec. 23/86 EDA Terms and Conditions Terms of **reference**: Regional Consultation process

Appendix 2 Proposal: Techno-TanInc Proposal: Arctic college Sample of: Catalogue for Kalaallit Nunaata Ammerivia

Appendix 3

A Report on a Seal oil Rendering Project conducted in **Pelly** Bay, NWT, July 4/87- October 31/88 Arctic (operatives Ltd

LIST OF TABLES

. <u>.</u> . .

ļ

ł

......

1

11

		PAGE
TABLE 1	Harvester Outfit Costs, Clyde River, N.W.T.	11
TABLE 2	Meat Available for Commercial Utilization: Baffin Region, (No. of seals)	18
TABLE 3	Skins Available for Commercial Utilization: Baffin Region	19
TABLE 4	Ringed Seal Harvests: Keewatin Region by Community, October 1981- September 1982	21
TABLE 5	Highest Harvest levels for Ringed Seal: Keewatin Region by Community 1982-1986	21
TABLE 6	Comparison of Figures of Skins Traded: Kitikmeot Region by Community	23
TABLE 7	Operating Budgets for Small Scale Tannery at various levels of Production- seal skins only	31
TABLE 8	Prefeasibility Analysis Small Scale Tannery -seal skins only, Revenue and Profit Projections	32
TABLE 9	Prefeasibility Analysis Potential Seal Meat Production, Operating Budget	41

iii

PREFACE

1,

1 1

Inuit Tapir isat of Canada is involved in a range of activities in support of Inuit harvesting rights in general, and in particular there-vitalization of the sealing industry in the north. This report flows from the recommendations of the report of a working group established by ITC to outline a strategy of economic development based on the utilization of seals as a renewable resource.

• • • •

-

Foremost among the recommendations of the Working Group was that detailed planning take place at the regional level, with the direct involvement of **Inuit** at the community level. This report is a consolidation of the results of this **consultation** process for the **Inuit** region of the Northwest Territories, As such it does not contain the **level** of **detail** that is included in **each** of the regional strategy documents. It **is suggested** that **readers** who want additional detail refer to the respective regional report, Strategy documents for the **Inuit** regions of **Nunavik** (Northern Quebec) and Labrador are also being prepared,

,з

EXECUTIVE SUMMARY

The Inuit sealing economy in the Northwest Territories was devastated after markets for sealskins collapsed in 1982-1983, following the imposition of a trade ban by the European Economic Community (EEC). Although this action was in response to anti-sealing protests that were primarily concerned with the commercial whitecoat' hunt off the Atlantic coast of Newfoundland, the economy of Inuit communities was also devastated by these International political actions. Prior to the collapse of the markets, the revenue generated by the sale of seal skins was the main source of cash for Inuit hunters. It is cash that is the scarcest resource in the hunting economy. Without the ability to sell their products for a reasonable price in the marketplace, hunters are unable to maintain an adequate level of activity on the land, and full-time hunters are reduced to a state of dependency.

The Royal Commission on Seals and **sealing** in Canada, **established** by the Government of **Canada** in 1984, concluded that **sealing** in Canada is a **valid** economic enterprise, and that it should be **allowed** to continue as a renewable **resource** industry **managed** by government, according to the principles of sustainable development. Responding to the **hardships** suffered by both East Coast and Arctic **sealing** communities, the **Commission** recommended that **financial** resources be made available to allow **sealing** communities to mitigate the consequences of **anti-sealing** activities. The **Government** of Canada, while not accepting the level of compensation **recommended** by the Commission, did however respond by **committing** \$5 million from existing government programmed over a three year period, to **allow** sealing communities to **identify** and **implement** opportunities related to either sealing or alternative economic **activities**.

..., IN TE DEC !

Inuit Tapir isat of Canada (ITC) was asked to develop an implementation strategy on behalf of Inuit sealers and the Canadian Sealers Association (CSA) was asked to undertake similar activities on behalf of Atlantic sealing communities. ITC responded to this request to develop a strategy by establishing a Working Group-with representation by all Inuit regions in Canada. The strategy document prepared by this group was submitted to ITC, and subsequently the federal government in June 1987. The major element of the implementation process outlined in the document was a process of regional planning, coordinated at the national level, that allowed for direct community input, This report outlines the consolidated findings from the regional consultation process that took place in the Baffin, Keewatin, Kitikmeot and Inuvialuit regions within the Northwest Territories. This work was made possible by funding received by the EDA Secretariat in

Yellowknife, and overseen by a project steering committee that included representives from the Dept. of Renewable Resources, and the Dept. of Economic Development and Tourism, GNWT as well as Dept. of Fisheries and Oceans, and the Department of Indian and Northern Affairs. The Director of the EDA Secretariat and the ITC National Coordinator for the sealing project **also** were represented on this committee.

To undertake this work consultants were selected **and hired** by the **Baffin** Regional Council, **Keewatin** Wildlife Federation, **Kitikmeotinuit** association and the **Inuvialuit** Regional Corporation. The consultation process **sought** to <u>determine the status of seal stocks in each region</u>, and the **capacity of communities to develop mew economicopportunities**. Efforts were made to determine community views on a range of issues relating to the sealing industry, including acceptable options related to product development, prices **and** business ownership. This information was then compiled and used to **determine** the feasibility of a **range** of economic opportunities and the best strategic arrangement for implementation within **each** region.

The **recommendations** put forward in this **report** were formulated on the basis of several fundamental principles. First, opportunities related to **renewable resource development** must be planned and **implementated** according to the principles of sustainable **development**. These principles, as **recently defined through** the **World** Conservation Strategy, have **always** formed the basis of **Inuit** customary law and practices regarding the utilization of wildlife. A fundamental consideration under this kind of approach is that harvest **levels** do not exceed the ability of the species to maintain population levels, and that efforts should be made **to avoid wasting any** Part of the harvest, As a result the **ITC** strategy outlines options for using every part of the seal carcass, **• including** meat, blubber, **and skins**.

As well the strategy was oriented towards providing maximum benefits directly to the resource **harvester**. It is towards the hunter and **his** family that we want to direct our efforts. In the view of the ITC Working group this meant that a **re-vitalized** sealing industry must also be a **re**-structured Industry. Prior to the collapse of seal skin markets in 1983, **Inuit** were essentially selling 'raw' furs. AN the 'value-added' economic benefits accrued once the skins had been **processed** into finished **products** elsewhere. To **target** the harvesters as the recipients of greater economic benefits, particularly **in** an era of unstable export markets, means that this **value-added** processing must take plain at the community level.

Given that Inuit are renowned for skills in fur sewing and clothing design, the strategy focused on eliminating the factors which block the effective marketing of seal skin products, These include

gaining access to tanned skirts at a reasonable price, **introduction** of new production techniques tailored to the demands of the contemporary market **place**, product development, and improved marketing structures.

This report calls for immediate action to put the productive capacity in place through the strategic installation of <u>small-scale tanneries</u> and the **delivery** of **intensive** training **programs** to develop tanning **skills and an increased understanding** of manufacturing techniques. The findings of the consultation process indicate that this rather **modest level** of expenditure is justified solely on the basis of current **demands** for tanned skins by the existing **domestic** market and **crafts** industry.

At the same time, the report identifies the need for sufficient resources to undertaken, a comprehensive, product development process, and needs assessment with respect to improved marketing structures for community produced products. It is envisioned that these two parallel activities; production capacity and market development, should occur simultaneously, and that the rate of increasing market demand would determine the rate of expansion of the tannery and manufacturing system, subject to the constraints of conservation requirements.

Other recommendations call for resources to improve information on biological **aspects** of the resource, increased support to deal with restrictive trade measures, and the development and marketing of seal meat, **and** future development of a **technology** to use **seal** oil as an alternative fuel source.

All the recommendations included in this report are reproduced below;

- The Department of Fisheries and Oceans allocate the resources necessary to continua to intensify the rate of data collection with respect to the status of seal populations in the arctic regions. Population surveys and biological **data** are a critical **element** in the development **planning** process, and should keep pace with the **identification** of new economic opportunities. Mechanisms should be established, where they **do not** currently exist, between DFO and community **HTA's** to ensure that research **findings** are readily available, **and** effectively used in renewable resource **economic** development planning.
- 2. Given the potential impact of toxic contaminants on marine resources, human health, and the potential development of the renewable resource economy, government should implement a broadly based, on-going system of sampling to monitor contaminant levels. Community Hunters and Trappers Associations should be fully involved in sample collection and be kept informed of test results.

3

· . -

O

 \mathcal{O}

(C) (C)

 (\mathcal{O})

- 3. As an initial step, small-scale tanneries should be placed in the communities of Broughton Island, Coral Harbour and Holman Island. Planning should anticipate the requirement for additional tanneries as market demand increases to absorb an increased productive capacity.
- 4. Accompanying the installation of these tanneries should be the delivery of intensive eight week training course in tanning technology and fur sewing and crafts production by Techno-Tan Inc.
- 5. The Initial tannery installation and training program should recur in Broughton Island. These training course should be delivered through ATII, a recognized Inuit controlled training coordinating group in the N.W.T. that has an established working relationship with Arctic College. The Environmental Technology Department of Arctic College, Iqaluit should be contracted to develop training curriculum materials in Inuktitut to be used in subsequent training sessions. Arctic college and ATii should identify 2 or 3 Inuit to be trained as trainers, and these individuals would play an increasing role in the delivery of tanning and crafts training programs. The goal should be total technology transfer at the earliest possible date.
- 6 Fleshing machines at an estimated cost of \$1,500 each should be placed in all communities with significant seal harvests in order to facilitate the proper preparation of skins either for shipment to community tanneries or for sale "to Amig Leathers.
 - 7. Accompanying the development of a capacity to produce tanned skins at the community level significant resources should be directed towards product development and a needs assessment related to the production and marketing of community produced products. iTC should seek the resources to undertake the necessary work in both of these areas in consultation with regional groups and Inuit business interests.
 - 8. The imposition of restrictive trade barriers continues to have a detrimental effect on the ability to market inuit seal and fur products. Inuit Tapirisat of Canada and the Inuit Circumpolar Conference should continue to receive financial support from government to eliminate these threats. Specifically efforts should be directed at the elimination of the EEC seal ban, and regulatory changes to the Marine Mammal Protection Act in the U.S. which would allow the importation of Inuit products. The Inuit Sealing Stratedy and the Inuit Region Conservation Strategy, both of which are based on the principles of wise use and sustainable development can be used to assist these efforts.
 - 9. Resources should be made available to allow a test marketing of a selected range of seal meat products. Amarok Country Food Store in lqaluit is in the best position to act as the proponent in this exercise, from a supply and production perspective. The products should be selected on the basis of potential local appeal, and be distributed throughout the region,

10. The capacity **to** produce and test-market **seal** meat **products should also** be developed **within** the **Keewatin** region. Resources should be made available to the **Keewatin Wildlife** Federation to pursue **additional** feasibility work, and the **up-grading** of existing community food processing facilities

"]

ļ

ŧ

11 **Resources should** be made available to Arctic Co-operatives Ltd to allow them to allow for long term burning tests of seal oil, the further refinement of the rendering equipment, the resolution of remaining technical difficulties. This intiative should continue as a pilot project until sufficient information has been generated to determine its commercial viability.

· . · •

SECTION I

THE STRATEGY FOR THE INUIT SEALING ECONOMY: A PROCESS FOR DEVELOPMENT

(i) Background on the development of the **Inuit Sealing** Strategy

In 1986, the Inuit Tapirisat of Canada(ITC) was asked to coordinate the development of a strategy document on behalf of Inuit sealers in Canada. This strategy was to outline a plan of action designed to ensure that the financial resources allocated for the re-vitalization of the Canadian sealing industry, be used to the best possible effect in addressing the economic hardships faced by Canadian sealers as a result of the seal products ban implemented by the European Economic community in 983, These resources, \$5 million over three years, from existing government programs were part of the federal government's "response (see appendix) to the recommendations of the Royal Commission on Seals and Sealing in Canada. ¹ The Canadian Sealers Association was asked to initiate a similar process on behalf of Atlantic sealers.

The working group formed by **ITC** to develop the strategy **included** a representative from each of the six **inuit** regions, **ITC**, and representatives from **Nunesi** Corporation and Arctic Cooperatives Ltd (ACL).

The strategy was developed with several basic principles in mind.

- Planning **should** be focused on providing opportunities for those who were most affected by the collapse of the industry; **Inuit** hunters and their families. Consequently attention was focused on identifying opportunities that would **provide** direct economic benefit to the resource harvesters,

- the Working Group felt that planning should **proceed** on the basis of identifying feasible business opportunities that could succeed in a market environment. To achieve **this** end it was **agreed**, &required **new** approaches to the northern sealing **industry**. The anti-seal hunt campaign and the

Seals and sealing in Canada, Report of theRoyal Commission, volumes 1-3, Chairman Albert H. Malouf, Supply and Services Canada, 1986

resulting import ban within the EEC, **clearly** illustrates the precarious nature of fur and skin markets in an era of **aggresive public** campaigns by anti-harvesting groups.

-To successfully revitalize the northern **sealing** economy it would be necessary to focus on value and the sealing economy it would be necessary to focus on the sealing economy it would be necessary to focus on the sealing economy it would be necessary to focus on the sealing economy it would be necessary to focus on the sealing economy it would be necessary to focus on the sealing economy it would be necessary to focus on the sealing economy it would be necessary to focus on the sealing economy it would be necessary to focus on the sealing economy it would be necessary to focus on the sealing economy it would be necessary to focus on the sealing economy it would be necessary to focus on the sealing economy it would be necessary to focus on the sealing ec

Underlying all these principles was the **recognition** that this was an important renewable **resource** that must be managed wisely, and that economic development must be sustainable. This requirement reinforced the concern that **detailed** planning should take place only with meaningful consultation with community interests. In the view of the working group, **inuit** hunters are the most important group of experts with respect to this resource, and their views **should** be central to the planning process.

Beyond identifying initiatives that were underway and **wa** anted further development, the strategy focused on outlining a process that would promote direct community involvement and on-going communication and coordination between the range of **Inuit** groups and **government** agencies that had a **role** to **play** in this **endeaver**. With these considerations in mind the **strategy document** outlined a number of recommendations, Some of **these** recommendations called for the immediate implementation of existing initiatives, **end** others **calling** for **en_implementation** planning process . that would involve **Inuit** at the local and regional levels. A brief summary of **these** recommendations are outlined below;

- " The engineers' report tabled by Arctic cooperatives Ltd, (ACL) that outlined a technique for using seal oil as a supplemental fuel in conventional furnaces should receive funding to undertake a demonstration project.
- Amiq Fine Leathers, a subsidiary of Nunasi Corporation that had developed a line of exclusive seal leather products should receive funding to enable them to increase their production and implement a marketing program. It was further recommended that Nunasi Corporation, which only represents the Inuit of Baffin, Keewatin and Kitikmeot regions, should broaden the share structure of Amiq Leathers to include Inuit from Labrador, Nunavik (Northern Quebec), and Inuvialuit regions through a system of 'Special Founder Shares' and profit sharing. In return these regions would sell their skins to Amiq Leathers thereby assisting with potential supply problems.

- Additional planning should be **done through** a **process of 'regional implementation planning** that would allow for direct community involvement in the planning process that would be

coordinated through the appropriate regional organizations. $h_{i} = c_{i} e^{-r_{i} r_{i}}$

A National Coordinator position should be created by ITC to manage the implementation of the Strategy. The Coordinator would be responsible for securing program funding to carry out the work plan, maintain communication and information exchange between the regions, and between Inuit and government agencies.²

This report represents a consolidated **plan** for the **Inuit regions** in the Northwest Territories, (**Baffin,Keewatin,Kitikmeot** and **Inuvialuit**) as formulated through an extensive process of consultation with their respective communities and relevant organizations at the regional **level**. The resources to carry out this work were **provided** by the EDA Secretariat in **Yellowknife**. A similar process, funded by the Department of Fisheries and Oceans, is **also underway** in **Nunavik**, and **Labrador**.

(It) The Regional Consultation Process

In accordance with the Terms and Conditions of the contribution **agreement with** EDA3, each regional **orgenization** engaged the services of a consultant who **would be responsible for** carrying out a **detailed** assessment of sealing activity for each community within their respective regions. Upon the recommendation of the project Steering Committee, Terms of **Reference**,⁴ were . formulated for this project, These Terms of Reference then provided the regions with a common framework within which to undertake the consultation **excercise** while still allowing for sufficient flexibility to accommodate regional differences.

In addition a series of survey **questionaires**⁵ were **generated** and agreed upon by the regional consultants to **provide** for compatibility between the information collected within the respective regions. These questionnaires were used in discussions with Hamlet councils, Hunters and Trappers Associations and **community entrepeuneurs**. From the outset **these** questionnaires were not designed or intended to be a mechanism **for** the collection of statistically reliable data, but rather to provide **a** general framework for the type of information that was required **and** to get some **sense** of the **level** of community interest **and** expectations. As well, a general assessment was done of the

²" Strategy for the Inuit sealing Economy", Final report of the Working Group on the Inuit sealing Economy: submitted to Inuit Tapirisat of Canada, July 9,1987
³ see Appendix 1 for Terms and Conditions of EDA Contribution Agreement for this project

⁴see Appendix 1 for project Terms of reference

⁵ see regional **reports** for detailed survey responses

level of infrastructure within each community, its current level of use, and expansion potential. It was also important to asses current skillevels within the communities with regard to product processing, and business management.

As already mentioned, ITC and the regions were interested **not only in** collecting objective information upon which to **assess** the feasibility of economic opportunities within the regions, but also to get **a sense** of what people at the community **level** wanted to see, and the kind of approach to **development** that they felt would work within their community. The **history** of economic development in the north has clearly shown that regardless of how good an opportunity **looks** on paper, it w ill not succeed unless it **implemented** in a manner that is consistent with community expectations and capacities, In other words social **and** cultural considerations are an integral part of economic planning. Thus any plan to develop a northern sealing industry must es its starting point begin by considering the importance of this **resource** within the **socialled** 'informal' or 'domestic' economy, and strive to find ways to develop opportunities which complement rather than put at risk **bese** important social and cultural **aspects** of community life.

(111) The Socio-Cultural Context for Development

Web not intend to **engage** in an exhaustive analysis of the importance of sealing to the **informal** or subsistence economy within **Inuit** communities, but **since** this represents a critical element underlying **all** our recommendations it is important to undertake a general discussion of the issue.

Prior to the collapse of the seal skin markets in 1983 due to the impositions of bans on the importation of seal products by countries with the European Economic Community, cash income from the sale of seal skins represented a significant portion of a hunters income. Research undertaken in the community of Clyde River, for instance indicates that in the early 1970's the cash income generated through sealing provided the hunter with 44% of the monies generated by harvesting activities, as well as nearly 25% of the overall capital and operating costs needed annually ⁶. Sealing represented an important part of the annual cycle of harvesting activities that taken collectively provided a sufficient supply of country food for the hunter's extended

⁶ Usher, P.& Wenzel, G. "Socio-Economic Aspects of Harvesting" in <u>Keeping on the Land:</u> <u>A Study of the Feasibility of a Comprehensive Wildlife Harvest Support Programme in</u> <u>the Northwest Territories</u>, CARC, (unpublished version), April 1988

family, and at the same time generated sufficient **cash** income to **allow** the hunter to purchase, maintain 8nd operate his Equipment.

The collapse of the markets for **sealsk ins** meant that hunters were faced with a **sudden** shortfall in their cash income, greatly increasing the difficulty associated with maintaining a satisfactory 1 iving as a full-time hunter. Unreliable market conditions within the fur industry in general, in combination with unrelenting increases in the cost of equipment meant that many hunters were unable to maintain their previous level of harvesting **activity unless** they, or other members of their **extended** family, had jobs in the **wage economy** and were therefore **able** to subsidize hunting activities Given the high rate of unemployment in the smaller settlements, many hunters remained confined to their communities **unable** to get out on the land without assistance from others. As a hunter **interviewed** by **ITC** as part of the development **of** public **education** materials put it,

"The hunters used to buy skidoos, outboard motors, canoes, pay their rent and electricity and at the same time teach their children how to hunt and survive. Since the sealskin market was destroyed hunters have been doing nothing, and their bills have kept piling up, while other people with good jobs are hunting. - This is because they can afford to buy the equipment they need to hunt as well as pay their bills."" 7

Table 1, again taken from Wenzel's research in Clyde River, provides an indication of the 'harvester outfit costs' for three yearly periods, es well as the everage pries paid for sealskins during these years. Also included in the table are calculations of the number of sealskins, (sealskin units: SSU) that would have to be sold to finance equipment and operating expenditures for each of these periods.

The importance of hunting to **inuit society goes** well **beyond** the role it plays as a means of providing cash income. In **fact** the figures **discussed** above show that even at the best of times the cash revenue from resource harvesting is pretty well a 'break- even' proposition when operating expenditures are taken into **account**. The principle benefit of resource harvesting is the significant . contribution of high quality food that it provides to the community at **large**. Distributed through the informal economy, according to **traditions** that reflect the **essence** of **Inuit** culture, the value of 'country food' to the I nuit economy **goes** well beyond any imputed value.

For this reason some have suggested that the commercial development of renewable resources in the north represents a threat to. the socio-cultural characteristics of inuit society, unless

⁷ Inuit Tapirisat of Canada. <u>Building a Future from our Past</u>. Ottawa, 1988

✓ subsistence needs are given priority over commercial use of renewable resources. This is a concern that is shared by those involved in this project, and serves to reinforce the need for an approach to planning that gives a leading role to views and opinions of people at the community level.

Harve	TABLE 1 ester outfit Costs. C	lyde River, N.W.T.	
		Year	
	1971-1972	1975-1976	1984-1985
Sealskin Units (SSU)	(rue) \$13.83	\$16.40	\$4.50
Capital Equipment snowmobile* canoe (6.7m) outboard motor .222 cal. rifle .303cal rifle canvas tent sleeping bag camp stove subtotal	1400(101) 1200 (87) 1 300(94) 145(11) 99(7) n.d. 65(5) 28 (2) 4237 (307)	2300(140) 1800(110) 1800(110) 250(15) 150(9) n.d. 99(6) 45(3) 6444(393)	2800(621) 3000(667) 3300 (733) 660(147) 350(78) 230(51) 290 (65) 70(16) 10700 (2378) 55
REPLACEMENT ITEMS track assembly ski and frame slider rail piston crankshaft spark plug subtotal	n.d. @20 (2) n.d. @30 (3) n.d. n.d.	@200 (13) n.d. n.d. @42 (3) n.d. 2 (1)	390 (87) 70 (16) 20 (5) 8 0 (1 8) " 500 (111) 4 (1) 1064(238)
EXPENDIBLES gasoline (50 gal) avg. yearly use= 750 gal. ammunition:		125(8) 1875 (120)	⊥3∞ 128(29) 1920 (435) -
1 box .222 cal av. yearly use= 50 boxes yearly use subtotal	5 (.36) 2 5 0 (1 5) 1945 (150)	اللہ (2.5 (.5) ک ال 127.5 (7.5) 2002.5 (1 28) 1 3 س	$\begin{array}{c} 11.5(2.5) \\ 172.5(37.5) \\ 172.5(37.) \\ 172.5(37.) \\ 2495.(557) \end{array}$
combined total 6	182 (462) [partial]	8690 (538) 🐋 [partial]	13856(3089) 14259 (3169)

*items included are those most commonly in **use(lowest** priced items only) source: Wenzel& Usher, op. cit., 1988

11

. . **.** . . .

The recommendations contained in **this** report reflect a sensitivity to this issue, and throughout our analysis we have taken into **account** current **practice** and the needs inherent in the informal or domestic **account**. At the same time, however, we **feel** that the subsistent/ commercial **dicotomy if** defined **in** a **rigid** manner **does** not reflect real practice, As we have seen subsistence harvesting must involve an element of 'commercial' exchange to be viable. Conversely the development of commercial opportunities **do** not necessarily threaten the practices and traditions associated with subsistence activity.

For these reasons we **reject** the subsistence/commercial" terminology as useful **tools** in approaching northern **renewable resource** development. Just as **so-called subsistence** economies have **always** involved trade, even before the arrival of European traders, **so** to must commercial enterprises reflect a sensitivity to **inuit** traditions if they are to successfully address community needs. Rather we prefer to think in terms of making maximum use of the products of a harvest that is utilized within the framework of sustainable **development**. If people at the community level are responsible for **determining** the **pace** and direction of this development then in our view the benefits will be multi-faceted, and within their reach.

Our objective, simply put is to find ways to maximize the benefits to a hunter and his family from **seal** hunting. Given that we have no control over external market conditions, we must **begin** by looking at different **ways** to generate the cash **income** that the 'raw' skin **market** provided before the ban. As such, a **re-vitalizedInuit** sealing economy will, by **necessity**, **look** very different to what it was in the past, Our work has focused on identifying a range of opportunities that will make use of all the **by-products** of the harvest. To be successful it must foster the development of skills • to manage businesses that **willresult** in greater **econom ic** benefits to **Inuit** rather than to business interests outside the north as was previously the case.

While we must seek to Identify opportunities that are capable of sustaining **themselves** in the contemporary **marketplace**, we must not lose sight of other equally important **considerations**. The underlying foundation of any **re-vitalized** northern sealing economy are the hunters themselves. Only by ensuring that **inuit** can continue to make a reasonable living by harvesting the various renewable resources of the arctic can we expect to successfully build a stronger northern economy. If young **inuit** are no **longer able** to continue to support themselves and their families by hunting (and the **destruction** of the **sea**] markets illustrates how fragile this undertaking can **be**)then the extensive **knowledge**, skills, and expertise that is essential **if** one is to **survive and** prosper in the arctic environment **willalso** be in jeopardy, **as will** any hope of building a strong renewable resource based economy.

Although the sealing strategy 1s primarily concerned with **identifying** new economic **opportunities** for I nuit communities, **the** current state of the **inuit** hunting **economy** creates considerable concern over whether additional measures, beyond market driven development should contemplated. The **Tungavik** Federation of **Nunavut** has **tabled** a proposal for the establishment of a hunter support program as part of their **claims** negotiation, which is designed to provide a safety net to hunters while at the same time **encouraging** them to strive for greater self-sufficiency. **Considering** that the major **blow** to the **Inuit** hunting economy has come from 'atypical' market forces (ie. **antisealing** protests) it maybe unrealistic to **expect** the renewable resource economy to grow without some form of **additional** support system,

ì

1

× - , - ♦

SECTION II

(i) SEALS AS A SUSTAINABLE RESOURCE

Biological Data The Limitations of Existing Information

During the development of the initial strategy document by the members of the working **Group concerns** were raised **over** the difficulty in **determining** the current status of seal stocks in the arctic. Although informal 'feedback' from **communities in** all regions indicated **that seal** populations were increasing, as **a** result of severely reduced harvests in recent years, it was not possible to quantify this information at the time, For example the Amiq Leather business **plan** prepared by **Nunasi** Corporation had relied exclusively upon records for the **sale** of skins per community for the decade prior to the **collapse** of the markets. This information, **while** giving some indication of the level of harvest over time, still **provided only** a very limited picture.

One objective of the regional planning process was to attempt to **improve** "our level of understanding of the current status of seal stocks throughout the north, and to make a preliminary estimation of **the level of sustainable yield** for this resource. It **is interesting to note that** the two groups who were most concerned that the **plannning** process take a **close look** at this **issue** were **community** Hunters and Trappers Associations (HTA's) and officials from the Department of Fisheries and **Oceans** (DFO). We hope that the information prepared through the regional **planning process** can provide **a useful** starting point for an on-going collaborative process between DFO and community HTAs to **improve** upon the information **presented in** this report and that **w111** result In **a** cooperative management regime that is satisfactory both to government regulatory agencies and community interests.

The Information used to **assess** current seal populations has been drawn from a number of sources, including records of skin sales, regional harvesting **study** data, RCMP reports of harvest levels, and research **conducted by government** biologists. The quality and range of information available varied considerably from region to region, much like the status of the resource Itself. There is considerable variation between, and within regions in the size of **seal** populations. Below we will review our findings for each region.

Baffin Region

Within the N. W. T., **Baffin region inuit** have historically harvested the largest number of **seals**, both for **domestic** use and for track?. **Species** harvested in **Baffin** region include **Ringed**, Bearded, Harp, **Harbour** and Hooded **seals**.

Ringed Seals

The first attempt to **determine** the population of ringed seals in **Baffin** region was undertaken by **I.A. McLaren, of the Fisheries** Research Board in 1958. These estimates were arrived at by counting ringed seals from shipboard, calculating the densities of seals hauled out on land-fast ice, and then arriving at a projected population by measuring the total area of land-fast ice. I

Using this method McLaren arrived at a ringed seal population within the region of approximately 665,700 seals,² with the largest concentrations being along the east Baffin coast. McLaren's methodology was based on the assumption that stable ice was essential to successful breeding for ringed seals, and that the amount of land-fast ice was a limiting factor in population size.

Aerial surveys conducted by Thomas Smith of the Fisheries Research Beard in Home **Bay**, Hoare Bay, and **Cumberland** Sound, followed the same **methodology** and arrived at populations estimates similar to **McLaren's** for these locations. 3

Although debate continues over whether a **seperate**, offshore population of between 417,000 and 787,000 ringed **seals** exists in the peck-ice between east **Baffin** and Greenland, es **suggested** by LGL researchers, the concensus amongst the scientific community **continues** to be that the work by

3 ibid p. 22

.

¹Weihs, F.H., "Strategy for the Inuit sealing Economy: Baffin Region Report", p.18 ² ibid. p. 19 ³ ibid. p. 22

McLaren and Smith provide the most reliable estimates. ¹ However, as Weihs points out in his report these estimates should be viewed as extremely conservative with respect to the total ringed sea) population within the region. The problem of estimating the number of seals under the ice during surveys, and the problems associated with extrapolating from small areas mean these numbers are estimates, and in the view of the scientists involved, very conservative estimates.²

Bearded Seals

1,

The information currently available for Bearded seals is even more limited than for ringed seals. Once again, however it is McLaren who has provided **a** rough estimates of numbers within the region. His research from 1958 puts their numbers at approximately 89,600 within Baffin Region. Efforts to confirm these estimates have proven unreliable, and more reliable estimates are urgently needed, since the bearded seal is an important part of the Inuit harvest. **3**

Harp Seals

The harp seals harvested in **Baffin** region are part of the Atlantic population that breeds off Newfoundland and the Gulf of St. Lawrence. Population estimates from 1985 put **the** total population at approximately 2 million seals, There are no estimates concerning the number of **seals** from this herd that migrate to the **Baffin** region, **however** hunters in **Iqaluit**, and other south-east **Baffin** communities are reporting increasing numbers of harp seals **in** their **areas**. This would seem to be consistent with the view that the Atlantic population is increasing since the end of commercial harvest off Newfoundland,

Hoodad and Harbour Seals

Little Information concerning either of these **seals** is currently available. However since they are only rarely hunted by **inuit**, and **there** numbers are relatively small in the arctic, they are not considered as part of this project.

SUSTAINABLE YIELD

Based on the scientific literature, **Weihs** used estimates of sustainable **yield** at **7.28** utilization of the total population for **ringed seals** and **58** utilization of the total population for **bearded seals**. Because population estimates for harp **seals** in **Baffin** are not available it is not possible to a

1

¹ ibid. p. 25 The Baffin report provides a more detailed explanation of study results and the debate within the scientific community over the liklihood of a separate offshore population.
² ibid. p 25

³ibid. p 23

'sustainable yield level for that species. However given the reduction in harvesting levels off Newfoundland, and Greenland, the average annual harp seal harvest of 4,511 for **Beffin** Region is considered to be well within **acceptable** levels. At **these** harvesting **levels** the sustainable yield for \mathcal{O} ringed seals in **Beffin** is estimated at**7,500**, and for bearded **seals** at ⁷

4,480. ¹ A more precise geographical breakdown of these estimates is provided in the Baffin report.

HARVESTING DATA

As expected the harvest data for **Baffin** region shows a **marked** decline throughout the **early** 1980's. Regional harvests declined 40% between 1980 and 1981, and a further 12% between 1981 and 1983. Ringed seals made up 86% of the total seal harvest for the region, and declined by 50% between 1980 and 1982, after which harvests remained fairly constant. Although seals are harvested in all **Baffin** communities, **Pangnirtung** and Broughton Island collectively account for 40% of the regional harvest on **average**.²

The average annual harvest of **ringed seals** for the region between 1980 and 1985 was 36,005, of which just over one third were harvested in **Pangnirtung** and Broughton Island, followed by Iqaluit, Pond Inlet end Clyde River. The average annual harvest of Bearded sews for the same time period in the region was 1161, just under 3% of the total seal harvest. Bearded seals 8re particularly abundant in the regions near Cape Dorset, Lake Harbour, Iqaluit, Pangnirtung, end Sanikiluaq.³

Approximately 80% of the annual average harvest of h8rp seals for the same period came from. Pangnirtung. The average regional harvest for this peiod was 4511, or almost 11% of the total seal harvest, The harvest of harp seals declined by more than 50% between 1980 and 1984.4

It is also Important to note that while ringed and bearded seals are harvested throughout the entire year in **Baffin** region, that the majority of the harvest occurs between June and October during the open water season. (Ringed seals: 63.9%, Bearded seals: 77.9%) Harp seals are almost exclusively harvested during this season (90%).5

¹ ibid. p.31-42 ² ibid. p. 46 ³ ibid. p. 46-49 ⁴ ibid. p 49 ⁵ ibid. p69

18

• • • •

Meat	A٧
1	

I

TABLE 2 vailable for Commercial Utilization: **Baffin** Region (No. of **seals)**

		RINGED SEAL	S		
Arctic Bay Brougton is. Cape Dorset Clyde River Grise Fiord Hall B./Iglool Iqaluit Lake Harbour Pangnirtung Pond Inlet Resolute Bay Sanukiluaq Baffin Total	4,385 1,634 6,851 4,774 3,794	Allowance for sinking 316 509 585 280 634 439 163 685 477 379	Net Yield 2,845 4,580 5,261 2,521 868 5,709 3,947 1,471 6,166 4,297 351 3,415 41,429	Domestic Allowance 2,844 3,044 1,564 1,970 462 1,950 8,165 1,495 3,554 2,941 406 3,086 31,481	Available Surplus 1,536 3,697 551 406 3,759 (4,219) (24) 2,612 1,356 (55) 329 9.948
		BEARDED SE		51,401	7.740
Arctic Bay Broughton Is. Cape Dorset Clyde River Grise Fiord Hall Beach/Ig Iqaluit Lake Harbour Pangnirtung Pond inlet Resolute Bay Sanikiluaq	415	23 31 99 20 408 104 38 71 34 199	68 94 296 60 25 1,223 "311 113 214 101 13 596	342 82 94 39 5 2	38 45 1 34 37 1,05: (31) 31 120 62 11 457
Baffin Total			3,113	3 1.153	1,960
Arctic Bay Broughton is, Cape Dorset Clyde River Grise Fiord Hall Beach/Ig Igaluit Lake Harbour Pangnirtung Pond Inlet Resolute Bay Sanikiluaq	loo11k	HARP SEAL	119 243 34 17 1 18 2 3,73	3 75 3 13 4 77 5 17; 1 9 8 635 1 28	45 168 -5 33 -1 2 -447 -7 1,445 (16) 2 1
Baffin Total			4 , 5 8	6 3,366	1,220
					(3125

		TABLE 3				wheel and the
SKINS AVAIL	ABLE FOR C	RINGED SEALS	ILIZATION	: BAFFINRE	516N	
	Sustainable Yield	A11oworw for sinking	Net Yield	Domestic Allowance	Available Surplus	
Arctic Bay Broughton Is . Cape Dorset Clyde River	3,161 5,089 5,846 2,801	316 509 585 280	2,845 4.580 5,261 2,521 868	2,258 3,019 1,456 1,800 77s	587 1,561 3,804 721 93	
Grise Fiord Hall B./Igloolik Igaluit Lake Harbour Pangnirtung Pond Inlet	6,343 4,385 1,634 6,851 4,774	634 439 163 685 477	5,709 3,947 1 ,471 6,166 4,297	2,205 1,996 917 1,224 2,606	3,504 1,951 554 4,942 1,691	
Resolute Bay Sanikiluaq	3,794	379	351 3,415	351 3,202	0 213	
Baffin Total		HARP SEALS	41,429	21,810	19,619	
Arctic Bay Broughton Is. Cape Dorset Clyde River Grise Fiord Hall beech/igld Iqaluit Lake Harbour Pangnirtung	oolik		119 243 8 3 4 17 1 18 2 3, 73	3 44 3 6 4 12 5 120 1 9 38 74 21 15	47 199 2 22 55 2 114 6 3,486	-
Pond inlet Resolute Bay Saniki)uaq				51 46 2 2 1 0	5 0 1	
Baffin Total			4 , S 8	36 647	3,939	

source: Table 2 & 3, Weihs, Baffin Region Report

્યુક

l

ļ

23,58

19

••• •

DOMESTIC UTILIZATION AND COMMERCIAL AVAILABILITY

In the **Baffin** report, **Weths** went on to compare the range of data available, Including survey **responses** to determine what **percentage** of the potential sustainable **yield** would be **required** by the domestic or Informal economy and what **would** be available for **commercial utilization** for both seal meat and skins.¹

Based on the estimates of sustainable **yetids** and accounting for sinking losses, and **domestic** utilization, the findings indicate that approximately 13,000 seals are **available** for meat production and 23,500 skins are potentially available for **commercialuse**. It **is** interesting to note ? however that even when seal skin prices were high that almost 22,000 skins were **retained** within ' the region, and that this would raise the total number of **skins** available for local tanning and production to over 40,000,7 **Once** again we want to emphasize that these calculations are based on conservative estimates of 9301 population size.

KEEWATIN REGION

The information relating to seal populations in the **Keewatin** is much more limited, and the regional report has **relied** extensively upon data collected through the **Keewatin** region harvest **Study**. The Harvest Study in the **Keewatin was** begun in 1981, but reliable data for most communities was not available until 1982.

Ringed seals

The harvest levels in the Keewatin region for October 1981 to September 1982 are outlined **below**. As can be seen Coral Harbour and Repulse Bay harvested the largest number of seals during this period, but **Rankin** Inlet and Eskimo Point also figured as significant **seal** harvesting communities. The **total** ringed **seal** harvest for this period was 2,757.8

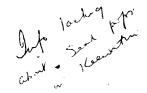
⁸Gamble op. cit.

20

芯

¹ for a detailed explanation of the methodology used to arrive at estimates of domestic utilization refer to Baffin report **p**. 54-75

⁷ ibid. p. **74-75**



Į

As in the case of Baffin region the majority of seels are harvested in the period between June and "" October during the open water season.

Figures from Hudson Bay skin sales and RCMP harvest **figures** further substantiate that the harvest figure data reflects depressed catch levels. The regional mean annual ringed seal harvests recorded by the RCMP for the period from 1962 to 1972 was 4397. Hudson Bay records for the number of skins traded from 1940 to 1972 gave a regional annual mean of 2588.9

TABLE 4 Ringed Seal **Harvests: Keewatin region** by Community October 1981- September 1982

community	harvested	
Chesterfield Inlet Coral Harbour Eskimo Point Rankin Inlet Repulse Bay Whale Cove	137 821 411 452 812 124	



Highest Harvest Levels for **Ringed Seal: Keewatin region** by **Community**, 1982-1986

community	# harvested
Chesterfield Inlet	104
Coral Harbour	756
Eskimo Point	503
Rankin Inlet	S65
Repulse Bay	800
Whale Cove	200

source: table 2 &3: Keewatin harvesting Study: preliminary report

· · · · · ·

ц.

⁹ Smith, T.G. & Taylor, D.," Notes on marine mammal, for, and polar bear harvests in the Northwest Territories 1940 to 1972" Dept. of Fisheries and the Environment, fisheries and Marine Environment Technical Report No.694, 1977

Although it is difficult to assess what the sustainable yield might without better information concerning ringed seal populations within the region, it is reasonable to assume that current harvest levels do not exceed the sustainable capacity of the resource, and that harvests levels could be increased. The survey results indicate that hunters feel that the number of seals in the region are increasing, and that more seals are not being taken because low skin prices which do not allow hunters to increase their activity beyond that necessary to meet basic domestic needs for meat.

Bearded Seals

Harvest levels for bearded seals are quite low within the **Keewatin** region. The largest reported harvest for the period from 1981- 1986 was 193, with Coral **Harbour** harvesting 66, Eskimo Point 49, and Repulse **Bay,24.¹⁰** According to RCMP harvesting reports the mean annual harvests of bearded **seals** for **Keewatin** communities from 1962 to 1971totalled only 270.11 Given the importance of Bearded **seal** skins for traditional clothing and the low harvest levels within the region, **bearded** seals should be excluded from any consideration of commercial opportunities.

KITIKMEOT REGION

The most important **seal** within the **Kitikmeot** region is the ringed seal. They are found in the greatest numbers in the eastern part of **Amundsen** Gulf, where stable land-fast ice provide consistent breeding habitat. However researchers have been unable to estimate the population of • ringed **seals** inhabiting the region due to the migratory nature of the **seals** in this region. As well fluctuation in the rates of **predation** by foxes result in considerable variation in seal populations from one year to the next. **12**

Harvest **levels** within the region can be determined by considering a variety of sources. Table 4, below provides a comparison of the numbers of seal skins traded within the **Kitikmeot** region from a number of sources including two studies by Usher **13**,**Smith** and **Taylors research (op.cit.**) and statistics from the Government of the Northwest Territories.

10 Gamble, ., op.cit.

¹¹ Smith, T.G.& Taylor, D. 1977, op cit.
¹² Dickie, C, "Strategy for the Inuit Sealing Economy: Kitikmeot Region" p.1
¹³ Usher, P.J. 1970. <u>The Bankslanders</u>: Economy and Ecology of a Frontier Community. Vol.2- Economy and Ecology. (Information canada, Ottawa)

1975. Historical Statistics Approximating Fur, Fish, and Game Harvests

	Usher 1962-86	Usher 1971-74	\$&T 1940-72	GNWT 1980-84
Bathurst Inlet			150	28
Cambridge Bay	328	167	515	183
Coppermine	2411	1740	2434	1028
Gjoa Haven	344	260	216	6 0
Holman Island	2499	1096	1258	2716
Pelly Bay				42
Spence Bay	1676	754	683	287
TOTAL	7258	4017	5256	4344

COMPARISON OF FIGURES OF SKINS TRADED: KITIKMEOT REGION BY COMMUNITY

TABLE 6

source: Kitikmeot Regional Plan

As we can **see** from Table 4, **Coppermine** and **Holmanisland** have by far **the** largest number of **skins** traded **within** the region, with numbers in the order of 2000 for each community at various times. As discussed earner, the figures do show more **flucation** than for **harvests** in other regions. **Gjoa** Haven, Cambridge Bay, and **Bathurst** inlet each have low numbers of skins **traded** for these periods **Pelly** Bay and **Spence Bay** collectively averages over 1600 in the **1960's** but show dramatic reductions for the 1980's.

Given **the** lack **of** reliable information concerning ringed **seal** populations, and the large **annual** variation in abundance within the region, it is not possible to determine sustainable yields for the region. The existing information does not point to longer-term **decline** in numbers. However the

Within Inuit Lands of the N.W.T. and Yukon 1915-1974 .(Renewable Resources Studies: Inuit tapirisat of Canada, Ottawa.)

•••

5' . . .

an an tha ann agus

historical data on **the** number of skins **traded** does **give** us 8 rough **estimate** of the number of **skins** currently available for commercial utilization for each community given suitable prices and markets. **14**

INUVIALUIT REGION

The seal population in the Inuvialuit region is the same as that found in Amundsen Gulf, and thus reflect the same wide fluctuations in population size from one year to the next. The harvest information for the Inuvialuit region is collected from the regional harvest study and a variety of historical data. Excluding Holman Island which is an overlap community covered under the Inuvialuit Final Agreement, as well as being part of the Kitikmeot region, the next largest sealing community is Sachs Harbour.

The number of **sealskins traded** in Sachs **Harbour** ranged from 100-2600 during the period from 1955-1972 (Usher). Smith and Taylor have estimated the mean **annual seal** harvest at 1000 with the highest annual total being 2186.

Tuktoyatuk traded between 3-183 sealskins between 1960-1973. (Usher) For the period between 1962-72, Smith and Taylor report a mean annual seal harvest of 286 with a highest annual harvest of 8S0. Between 1970-1980, GNWT statistics report that less than 50 seal skins were exported from Tuktoyatuk in any given year.

Usher reports that between 1-1225 **sealskins** were traded in **Paulatuk** between 1960-1973, Smith and **Taylor** report **records** showing that between 1940-72 **,that** the mean seal harvest was 710, and the maximum yearly **total** 1266, For the period between 1970-1980, GNWT records show that between 60-180 skins were traded. ¹⁵

In the **Inuvialuit** region **seals** are **primarily** harvested as a source of **dog** food. **Consequently they** are **often** butchered with the skin on, unless skin prices justify the effort of preparing them for **sale**. This no doubt **accounts** in large part for the sharp reduction in the number of skins traded during the post ban period.

¹⁴ Dickie, C. op.cit. p.9-10
¹⁵ Staples, L. Invialuit Regional Report

Other Biological Considerations: Environmental Pollutants

Throughout the course of the regional implementation planning **process** we have had cause to become increasingly concerned about the real and potential <u>impact of environmental pollutants</u> on both the **seals** themselves and **inuit** who rely **heavily** upon seal meat as **a** food source. **Unacceptable** pollutant **levels will** also have an immediate **impact** on any **plans** to commercialize the **sale** of seal meat products. Throughout the course of **our** research we have" **discussed** this issue with scientists **engaged in looking** at this problem, as **well** as government officials responsible for monitoring the results of **on-going** studies in **this** area.

Once again work on this problem is limited due to lack of resources, and as a result it is difficult to draw reliable conclusions as to the health effect on humans of pollutants present in the arctic **ecosystem. One** thing is char however, and that is significant **levels** of **Organochlorine** contaminants are present in the arctic marine food chain, in the central and eastern arctic. 6 In the ring seals samples **analyized** in this **study**, these residues consist of almost equal portions of **chlordane**, PCB, and DDT isomers, although there was variation between age **classes** and sex of the **seals** within the **sample.7**

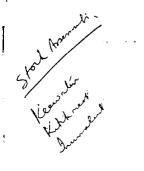
These pollutants **collect** in blubber and in specific organs such as the **liver** and kidneys. As a result they **represent** critical factors in assessing the feasibility of **proceeding** with any initiatives designed to utilize these by-products of the harvest. Discussions with one of the authors of the **study** cited above **would** suggest that food products containing only meat that had blubber removed would fall within acceptable levels for contaminant levels. It is also unclear at this point what the relationship is between pollutants in a food **source** end potential health risks, and whether or not other **characteristics** of a 'country food' diet may serve to alleviate the potential effects of the contain**inants**.

Again this **is** an area that requires much more **research** before **reliable** conclusions can be arrived **at**. We **would** strongly urge the respective federal agencies to provide these resources and more importantly, to make the **findings** readily accessible to **inuit**. If, as recent press reports indicate, this threat is primarily **linked** to air-borne transmission from sources in Europe **ands** the

⁶ D.G. Muir, R.J. Norstrom, M.Simon; <u>Environmental Science & Technology</u>, Vol.22, pg. 1071, September 1988 ⁷ ibid. p. 1078

U.S.S.R. , then we would expect the Canadian government to urgently engage in action at the international level to address this threat.

Recommendations:



- The Department of Fisheries and Oceans allocate the resources necessary to continue to intensify the rate of data collection with respect to the status of seal populations in the arctic regions. Population surveys and biological data are a critical element in the development planning process, and should keep pace with the identification of new economic opportunities. Mechanisms should be established, where they do not currently exist, between DFO and communit HTAs to ensure that research findings are readily available, and effectively used in renewable resource economic development planning.
- Given the potential impact of toxic contaminants on marine resources, human health, and the potential development of the renewable resource economy, government should implement a broadly based, on-wing system of sampling to monitor contaminant levels. Community Hunters and Trappers Associations should be fully involved in sample collection and be kept informal of test results.

SECTION III COMMERCIAL OPPORTUNITIES **RELATING** TO **SEALING**

SEAL SKINS

Our surveys of Inuit communities, and discussions with sewing groups and retailers such asACL have highlighted several critical factors that must be addressed If ways are to be found to revitalize markets for seal skin products. As we pointed out in the previous section the sale of seal skins had, prior to the collapse of the market had been the major source of cash necessary to finance the activities of full time hunters, As the survey results have documented, the decline of the markets for seal skins has resulted in a situation where it is primarily individuals who are employed in the wage economy who have been able to maintain the equipment and purchase the supplies necessary to hunt. Ironically these people also have the least time available to engage in hunting. To effectively meet the needs of Inuit hunters this strategy must generate enough revenue to enable individuals to once again finance their hunting activity.

The second critical factor that must be **considered** is the **labour** required to prepare the skin for tanning, Women have repeatedly **commented** on the **labour** Intensive, time consuming nature of skin preparation. At prices much below \$15-20 per skin, women are essentially performing this " work without any monetary compensation. This is clearly an **unacceptable** situation. Any attempt to remedy the present situation must **also** address the need to adequately compensate women for their **labour** and **build** efficiencies into the process of preparing skins for tanning.

Given that prices for seal skins (\$5-7.00 in past years) in the traditional fur markets is not even sufficient to offset the costs associated with harvesting seals. This section discusses the relative merits of two alternatives; Amiq Leathers and Community based small-scale tanneries.

AMIQ FINE LEATHERS: NUNASI CORPORATION

Nunasi Corporation was represented on the Working Group that developed the strategy for the Inuit sealing economy, At that time they outlined their plans for Amiq Fine leathers, a business subsidiary devoted to the marketing of fine leather products **made** from seal leather. Seal skins can

be tanned into a very attractive and durable leather that **is able to** compete **within** the 'exotic' leather market. The Amiq leather business **plan called** for the purchase of seal skins, and preprocessing of **seal** skins in the north, followed by shipping them **south** for tanning and manufacturing. The tanning **would** be tine by **Canada Blue** Tanners in **Cobourg** Ont., and the manufacturing of finished products by E. H. Ferree Ltd. in Niagara Falls Ont. These products would then be jointly marketed by Feree and a sales team established by Amiq Fine leathers.

1

The business plan submitted to the working group projected sales of \$2.5 million **in** the **first** year of production building to \$9 million in sales by the third year of production. A major concern of Amiq Leather was the **quality** of <u>pre-preparation of skins</u> in the north. To date skins have been fleshed and cleaned by hand. As a result there is a high proportion of **skins** that have thin spots, nicks and **holes** either from the knives used during **flenching** or the **ulus** during scraping. These **defects** are further emphasized by the chemicals used during the leather tanning process.

To **address** this problem Amiq Leathers has proposed that an **initial** preprocessing be built in **Pangnirtung.**, followed by **addtional** plants as the business **develops** and supply requirements **increase. These plants** would cost in the order of \$671,000 each, and **would** be owned and **managed** by **Amiq** Leathers.

The fleshing **machines** proposed **by Amiq** Leathers would cost approximately \$35,000 each (Amiq Leathers Business plan) and would be capable of high volume capacity. According to the business **plan** submitted by Amiq Leathers the total skin requirements at the end of the third year of operation, **if** production projections were met would be in the order of 30,000 skins. For the "first year of **production** approximately 8,000 skins would be required.

Amiq Leathers is proposing to pay approximately \$-15,00 per skin if properly prepared. Although **Nunasi** Corporation informed the working group that a video would be available in the near future outlining the **preparation** requirements and pricing system, it has yet to be made available.

For the initial production run Amiq leathers has purchased its skins from the North West Seelers Co-op in Fleurs- de-jes, Newfoundland. This inventory consists entirely of harp seel skins which have been preprocessed using commercial fleshing equipment, and shipped after being brined and salted, During the summer of 1988 Amiq Leathers received funding totalling \$468,000 from the Native Economic Development Program and are currently producing and marketing their products. To date, however they have not met the sales projections forcest in their business plan.

The problems associated with northern procurement have not yet been adequately **addressed**. As the surveys indicate most hunters do not consider **a** price <u>of \$15.00 sufficient to warrant</u> increased harvesting levels, particularly with the **additional** care and attention that **will** be required to **produce** a product **satisfactory** to **Amiq**. The **solution** put forward by Amiq to **remedy** this situation is extremely capital intensive and it is far from proven at this point whether sales will justify this **degree** of investment. In addition the Amiq proposal that these **facilities** be owned and operated by the company, is **inconsistent** with the views expressed in the portion of community surveys dealing with ownership structures,

1

The proposal outlined in the strategy document that Amiq **leathers** broaden its ownership structure by Issuing 'special founder shares' has not come about. At that point **it** was envisioned that Amiq Leathers **could** function as a marketing **agency** for **allInuit** harvested **skins** throughout Canada. Concerns with respect to the Amiq Leathers **business** plan by the other regions has however prevented this type of collaboration.

A general concern over the price being offered for skins, the problems of quality control, and the lack of a strategy by Amiq Leathers to **address** these problems have combined to generally reduce the **appeal** of this option to **Inuit** at the community **level**. As the **Baffin** implementation report **suggests**; "In the short term there would **appear** to be little benefit in this project for the hunters in the region or to their communities". (Weihs p. 111)

Although Amiq Leathers has succeeded in **producing** a range of products which demonstrate the potential appeal of seal leather products, they have been unable to adequately address the range of " problems related to northern procurement. Nor have they been **able** to adequately respond to **suggestions** that I nuit harvesters are not adequately compensated for their efforts relative to Amig's southern **based** business partners.

Consequently this report can **only** conclude that while Amiq Leathers remains an option for **seal** skin sales, it does not adequately **address** the objectives identified in the strategy document; namely the priority of providing benefits to **Inuit** hunters and their families. Concerns raised by regional organizations, and the **ITC** Board of Directors, has led us to identify other opportunities in **addition** to Amiq Leathers,

.

COMMUNITY BASED SMALL-SCALE TANNERIES

ci (

In response to **concerns** that the **Amiq** leathers **business** pl an **was** unable to address the objectives outlined in the strategy **document**, the national Coordinator in consultation with the regions began to look for alternatives, Foremost among the options considered was the possibility of **locating small-scale** tanneries in the north, thereby ensuring that maximum benefits were derived by community members in the tanning and sale of skins.

The concept of locating **tenneries** in the north is certainly not new. However a legitimate concern, and one repeatedly raised through the **community** consultations, is that of environmental pollution. After some investigation, a consultant was identified who appeared to have a solution to this problem. Mr. **Antione** Cane, of **Techno-Ten** Inc. has had extensive experience in the installation of and training for **small** scale community based tanneries. In particular Mr. Cano has **played** a major **role in** the establ i shment of **artisanal** tanneri es and handicraft production using seal skins in the **Magdelaine** Islands and in various communities along the Lower North Shore of Quebec and in Newfoundland.

The principle **advantage** of **Techno-Tan's** system from a northern perspective is that it relies on aluminum sulfate **solutions** which do not pose undue environmental risks. In **addition** these ⁻ tanneries can be operated in such **a** manner that the solutions are constantly **re-cycled** thus essentially eliminating any potential environmental problems, In fact Mr. Cano has **suggested** that the range of household **cleansers** and **detergents** that are commonly flushed **down household** sinks . represent a greater environmental threat than a properly run tannery using his techniques. (personal comm: A. Cane)

Techno-Tan's expertise lies notonly with the tanning process, and the installation of tannery equipment, but also with training related to both tanning techniques and handicraft production, This approach is based upon the principle that community based tanneries must be viewed in the context of their role in facilitating the production of finished products at the community level. As can be seen from the budget projections in Table 7, small scale tanneries begin to be competitive from a purely cost point of view at an annual production level of approximately 2000 seal skins, given that it is costing approximately <u>\$40-\$4S</u> to have skins tanned commercially in the south and to pay for the return trip cost of shipping, (Beffin report p, 1 18) At volumes greater than 2000 skins, small scale tanneries represent a more cost effective alternative to southern based

tanni ng. We project that at volumes approaching 5,000 skins annually the per skin tanning cost **would be** in the order of \$25-\$30.

...

	1000		
Production/d3y Production/year	1,00:	10 2,000	20 4,000
Employment			
Tanner/Mgr.\$15/hr. Flesher(s) \$10./hr. General \$8./hr.	24,000 16,000	24,000 16,000 12,000	24,000 32,000 12,000
Part-time \$6/hr . Benefits	4,800	6,336	4,800 8,832
Equipment:			
Fleshing Machine (1 or 2) Tanning Drum Stretcher Buffer	1,500 4,000 1,200 1,200	1,500 4,000 1,200 1,200	3,000 4,000 1,200 1,200 4,000
Cage Tubs, etc. Transportation	600 2,000	600 2,000	4,000 600 2,000
Total equipment	9,000	9,000	16,500
Operating Expenses			
Supplies Utilities Insurance Accounting/Audit Salaries and Benefits Equipment Depreciation Building rent	3,000 5,000 300 5,000 44,800 900 4,800	5,000 8,000 300 5,000 59,136 900 4,800	10,000 12,000 400 5,000 82,432 1,650 4,800
Total Expenses	63,800	83,136	116,282
Cost/skin	\$63.80	\$41.57	\$29.07

~

TABLE 7			
Operating Budgets	or Small–Scale Tannery a Seal Skins Only	t Various Levels of Production	

1176

٠

• • • • •

TABLE **8 PREFEASIBILITY ANALYSIS: SMALL** SCALE TANNERY SEAL SKINS ONLY REVENUE AND PROFIT PROJECTIONS

Year	1	2	3	4
Production/year	1,000	2,000	4,000	4,000
Price	\$42/ skin	\$42/ skin	\$35/ skin	\$32/ skin
Revenue	42,000	84,000	140,000	128,000
Operging Expenses	15, 000	30 000	60,000	te aco
Supplies	3,000	5,000	10,000	10,000
Utilities	5,000	8,000	12,000	, 12,000
Insurance	300	300	400	400
Accounting/Audit	5,000	5,000	5,000	5,000
Salaries and Benefits	44,800	59,136	82,432	82,432
Equipment Depreciation Building rent	900 4,800	900 4,800	1,650 4,800	1,650 4,800
Total Expenses	63,800	83,136	116 282	(J4)1 16,282
· · · ·· · · · · · · · · · · · · · · ·	78 800	00,100	110,202	(5 ; / 10,202
Profit/ (Loss)	(21,800)	864	23,718	11,718
	(star)	3 3 °	3 714	N. C.
Accumulated profit/ $(Loss)$	(21,800)	(20,936)	2,782	14,500
	36,800	29 136	56287	-

1, 800 -

i cho

1

l

1

ť

Maunt in price et by Ten 2 autority and

32

÷.,

18-13

სა

There are several factors that must also be considered beyond just the production costs of the community based versus southern based tanning. Even at low volumes where the perunit tanning costs exceeds southern commercial tanning options, the local alternative will have a significant versa impact in terms of wages that will flow to local people, Even at the level of a 1000 skins per year a community based tannery would generate approximately \$42,000.00 in salaries and benefits per year. At volumes approaching 5000 skins per year salaries and benefits would be in the order of \$89,500,00 annually.

In addition small scale tanneries would eliminate problems that currently exist with sending skins south. In interviews with groups at the community level, the difficulties associated with identifying reliable tanneries, and the logistical problems associated with making arrangements appear to have proven insurmountable in many instances. These problems are compounded by language barriers in making arrangements and the excessive delays in getting the tanned skins back in the community. As well women have commented that skins tanned commercially in the south are less than satisfactory due to the excessive chemical residue left in the skin by the tanning process. Women from Kuujjuac, who are currently operating a small scale tannery report that the skins they tan locally do not share this problem and better suit their needs.

We wish to stress that our operating projections are based solely on the tanning of seal skins, However these tanneries will be capable of producing high quality tanned fox, wolf, caribou, and polar bear skins as well, As a result their potential economic benefit can be reasonably be expected to exceed the revenues projected based on seal skins alone. The establishment of these tanneries should therefore be seen as a foundation that wIN support a wide range of community based value-added activities.

Finally, Mr. Cano **a**iso Informs us that he has recently refined a dry tanning technique that **w111** make leather tanning feasible in the north (personal **comm**. A. Cane). The problem with leather tanning using conventional techniques is the problem associated with the disposal of chromium **based chemicals** in solution. Although we do not have precise details concerning the chemicals to be used in this process, the elimination of water from the **process** means that excesschemicals can be

easily retreived and reused thereby eliminating the need for waste disposal. This should be viewed as a supplemental benefit that can be integrated into northern community based tanning operations in the foreseeable future.

There is widespread community support for the development of community based tanneries. As the regional planning process has shown, the critical determining factor for support of tanneries is whether any environmental risk is involved. Given Mr. Cane's assurances concerning the processes to be used and his practice of involving Environment Canada in all stages of the planning and implementation of a northern tannery, we feel confident that this concern has been adequately addressed.

Proposed Implementation Process

1

The regional reports have recommended the initial installation of community **based** tanneries in the **Baffin Keewatin** and **Kitikmeot** regions, The communities recommended from the regional studies are Broughton Island and in **Baffin** Region, **Coral Harbour** in the Keewatin, and **Holman island** in the **Kitikmeot** region. The selection of these communities has been based upon the **access** to the resource, their **geographical placement vis** a vis other sealing communities and the **existence** of other community based initiatives that will facilitate the **production** of value added products.

Although these communities have been **recommended** for the initial installation of tanneries, planning has assumed that each tannery would process skins from within their own community es well as skins from **adjacent** communities. For example the tannery in Broughton **Island would also** be able to tan skins from **Clyde** River and **Pangnirtung**, the **Coral Harbour** Tannery would process skins from Repulse Bay and perhaps some of the eastern **Kitikmeot communities**. **Plans** indicate that transportation costs would be well within **reason** for this type of system. For example, shipping costs per skin, one way from either Clyde River or **Pangnirtung** are estimated at approximately \$.31 or \$,38 per skin. To facilitate this system we **would** also recommend the **placement** of fleshing machines in the principle supply communities to ensure good quality **pre-processing**, at a per unit cost of approximately \$1500.00. the skins would then be shipped after being fleshed and dried in their home community. Locating these fleshing **machines** in important sealing communities **would also** offer a cost effective solution **to** Amiq Leathers northern procurement problems, particularly if they were accompanied by the public education information relating to skin preparation and pricing that has been promised by **Amiq**.

The tottlat placement of a single tannery per region is seen as an initial step in what could potentially be a much more broadly based initiative, A concerted effort to establish and develop new markets for seal skin and fur products would provide incentive to expand the system of community tanneries. Current demand to tanned skins within associated with the domestic economy and existing arts and crafts enterprises make the recommended tanneries feasible. However expansion of productive capacity should go hand in hand with market expansion.

Harvest levels in the Inuvialuit region, excluding Holman Island do not justify the placement of a tannery in the region solely for the purpose of processing seal skins. The potential revenue generated by the tanning of other species such as Muskox and caribou, however would make a tannery within the region feesibile. The Inuvialuit regional plan recommends the establishment of a larger scale facility in Inuvik, which would also be able to tan seal skins, and provide an incentive to put sealskins within the region to better use. Placing fleshing machines in communities with significant seal harvests would provide alternatives in the short-term, while ----+; for being consistant with the regions longer term plans,

The Training process ? meets jurif. with

1

.....

Techno- Tan **Inc.** offers eight week intensive training **courses** focusing on the skills associated **with taining** as **well** as **skills** related to fur manufacturing. These course are structured **so** that two groups are trained **simulataneously** for four week periods at which point the groups switch and • concentrate on the alternative set of skills. Typically these **groups** range in size from 15-20 individuals divided into the two groups. Experience in other settings has shown that it is best to train more **people** than is **necessary** for the operation at any given time to account for fluctuations in participation rates wer the first year of operation, This **also allows** for greater **flexibility** in terms of personnel in the hope that there will be **a reserve** of **trained** individuals within the community to ensure the operation **will** not be adversely affected by individual plans.

The tanning aspect of the training focuses on all aspects of skin **pre-processing** and tanning. The **artisanal** training includes ski **11s related** to **standard** sizing and the use of fur machines which can greatly increase **productivity** wer hand sewing. At the end of the eight week **course** the trainees have a thorough working knowledge of the tanneries **operation** and fur garment **manufacturing**.

35

- <u>,</u> . •

At the end of the course the community will have a fully operational tannery, fully supplied for a **years** worth of production, a fur machine, **blocks** and patterns for garment production, the need for better understanding of **standard** garment manufacturing techniques and the need to increase production wer what is possible through hand sewing **has** repeatedly been raised as an urgent requirement in the northern crafts sector, **1**

The cost of an eight week training course **as decr ibed** above has been quoted by **techno-Tan** to be approximately \$81,000.00, including travel, **accommodation** and professional **fees** for three trainers. (see appendix for **Techno-tan** proposal). The **cost** of equipment and supplies to establish each tannery **would** be approximately \$30-35,000.00. Upon completion of the training program **all** equipment and supplies would become the property of the **community** proponent.

In light of the desire and feasibility of establishing tanneries in each region, and the potential long term expansion of a **local** tannery system, it **was** felt that work should **begin** with the first training project to transfer training skills to **the** region thus keeping the need for **outside** consultants to **a** minimum. As a result discussions were begun with the environmental technology program of Arctic **college** in **logaluit** to investigate options for transferring a training **capicity** to the college at the earliest practical opportunity.

As a result we **recommend** that the initial tannery training project also **include** personnel from Arctic **college** that would immediately **develop a** curriculum and training materials in **Inuktitut**. Furthermore we recommend that Arctic **college** identify potential trainers who would attend the first training course and **play** an increasing **role** in the delivery of subsequent training course " until such time as it has been determined that they **are** capable of delivering the program without the assistance of **Techno-Tan** Inc. It is worth noting that this **concept** is one that has been strongly **recommended** by Techno-Tan, and is consistent with their objective of **total** technology transfer. Thr **budget** for the **Inuktitut** curriculum **development process has** been estimated by Arctic **college** at approximately \$50,000.00. (see appendix for Arctic **Collge** draft **budget**)

.

¹The craft element of the training is considered essential to the long term success of the sealing strategy. We were made aware of communities where equipment such as fur machines have been purchsed but because training on them was not provided they sit idle. Other factors that have been raised through interviews as been critical to the failure of previous manufacturing enterprises has been the problems associated with standard sizing, and basic production techniques. The development of these skills are seen as complimentary to traditional skin swing skills and will be critical to the long term development of additional products and markets.

We further recommend that the delivery of these training programs be coordinated through ATII, an incorporated training coordinating group for Inuit that is closely affiliated with Arctic College, and an accepted recipient of CEIC indirect purchase training funds for the N.W.T. ATII has ''' developed a successful record in the delivery of management training in the N.W.T, and has "'"' expressed serious Interest in taking on this program, Representatives of Arctic College have also indicate their support for this option, Under the federal announcement that launched the sealing strategy process CEIC was committed to spending \$ 1.S million on training related to this initiative. To date no funds have been accessed from CEIC as part by inuit for this purpose. We would recommend that NWT Indirect purchase allocations be supplemented, if necessary, to ' address the training demands related to sealing strategy.

Tannery ownership Considerations

The community surveys focused considerable attention on the issue of ownership with respect to potential business opportunities relating to the sealing industry. Although there was some variation in the **acceptability** of outside ownership from community to community, the general **concensus** was that local ownership, whenever feasible was the preferred option.

An important consideration in the range of local ownership options is the advisability of ensuring that the tanneries are linked in **some** way to an existing **local** institution that can insure that **adequate** financial and organizational management is possible. Considering the nature of the business and potential for extensive transactions with groups **in** other communities this **is** all the more important. Importing managerial expertise however, would not only adversely affect the "financial viability of the operations, but also **defer** a solution to this critical factor in **community** economic development.

Another consideration is that the ownership structure should, if possible reflect the interdependence between the resource harvesters and the local production of finished products. Ownership decision however should be determined according to the specific realities of each individual community,

Markets for Seal Skins

Obviously if we are developing a **capacity** to produce tanned seal skins we must also address the need to develop additional markets. As the regional reports point out there **is** an existing demand

37

.

for tanned skins to justify the prudent **development of northern tanner les.** By operating as custom tanner les for both the communities in which the located and neighboring communities, we expect regional domestic, and arts and crafts needs **coul easily** absorb the output for these facilities over the first couple of years without a significant increase in new market or sales. There is a residual demand within the communities for tanned skins, at a reasonable price, by women seeking to manufacture clothing for their families and to produce crafts for sale to the Co-ops etc. I n addition many immunities report a small but steedy sale of skins to tourists, even without them being commercially tanned.

Given that production from the tanneries over the first year is likely to reflect the need to gain experience with the process, we do not expect a rapid increase in productivity. As with most enterprises of this nature it will take time to develop' consistent quality, and work out administrative and personnel factors, During this time, however we strongly recommend that significant resources should be allocated to the development of new products, and the identification, of new markets and more efficient systems for marketing community products, ITC has initiated an modest product development project using seal skins and seal leather, with the goal of promoting community based value added production. Efforts in this area should be continued and broadened in scope, to include an analysis of the existing crafts industry, the development of a wider range of products, and recommendations concerning the development of a more effective and professional marketing system. This should be given immediate priority in order to match, and further facilitate increasing productive capacity by community based tanneries. The product development and market analysis work should be coordinated to include all Inuit regions.

We feel **srongly** that improvements in the **range** of products, improved **manufacturing** techniques, and better marketing **will** result in a **tremedous** increase in the demand for **seal** skin and fur products. Applying the principle of product substitution to clothing and apparel items would serve to **somewhat** reduce, if not eliminate the **dependence** on **southern** and export markets. **Examples** from Greenland such **as Kalaallit Nunaata Ammerivia** (see appendix) provide some interesting ideas in this regard.

ACCESS TO RESTRICTED MARKETS

Although all indications **suggest** there is considerable **room** for the market expansion of seal products in the north, in Canada as a whole, and in markets elsewhere in the world, it is an unfortunate reality that existing trade restrictions continue to have a negative impact on seal products, Although the EEC import ban applies only to 'whitecoat' skins, activities leading up to

the renewal of the ban has negatively affected seal **skin** sales just as they were beginning to recover slightly.

1

The Marine Mammal Protection Act in the United States has an even more direct impact on the Inuit sealing economy since tourists are prevented from taking products derived from marine mammals home with them. As part of the on-Wing struggle to protect inuit harvesting rights we recommend that resources be made available to Inuit Tapirisat of Canada and the Inuit Circumpolar Conference to continue to, work to ensure that Free trade benefits accrue to Inuit. Both organizations have a long history of commitment to issues of this kind, and have been mandated to represent Inuit on these issues,

OPPORTUNITIES RELATED TO THE COMMERCIAL SALE OF SEAL MEAT PRODUCTS

in September 1988, EDA received a report from Science Systems Ltd. reporting the results of their project to develop value added products based on seal meat. in all 29 products were produced, and test tested in presentations organized by the department of **Ecomonic** development and Tourism in Yellowknife and Iqeluit. Although the products were well received, there was some concern expressed by the regions relating to the ability to produce many of them in the north with the level of infrastructure and training in meat cutting and preparation that currently exists. This said forwever, their is a clear interest, particularly in Baffin and Keewatin regions to proceed with the commercial development of seal meat products.

The surveys make it clear that the first priority for any such development is to meet the demands " of a local and regional market, both for the retail trade and for the local hotel, restaurant and institutional trade. The restaurants and hotels generally agree that if supply problems were resolved and products of consistent quality were available they would certainly consider adding seal products to their country food menu. Surveys at the community level also generally favoured the development of seal meat products for retail sale in their community, if they provided attract ive alternatives to imported foods from both a cost and taste appeal perspective.

The surveys also generally **expressed** the view that businesses developed to **produce** seal meat products should be locally owned, or at the very minimum joint venture operations with significant local ownership and control.

The-further west you moves in the Territories, the less interest there is in the development of seal meat products. This reflects a differences in traditional diet from region to region, as well as the

. . .

.

relative Importance of seals as a resource relative to other specks. As a result there was little interest in the commercial development of seal meat products in the Kitikmeot, and virtually no interest in this option in the Inuvialuit region. In the Kitikmeot people indicated that all seal meat harvested was being utilized either through the informal economy, or to feed local dog teams, and that it was not likely there would be surplus meat in the foreseeable future, 1

Given that disruption of the informal economy in country food would be counter-productive , we are concerned with the commercial utilization of **seal** meat that is available over and above that required for **domestic** consumption, On this basis **Baffin** and **Keewatin** regions are likely the **only** two regions in the **N.W.T.** that have the potential now or in the future to ensure an on-going supply of meat for production.

Table2 and 3; in Section II from the **Baffin** regional report lists the surplus available for commercial use after recounting for **domestic** utilization. Given that the sustainable **yeild** estimates are assumed to be **conservative**, it is clear that a reliable **source** of supply is available,

Results from the **Keewatin** surveys indicate that it is unlikely that **suficient** surplus of seal meat would be available without a significant **increase** in **harvets levels** to **provide** sufficient **supply** to justify the development of products for export, There was however considerable interest in the production of **seal** meat products for local and regional consumption. The **Keewatin** report further **recommended** that this **process** could be begun by **up-grading** existing facilities that are currently **under-utilized**, and developing further production **capacity** as markets develop.

40

¹In fact it was reported that the Cambridge Bay, HTA meat processing plant had, during its developmental stages produced seal meat jerky, but difficulties in ensuring reliable supply forced them to abandon this product line. They would however consider producing seal jerky again if seal harvests increased to a level where the supply issue could be satisfactorial resolved. (personal comm: J. Maksagak)

TABLE 9

PREFEASIBILITY ANALYSIS

POTENTIAL SEAL MEAT PRODUCTION

OPERATING BUDGETS

No. Of Seals	338	500	1000
REVENUE	338 38,439 (113. ^{72.})	56,863 [°]	113 726
COST OF GOODS SOLD			
Purchase cost Butchering ~ Production Supplies Packaging Materials Production Labour Storage/Equipment Rep	13,182 (51) 4,218 1,889 1,352 2,643 ntal 4,960	19,500 6,240 2,795 2,001 3,910 7,338	39,000 ' 12,480 5,590 4,001 7,820 14,675
TOTAL CGS	(3)	41,783	83,566
GROSS PROFIT	10,194 (^{30+16'}	15,080	30,160
EXPENSES			
Administration (Supervision, Communication	7,688	11,373	22,745
Advertising) Professional Fees	2,500	2,500	2,500
TOTAL EXPENSES	10,188 💬	13,873 - 4	25,245
NET PROFIT	6	1,207	4,915

source: Weihs, Baffin Region Report

- · <u>-</u> · •

. .

SEAL OIL RENDERING

Following from the **recommendations** of the report of the strategy Working group, Arctic Cooperatives Ltd. received funding from the Department of Indian and Northern Affairs to proceed with a pilot project based on an **engineering** report prepared bt **G.K.Yuill** and Associates Itd. ¹ to test a rendering **process** which wwld **convert seal** blubber into a oil suitable for burning in conventional oil **furnaces**.

The pilot project **was carried** out in **Pelly Bay** from August to September 1987, during which time 249 **seals** were harvested, As **well** as providing the blubber with which to test the **rendering** equipment, the project provided us with detailed information on the proportional quantities of various components of the ring **seal** carcass. The meet from this **harvest** w8s **subsequently packaged** 8nd **sold** through the **Koomiut Co-operative**, both for human consumption and for dog food. it should be pointed out **that** the cuts of meat for **human** consumption, were **simply** cut, **wrapped** " and frozen, and therefore do not give us any indication of consumer acceptance with respect to **value-added** 9381 meat products.

As explained in **detail** in the report (**attached** es background document), a number of problems were encountered throughout the project. To begin with, the project started late and the optimum **sealing** dotes were missed, **Consequently** hunters were notable to harvest the 1000 seals projected in the proposal. This however may have **been** a blessing in **disguise** given the problems that were subsequently encountered with the **rendering** equipment.

¹G.K. Yuill and Associates Ltd. "Project to Investigate the feasibility of using Seal Oil as an Alternative Fuel" Report for Arctic Cooperatives Ltd. May 19\$7

The process proposed by Yuill and Associates, called for o rendering process that could be undertaken without supplemental heat to assist the process. The rendering apparatus they designed consisted of a metal drum, with a fine screen suspended half way down. The theory being that the blubber could be laid in the drum, at room temperature, and that the oil would pass through the screen, being filtered In the process In short the process did not work, and 8 number of attempts to alter the process to make it work in Pelly Bay, were also unsuccessful. 1

At this **point** the equipment, and a supply of **seal** blubber was shipped to **ACL's offices** in **Winnepeg**, and work began to redesign the rendering apparatus. With the assistance of **various companies** and individuals in the commercial and academic sector in **Winnepeg**, ACL **completely** redesigned the rendering and filtering apparatus,

Design problems related to both stages of oil **extraction** were solved after some experimentation, and the oil was then subjected to a series of burning tests. Tests were conducted at a range of mixture ratios, and it was subsequently determined that a 50/50 mixture of heating **fuel** and **seel oil** was **recommended**. Two problems remain to be **overcome** however. The mixture **would** not ignite **reliably** in a **cold** furnace, and the mixture **separated** at temperatures below O **C**. For the moment this necessitates that a two tank system be **used**. One tank would be pure **heating** oil, and the second tank, stored in a heated area would contain the mixture. A simple electronic switching device was tested, which ignites **the** furnace with heating **oil** and switches to **the** mixed **fuel** once an **adequate** burner temperature has been **reached**.

The report discussed the feasibility of establishing a rendering facility, in combination with a " meat processing facility. Based on the operating budgets generated for the report, such an operation **would** be feasible on the **basis** of processing 1000 seals **annually.(see** report in appendix)

However we feel some of the assumptions **made** for this projection merit **closer** scrutiny. The budget proposes paying hunters \$15.00 for a whole **sea**]. The surveys we have conducted for this report however **clearly** show that this figure is too **low**. Secondly, we question the feasibility of selling large quantities of **sea**] meat in frozen form at \$3.00 lb. when the informal economy **generally** ensures that meat is shared at no **cost**. Increased harvest levels would serve to make even more meat available throughout a community. A more **viable** option **would** be **to** transform

¹ for a detailed description of the testing process see: Arctic Cooperatives Ltd., "A Report on a seal oil Rendering project conducted in **Pelly Bay**, **N.W.T. July** 4/87 to Oct. 31/ 88. **p.9-19**

any **meat** surplus to the requirements of domestic utilization into **value-added** products, that could be sold at a higher price per pound and which would provide an element of uniqueness to consumers at the community **level**.

The original concept of utilizing seal oil as a fuel however is one which has considerable merit. Huntershave repeatedly mentioned that blubber is currently being wasted, and restated their support for the seal oil project. Solutions to the outstanding problems need to be addressed, and longer term burning tests carried out before its commercial feasibility can be **reliably** essessed..., Even given the likelihood that this technology will hwe limited commercial applications (where indoor fuel storage is a practical option), more information is required prior to moving from the demonstration project stage,

Other Considerations Local Business Management Expertise

A critical factor with respect to any of the range of business opportunities that **exist** within **inuit** communities, is the need for the development of local business **management** skills, Although this need is **widely** acknowledged, its importance to the success of these and other economic **development** opportunities justifies **re-stating** the point. **Too often local** business initiatives are dependent on imported expertise that cannot be relied on over the long term as it is often available only as long as economic development funding is available, Although there are no **eesy** or quick solutions to this human resource development issue, we encourage ATI **I**,**in** collaboration with Arctic College to initiate training programs particularly tailored to the needs of small business .

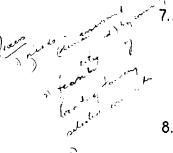
Recommendations:



- 3. As an initial step, small-sale tanneries should be placed in the communities of Broughton Island, Coral Harbour and Holman Island. Planning should anticipate the requirement for additional tanneries as market demand increases to absorb an increased productive capacity,
- 4. Accompanying the installation of these tanneries **should** be the delivery of intensive eight week training **course** in tanning **technology** and fur sewing and crafts production by Techno-Tan Inc.

- (s) curriculum materials in inuktitut to be used in subsequent training sessions. Arctic college and ATI I should identify 2 or 3 inuit to be trained as trainers, and these individuals would play an increasing role in the delivery of tanning and crafts training programs. The goal should be total technology transfer at the earliest possible date.
 - 6. Fleshing machines at an estimated cost of \$1,500 each should be placed in all sector of preparation of skins either for shipment to community tanneries or for sale
 - 7. Accompanying the development of a capacity to produce tanned skins at the community level si gni fi cant resources should be directed towards product, "//" development and a needs assessment related to the production and marketing from a ying a community produced products. ITC should seek the resources to undertake ', "/" the necessary work in both of these areas in consultation with regional groups and it with business interests.
 - 8. The imposition of restrictive trade barriers continues to have a detrimental effect on the ability to market inuit seal and fur products. Inuit Tapir isat of Canada and the Inuit Circumpolar Conference should continue to receive financial support from government to eliminate these threats. Specifically efforts should be directed at the elimination of the EEC seal ban, and regulatory changes to the Marine Mammal Protection Act in the U.S. which would allow the importation of Inuit products. The Inuit Sealing Stratedy and the Inuit Region Conservation Strategy, both of which are based on the principles of wise use and sustainable development can be used to assist these efforts.
 - 9. Resources should be made available to allow a test marketing of a selected range of seal meat products. <u>Amarok Country Food Store</u> in Iqaluit is in the best position to act as the proponent in this exercise, from a supply and production perspective. The products should be selected on the basis of potential local appeal, and be distributed throughout the region.
 - 10. The **capacity** to produce and test-market seal meat products should **also** be " developed within the **Keewatin** region. Resources should be made available to the **Keewatin** Wildlife Federation to pursue additional feasibility work, and """ the up-grading of existing community **food processing** facilities
 - 11. Resources should be made available to Arctic Co-operatives Ltd to allow them to allow for long term burning tests of seal oil, the further refinement of the rendering equipment, the resolution of remaining technical difficulties. This intiative should continue as a pilot project until sufficient information has been generated to determine its commercial viability.

o sinding the property



BI BLI OGRAPHY

Ames, R. et. al.

1988 " <u>Keeping on the Land A Study of the feesibility of a Comprehensive Wildlife Harvest</u> <u>Support Programme in the Northwest Territories</u>, Canadian ArcticResources Committee, Ottawa (unpublished edition)

1988 Building A Future from our Pest, Inuit Tepiriset of Canada, Ottawa

Dichie, C. & Weihs, F.

√ 1989 "Strategy for the Inuit sealing Economy Kitikmeot Region", Kitikmeot Inuit Association, Cambridge Bay

Gamble, R.L.

1984 <u>A Preliminary Study of the Natiwe narvest of Wildlife in the Keewatin Region.</u> <u>Northwest Territories</u>, Dept. of Fisheries and Oceans, Canadian Technical Report of Fisheries and Aquatic Sciences No. 1282, Ottawa

Ladd, D.

1988 "Report on the Processing of Ringed Seal Meat", Science Systems Research and Development, Brampton, Ont (unpublished report)

Muir, C.G., et, al.

1988	" Organochlorine Contaminants in Arctic Marine Faad Chains Accumulation of
	Specific Polychlor inated Biphenyls and Chlordane-Related Compounds" in
	Environmental Science and Technology, vol. 22, page 1071, Sept. 1988

1987

ĺ

" Project to Investigate the feasibility of Using seal Oil as an Alternative Fuel" Report for Arctic (operatives Ltd., by **G.K. Yuill** and Associates Ltd., **Winnepeg** (Unpublished report)

•• . •

Royal Commission on Seals and the Sealing Industry in Canada

1 }

١

1

1

,

1

iÌ

...

	1986	Seals and Sealing in Canada, vol. 1-3, Supply and Services Canada, Ottawa	
	Smith, T.G.		
	1987	The Ringed Sea1. Phoca hispida, of the Canadian Western Arctic, Fisheries and Oceans, Canadian Bulletin of fisheries and Aquatic Sciences No. 216, Ottawa	
	Smith, T.G. & Tayl	or, D.	
	1977	Notes on Marine Mammal. fox. and polar bear harvests in the Northwest <u>Territories 1940 to 1972</u> , Dept. of Fisheries and the Environment, Fisheries and Marine Service, Technical report No. 694, Ste. Anne de Bellevue, Que.	
	Staples, L.		
1	1989	"Strategy for the Inuit Sealing Economy Inuvialuit Region" Draft report Inuvialuit Regional Corporation, Inuvik (unpublished report)	
1	Stilwell, M.		
	1989	" Strategy for the Inuit Sealing Economy Keewatin Region", Keewatin Wildlife Federation, Rankin Inlet, (unpublished report)	
	1987	" Strategy for the Inuit Sealing Economy" Final Report of the Working Group on the inuit Sealing Economy, Inuit Tapirisat of Canada, Ottawa	
	Usher, P.J.		
	1975	Historical Statistics approximating Fur. Fish and Game Harvests within Inuit Lands (1.the_NW_T.and Yukon 1915-1974. with Text, Inuit Tapirisat of Canada, Renewable resource Project, vol. 3, Ottawa	
	1970	The Bankslanders: Economy and Ecology of a Frontier Trapping Community volume 2- Economy and Ecology, Dept. of Indian and Northern Affairs, Northern Science Research Group, Ottawa	
	Weihs, F.		
	/1989	"Strategy for the Inuit Sealing Economy: Baffin Region", Baffin Regional Council, Iqaluit (unpublished report)	

•••

.

٠, د

. •

APPENDIX 1

l

1

1

h

. . .

Pèches and Oceans et Oceans

News Release Communique

NR-HQ-86-96E

Fisheries

FOR IMMEDIATE RELEASE Wednesday December 17, 1986

SEALS AND SEALING IN CANADA: THE MINISTER OF FISHERIES AND OCEANS ANNOUNCES THE GOVERNMENT'S RESPONSE TO THE MAJOR RECOMMENDATIONS OF THE ROYAL COMMISSION

OTTAWA-The Minister of Fisheries and Oceans, **the** Honorable Tom Siddon, announced today the Government's response to the major recomment ations of the Royal Commission on Seals and the Sealing Industry in Canada.

In discussing the Commission's recommendation for very substant al financial assistance for Inuit hunters and commercial "Helping the sealing community to chart sealers, the Minister said: its own future, with the aid of the Report's analysis and recommendations, must be the government's **first** priority.

"I am therefore announcing a contribution of \$150,000 from my department's budget to the Canadian Sealers' Association (CSA) and \rightarrow a contribution of S100,000 from the Department of Indian Affairs" and Northern Development to the Inuit Tapirisat of Canada, for the development of a strategy for the east coast sealing industry and the northern native seal-hunting communities respectively. Part of the associations' reports should include their recommendations to the government on how federal programs, as well as such measures as federal procurement, could be deployed to serve the needs and aspirations of the native and non-native sealing communities.

"I am also announcing a specific allocation of federal funding to address the special **needs** of sealers and to increase the opportunities available to them in sealing and non-sealing activity.

-> Five million dollars has been earmarked over the next four years in the budgets of the goverment's labour adjustment, marketing and industrial development assistance programs. These programs of the

. ../2

jana(

government include the Industrial and Regional Development Program
(IRDP), the Special Agriculture and Rural Development Program (SARDA),
the Program for Export Market Development (PEMD) and the Canadian Jobs
Strategy." Of this total, \$1 million will be provided by the
Department of Fisheries and Oceans; this latter amount includes the
\$150,000 contribution to the CSA.

"Upon receipt of the **CSA's** report, I will be consulting my Parliamentary colleagues from Atlantic Canada as to the use to which these funds will be put."

"A senior governmental official, Or. Duncan Campbell, has been appointed within DFO to coordinate the implementation of the government's response to the Malouf Commission. As one of his first responsibilities, Dr. Campbell will help the associations develop their strategies; once these strategies have been received, he will work on the final allocation of the earmarked funds with the associations and the responsible departments."

"I should note that current government programs are already working to support job creation and economic development in these communities. The federal government is also providing assistance, especially to native people, to develop new markets and products from older seals, consistent with the Royal Commission's recommendations. For example, joint support is being provided by the Department of Indian Affairs and Northern Development and the Government of the Northwest Territories to Nunasi Corporation in 1986-87 for the development of seal product markets. Of course, sealers and the sealing communities remain eligible for these and all other federal programs of general application."

The Minister also noted the Royal Commission's finding that sealing is a legitimate activity which should proceed with appropriate management controls. In particular, the Minister cited the **Commission's** conclusion that Sealing in Canada has generally satisfied the following important conditions: a harvesting **system** more humane

. ../3

than many other harvesting systems for domestic and wild animals; no significant risks to any seal stocks under recent regulatory frameworks; income from sealing of considerable importance to peoples living in conditions of limited economic opportunities; little or no waste of any usable seal product.

Mr. Siddon said that these findings of the Commission should offer reassurance to members of the public who have been concerned about the hunt. The Minister also highlighted the Commission's finding that sealing provides major social, cultural and nutritional benefits to many communities, especially northern native communities.

In commenting on the Royal Commission's recommendation that the commercial hunting of whitecoat and blueback seal pups not be permitted, the Minister noted that market conditions over the past several years have already ended this hunt. "There has been virtually no commercial hunt for whitecoats (harp seal pups) and bluebacks (hooded seal pups) for the 1 ast three years," Mr. Siddon stated. . "There appears to be no need at this time for the government to end formally the commercial hunt of these pups, since the-market has resolved the situation. Consistent with the Report's findings, however, the government's assistance to the sealing industry will not support a revival of the whitecoat and blueback seal pup hunt."

The Royal Commission also found that the population of grey seals, a species not part of the traditional seal hunt, is increasing " rapidly and is causing **damage** to the fishing industry of between S60 million and \$115 million annually. The Commission **recommended** that substantial advantages would be gained by a cull of grey **seals** and indicated that a decision on the cull needs to be taken as soon as possible -- taking into account the views of interested parties. Mr. Siddon stated that the government will follow this recommendation and begin its consultations with interested parties.

. ../4

1

The Minister concluded that, because the report and its recommendations are complex, further analysis and consultations are required in order to develop a long-term overall Canadian policy on seals. "I have asked my officials, considering the report and its 'recommendations, to take into account the views provided by provincial governments, the Government of the Northwest Territories, interested parties and advisory bodies," the Minister said.

Copies of the report of the Royal Commission on Seals and the Sealing Industry in Canada can be purchased at the Canadian Government Publishing Centre, Department of Supply and Services, 45 Sacré-Coeur Blvd., Hull, Quebec, KIA OS9 (613) 997-2560 or at any bookstore selling government publications. Total price of the full three-volume report is \$58.25 (but can be bought separately: volume 1: \$4.50; volume 11: \$25.50 and volume III: \$28.25).

- 30 -

FOR MORE INFORMATION:

l

"1

Duncan R. Campbell Coordinator, **Malouf Commission** Response Fisheries and Oceans 200 Kent Street Ottawa, Ontario K**1A** OE6

Tel.: (613) 993-3024

Yvon Bureau Communications Directorate Fisheries and Oceans 200 Kent Street Ottawa, Ontario KIA OE6 • • •

Tel.: (613) 993-2531



Royal Commission on Seals and the Sealing industry in Canada

Information from The Royal Commission on Seals and the Scaling Industry in Canada Palais de justice. Rm. 17.23, I east, Notre-Dame Street Montreal. Quebec H2Y I B6 (5 14) 873-3927 November 1986

For more details: (613) 230-3155 David Humphreys Margot Maguire

DEC2 3 1986

Aid urged for seal hunt victims

Public funds should be paid to help compensate scalers for the loss of markets for their products.

The scalhunt is not inhumane but it is unrealistic to resume the hunt for harp and hooded scal pups for commercial purposes.

There is a need for 3 long-term overall Canadian management policy on seals.

These are three basic conclusions of the Royal Commission whose report has been released.

The Royal Commission recommends that:

a fund of about SS0 million be paid to Atlantic sealers to help compensate for the social, cultural, and economic losses associated with the disappearance of the markets for seal products;

 a fund of about \$4 million be paid annually to Inuit scalers for at least five years to support subsistence hunting and to provide a cash income equivalent to that existing before the market collapse.

a further fund of about \$50 million be established for training and development in Atlantic Canada. This fund would be made available to scaling communities in Newfoundland, Nova Scotta and Quebec for general economic development.

In 1982/83 the markets for seal products collapsed as a result of an international lobby against the seal hunt.

In its report the Royal Commission concludes that there are many persons formerly in the sealing industry who have been victimized and that all Canadians should combine to help them. ".Through no fault of their own. sealers have had their traditional markets and income sources destroyed ..." Mr. Justice Albert Malouf, chairman of the Royal Commission. said. "We believe that money alone is inadequate compensation for such great economic. social and cultural losses, but it is a token recognition. We recognize the hardships endured by many former sealing families. and huve therefore recommended two courses of action: training and development. and compensation ..."

The Royal Commission recommends that the Government of Canada should intervene to hdp those who are the victims of the most unusual circumstances that resulted in the demise of commercial scaling. The Royal Commission does nor consider that the industry as it existed should be propped up in any sustained way. nor does it see the proposed action either as tied to past approaches or as setting new precedents. "Scaling has had a unique history. A unique response is in order," the report states.

In examining the question of whether the harvesting of scals should continue the Commission found that scaling in Canada has generally satisfied the following important conditions.

- In most recent Canadian scaling there has been little cruelty or unnecessary suffering. In fact, there has probably been less than that inflicted in hunting deer or other wild animals, or in many forms of rearing and slaughtering domestic animals.
- Scaling operations posed no significant risks to any scal stocks under recent regulatory frameworks.
- The income generated from scaling has been of considerable importance to peoples liv.

ing in conditions of limited economic opportunities.

 In most sealing operations there has been little or no waste of any usable seal product.

The Commission recommends, therefore, that the killing of scals (other than scal pups) should be permitted only when subject to appropriate controls on the numbers killed, the methods of killing, and the purposes for which they are killed.

Recognizing, however, that there is strong public opposition to the clubbing of seal pups, the Commission concludes that it is unrealistic to consider any resumption of the killing of here sealpups (whitecoats) and hooded seal pups (bluebacks) for commercial purposes and recommends that it should notebe permitted.

The Commission believes there is a need for an overall long-term Canadian policy on seals. It recommends that an advisory group be established to assist the Department of Fisheries and Oceans with drawing up a Canadian policy on seals which would include scientifically based long-term management plans for c--h seal species. The Commission recommends that the advisory group should be broadly based to ensure meaningful inputs from a wide body of informed public opinion.

A crucial management question to be examined is the relation between seals and fisheries. Seals cause financial losses to the fishing industry through competition for fish, damage to gear and catches, and contamination of fish with nematode parasites.

Further study is necessary 10 establish more precisely the impact of scals on fisheries. Guidelines should be set to determine which scal Continued on page 8 Although there is no agreement on whether it is ethical or moral 10 kill seals, the great majority of those polled in Canada and a number of other countries accept the killing of animals provided that its atisfies the following conditions:

- the existence of the species should nor be threatened;
- no unnecessary pain or crucity should be inflicted:
- the killing should serve an important use: the killing should involve a minimum of waste.

Most recent Canadian scaling has satisfied all four conditions. Recent scaling operations have posed no significant risks to any stocks. There has been little crucity or unnecessary suffering

Grey seal population growing

Recent sealing operations have posed no significant risks to any Canadian seal populations.

Following the collapse of the market for sealskies. Canadian harvests, with the possible exception of some small local groups of ringed seals, are much less than the sustained yields. The populations of most species of seals are [beret'csre increasing. In fact, it is likely that the abundance of harp seals has been increasing ever since the application of effective quota regulations in the 1970s.

Populations of some species are increasing rapidly - grey seals on Sable Island are increasing by some 13% per year.

Nonhero fur scals of the Pribilof Islands of the North Pacific are nor hunted when [hey visit Canadian waters. Their numbers are declining, possibly because of entanglement with pieces of old fishing net and other wastematerial.

For all species of scals m Canadian waters there are some uncertainties in the estimates of numbers and population trends. Regular monitoring is necessary 10 provide reliable information on the current stares. This information is needed both for the management of those stocks, which are still exploited, and for development of policy in respect of three stocks which are seen to be, actually or potentially, a threat 10 commercial fisheries. inflicted in most scaling operations. In fact, the cruelty involved in present-day scaling is probably less than that inflicted in hunting deer or other wild animals. or in many forms of rearing and slaughtering domestic animals.

Some people have attacked the triviality of the ultirt-sate uses of seal products (e.g., in fashion furs), but an equally critical issue is the importance of the income generated m those hunting seals. This income is of considerable importance to scalers living in conditions of limited economic opportunities. In most sealing operations there is little or no waste of any usable Still product.

There is considerable sympathy with the traditional hunting of seals for food and clothing by both aboriginal and non-aboriginal peoples. The Royal Commission recommends, therefore, that the killing of scals should be permitted only when subject to the appropriate controls on the numbers killed, the methods of killing, and the purposes for which they are killed.

.

The Royal Commission recognizes. however, that there is very strong opposition to the clubbing of scal pups and that it is unrealistic to consider any resumption of the whitecoat, harvest. Consequently, the Royal Commission recommends that the killing of pups of harp seals (whitecoats) and hoxded seals (bluebacks) for commercial purposes should nor be permitted.

Non-commercial hunting of pups of harp seals and hooded Seals. should be carefully regulated and strictly limited.

1

Improved hunting methods used

Judged by the criteria of rapidity of unconsciousness and particularly the absence of preslaughter stress, the clubbing of seal pups is, when properly performed, at least as humane as, and often more humane than, the killing methods used in commercial slaughterhouses, which are accepted by a majority of the public.

Catching seals in nets unavoidably causes slow and probably painful death.

Shooting seals in Canada for subsistence or commercial purposes is generally more humane than the shooting of animals for sport. except that

- (a) the practice of deliberately wounding seals in order to facilitate retrieval must lead to considerable suffering, and
- (b) the use of small-calibre low-power aminunition can cause a high incidence of wounding unless shooting is very accurate.

The government should take action with a view to phasing out. as rapidly as possible. [he netting of seals in [hose areas which now rely largely on this method of taking harp seals both for subsistence and 10 provide a substantial part of their incomes. Netting of seals in other areas should be prohibited immediately.

Discussions should be held with scaling communities [o make clear that the practice of deliberately wounding scals [0 facilitate retrieval is not condoned, and to find ways of reducing it as far as possible.

Discussions should also aim at ensuring the use of rifle ammunition that produces a high proportion of instantaneous kills under the conditions normally encountered in hunting each species of seal.

No new methods of killing seals for purposes of either harvesting or population control should be used in Canada unless they are clearly demonstrated to be acceptably humane.

and the Sealing Industry

Emotional campaign waged against sealing

in 1982/83 the markers for scat products collapsed as a result of an international lobby against the scaf hunt. The Royal Commission has studied the campaign against scaling and offers the following conclusions.

The campaign against Canadian scaling. principally the hunt of harp seal pups. has run for more than 20 years. Organizations opposed to commercial scaling have mounted a "skilled political lobbying" campaign based on emotional appeal. The anti-scaling campaign has been highly successful in generating public concern and in raising money for the anti-scaling groups.

Keeping the public informed

The public attitude to seals and scaling has sometimes been based on incomplete and inaccurate information. including matters such as the trends in population numbers and the importance of scaling to local Communities. The public obtains nearly all its information from the media, rather than directly from protest groups or tftc government, but expects the government to be the primary source of this information.

The Canadian government should ensure that the public is much more fully and regularly informed about the reasons for. and background to. its policies regarding seals.

The Canadian government should facilitate greater balance in the public presentation of the views of the scaling communities and other groups and it should make more effective usc of the media in disseminating information about waling.

Regular studies should be undertaken to examine public knowledge and views regarding seals, buth to assist the government in taking account of these views in formulating Canadian seal management policies, and to enable it to ensure that its activities aimed at keeping the public fully informed are effective. This campaign owcs part of its success to the fact that it has had as its target a small group of rural people whose way of life is far removed from the understanding of the urban people at whom the anti-scaling appeal has been aimed. Another major factor has been the failure of the pro-scaling forces to grasp the significance. the nature and the tactics of the **anti-scaling move**ment, and to respond with an effective counteroffensive. Scalers in isolated communities and with **limited resources** were not organized to stand up to the anti-scaling campaign.

Ban on imports crippled industry

In 1983. the Council of the European Communities issued a Directive banning the import of raw. tanned or dressed skins of pups of harp Seals (whitecoats) and hooded seals (bluebacks). A second Directive in 1985 extended this ban to October 1, 1989. Most markets for seal products had already collapsed prior to issuance of the European Councils initial Directive.

Although the European Council's Directives have explicitly not been aimed at the Inuitraditional hunt. the collapse of the market for scal products which arc surplus to the Inuit domestic requirements has been a traumatic experience and many Inuit have viewed the European Council's Directives as the cause. The European Commission has increasingly recognized this problem.

Western Europe has traditionally been the largest market for sealskins, accounting for about 80% of the world trade. In order, the five major seal product consumers in Europe have been Wcsc Germany, Denmark, Italy, France and Greece. In 1981, the European Community imported some 460,000 sealskins of all species; by 1984 it was down to 120,000 and 1985 estimates arc of the same order. Prices have been sharply depressed: a backlog of pelts appears to be still in stock and there seems no likelihood of any significant! market recovery over the next few years in Western Europe.

The market for sealskins in Canada in 1985 was about 20,000, mostly in the footwear industry.

but also in the garment and souvenir industries. Currently, there appears to be no Canadian markct for fashion garments using scalskins. Atlantic Canada has been estimated to have a market for the meat of at least 40,000 scals per year provided the prices arc competitive and the quality good. There is considerable sympathy for the plight of the scaling communities in Atlantic Canada and resistance to seal products is probably less strong in this region.

The Canadian government should assist in the development of potential markets within Canada for products from seals other than whitecoats and bluebacks.

ķ

The government-of Canada. recognizing that the European Councils Directives were explicitly not aid at Inuit seal products. should assist lnuit organizations in exploring opportunities for marketing their products in the European Community and elsewhere and should encourage co-operation among the Inuit of Canada and Greenland. and between Inuit and European authorities.

Development of community and co-operative enterprises in Inuit communities for processing and marketing clothing and other products should be encouraged by the government of Canada. It should also encourage establishment of a recognizable trademark to identify products directly derived from traditional Inuit activities and to promote its widest possible public recognition in Canada and elsewhere.

Emotional campaign waged against sealing

In **1982/83** the markets for SCSI products collapsed as a result for an iternational lobby against the SCSI hunt. The Royal Commission has studied the campaign against scaling and offers the following conclusions.

The campaign against **Canadian** scaling, principally the hunt of harp seal pups, has run for **more** than 20 years. **Organizations** opposed to commercial scaling have **mounted** a "skilled political **lobbying**" campaign **based** on emotional appeal. The anti-scaling **campaign has** been highly **successful** in generating public concern and in **raising moncy** for the anti-scaling groups.

Keeping the public informed

The public attitude to seals and scaling has sometimes been based on ncompi and nac curate information, including matters such as the trends in population numbers and the importance of scaling to local communities. The public obtains nearly all its information from the media, rather than directly from protest groups or the government, but expects the government to be the primary source of this information.

The Canadian government should ensure that the public is much more fully and regularly informed about the reasons for. and background to. its policies regarding seals.

The Canadian government should facilitate greater balance in the public presentation of the views of the scaling communities and other groups and it should make more effective use of the media in disseminating information about sealing.

Regular studies should be undertaken to evamine public knowledge and views regarding seals, both to assist the government m taking account of these views in formulating Canadian seal management policies, and to enable it [o ensure that its activities aimed at keeping the public fully informed are effective. Thii Campaign owes part of its success to the fact that it has had as its target a small group of rural people whose way of life is far removed from the understanding of the urban people at whom the anti-scaling appeal has been aimed. Another major factor has been the failure of the pro-scaling forces to grasp the significance, the nature and the tactics of the anti-scaling movement, and to respond with an effective counteroffensive! Scalers in isolated communities and with limited resources were not organized to stand 'Up to the anti-scaling campaign.

- - , - •

Ban on imports (rippled industry

In 1983. the Council of the European Communities issued • Directive banning the import of raw, tanned or dressed skins of pups of harp scals (whitecoats) and hooded Seals (bluebacks). A second Directive in 1985 extended this ban to October 1, 1989. Most markets for scal products had already collapsed prior to issuance of the European Council's initial Directive.

Although the European Council's Directives have explicitly not been aimed at the Inuit traditional hunt, the collapse of the market for SCSI products ich are surplus to the Inuit domestic requirements has been a traumatic experience and many Jnuit have viewed the European Council's Directives as the cause. The European Commission has increasingly recognized this problem.

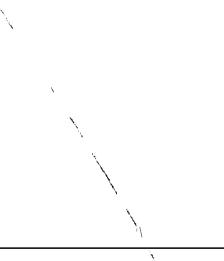
Western Europe has traditionally been the largest market for sealskins, accounting for about 80% of the world trade. In order, the five major seal poduct consumers in Trope have been WeGermany, Denmark, Italy, France and Orecce. In 1981, the European Community imported sores 460,000 sealskins of all species; by 1984 it was down to 120,000 and 1985 estimates arc of the same order. Prices have been sharply depressed; a backlog of pelts pears to be still in stock and there seems no hkclihood of any significant marker recovery over the next few years in Western Europe.

The market for sealskins in Canada in 198s was" about 20,000, mostly in the footwear industry, but also in the garment and souvenir industries. Currently, there appears to be no Canadian market for fashion garments using scalskins. Atlantic Canada has been estimated to have a market for the meat of at least 40.000 seals per year provided the prices are competitive and the quality good. There is considerable sympathy for the plight of the sealing communities in Atlantic Canada and resistance to seal products is probably less strong in this region.

The Canadian government **should** assist in the **development** of **potential** markets within **Canada** for **products** from **seals** other than **whitecoats** and **bluebacks**.

The government of Canada. recognizing that the European Council's Directives were explicitly not aimed at Inuit seal products. should assist Inuit organizations in exploring opportunities for marketing their products in the European Community and elsewhere and should encourage co-operation among the Inuit of Canada and Greenland. and between Inuit and European authorities.

Development of community and co-operative enterprises in **Inuit** communistic? for processing and marketing clothing and other products should be encouraged by the government of **Canada**. It should also encourage establishment of a recognizable trademark to identify products directly derived from traditional **Inuit** activities and to promote its widest possible public recognition in Canada and elsewhere.



Social, cultural, and economic benefits of sealing

Background

Atlantic Canada

The direct economic benefits from commercial scaling are extremely small compared with the Canadian gross national product (GNP) or even with the total economic output of [he Atlantic provinces. But because there are practically no alternative employment opportunities m or near vealing communities during the scaling season, the benefits to scalers of the seal hunt are much more significant than a narrow assessment might indicate.

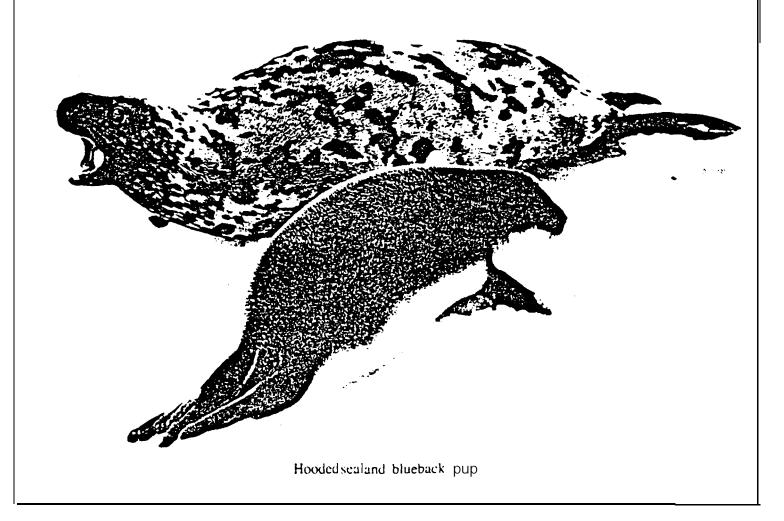
In addition to providing cashincome, scaling also provides high quality food, and plays an important role in the social and cultural life of the communities. In occurs in the late winter and spring, when there are iew. if any, alternative sources of earned income. In Atlantic Canada, the income from scaling provides. in addition to day-to-day expenses, the money for preparing the boats and gear for summer fishing. The success of all types of fishing and scaling is highly variable from year m year, and a variety of activities is needed to provide security m years when one or another activity fails. The loss of income from scaling weakens the whole annual cycle of activities and thus threatens the survival of some communities.

Northern Communities

Scaling is even more important for the people of the North. No crops will grow in the North, and inhabitants must rely on harvesting wildlife. There are many areas where for months scals, principally ringed scals, are virtually the only food resource or where, taking the year as a whole, scals supply the most important single source of food. Even when they are able to cam standard wages. Inuit cannot afford to cat as nutritious or **as** healthy a diet based on relatively expensive fond imports from the south, as that obtained from hunting.

In the Arctic the importance of scalskin sales has increased with changes in hunting practices. Hunters now rely more on rifles and snowmobiles, and hence need cash for ammunition and fuel. The collapse of scalskin markets has reduced the cash income of inuit hunters by as much as two-thirds. resulting in decreased hunting which has lead to poor nutrition.

The main income from scaling has come from the sale of skins. The collapse of the markets for seal products in 1982-1983 has been very serious for many communities in the Arctic and in Atlantic Canada. In the minds of many scalers, the loss of this market is clearly linked to the Directives of the European Communities banning the import of skins of pups of harp scals (whitecoats) and hooded seals (bluebacks)



Recommendations

vorthern Communities

to be constructive to the Inuit, a relief package nust be designed that will permit, if not neourage, continued hunting of seals and other vildlife, in the traditional Inuit manner.

Tior to 1983 gross returns from sealskins taken y lnuit were about S I million annually, levenue from commercial sealing contributed ignificantly to [he financing of Inuit hunting nterprises, in which annual operating costs ppear to be roughly S2.000 per hunter — that i. assuming approximately 2.000 hunters, 4 million annually. Reduced hunting activity ince the 1983 collapse of sealskin markets has esulted in deterioration of equipment, which how requires replacement if hunting is to be enewed.

Even with effective marketing it would be some imc before conditions relating to Inuit scalskin would be restored to the level of those sccurring before the market collapse. in the nervening period considerable economic and ocial distress is likely to continue in many comnunities.

The Royal Commission proposes that there should k a fund of up. to S4 million annually "or at least tive years, to support Inuit engaged in subsistence hunting, and to provide them with a cash income approximately equivalent to their income before the market collapse. Prior to the clapse of the five years the need for financial support should be reviewed.

The Commissioners suggest that the annual adjustment payment be distributed through contracts with inuit community organizations. This would leave to each community the determination of eligibility for assistance. and the forms of assistance.

Human communities cannot realistically survive in the Arctic without hunting or importing far more costly southern substitutes. If Canada is committed to maintaining an Arctic presence. It must accept the possibility of underwriting the costs of continued hunting as an alternative to subsidizing permanently costlier fond imports. Depending on the future of scalproducr markets. Arctic communities may require some level of aid indefinitely.



Stretching sealskins (Northwest Territories)

Atlantic Canada

The situation on the Atlantic coast is quite different. There could he a limited future for some types of hunting of older seals. However, as in the Arctic it is not expected that restoration of modest seal product markets would $r \in s \circ I \vee e$ most of the economic and social problems.

The Royal Commission is therefore proposing direct financial support of the order of S 100 million by the lederal government. This should take two forms. A training and develop ment fund of the order of S50 million should be made available to scaling communities for development and retraining within the framework of Economic and Regional Development Agreements (ERDA). The Newfoundland. Nova Scotian and Quebec governments should be brought into the planning process from the outset.

The Royal Commission does not think it is appropriate at this stage to make specific recommendations on the activities that should be supported by this fund. h does suggest, however, that a portion of the fund might be used to support feasibility studies regarding the processing and marketing of the products from older seals. In also states that development opportunities could be identified in any sector of the economy and not just tied to fisheries.

• • •

. .

Another fund of the order of \$50 million should be used to compensate sealers for lost income and other losses associated directly and exclusively with the disappearance of the markets for seal products.

Financial compensation is viewed as a token recognition that heavy social and cultural losses have been sustained by sealers. In the Commissioners' view, mere money is inadequate compensation for the victims of such losses. Those losses were externally imposed, without consultation with the scalers, by the groups which destroyed [heir traditionalmarket and income sourc s.

The Royal Commission recommends that this fund be administered by committees along the lines of those established under the Manpower Assessment Incentive Agreement. in response to the Atlantic coast whaling ban.

The compensation should be given in the form of a single grant payment to individuals judged to have ken aggrieved.

Managing the seal population

Canadians' attitudes towards scals and sealing are changing. A growing number believe scals should be considered as more than just another potential resource to be harvested. As a result, be formulation and implementation of Canada's scaling policy needs to be modified.

The Royal Commission recommends that an advisory group be established to assist the Department of Fisheries and Oceans with drawing up a Canadian policy on seals. This policy should include scientifically based long-term management plans for each seal species. It hould take into account the interests of those provinces and communities that particularly Jependon sealing, as well as the views of major conservation and animal-welfare groups. and the probable impact of seals on commercial fisheries, in the Arctic, policy planning should be a co-ordinated process between the aboriginal peoples and the Governments of Canada, and the Northwest Territories. These governments should encourage and formalize whif-regulation of harvesting by the aboriginal peoples.

At present, the crucial management question arises from the relation between seals and

fisheries. Scals cause financial losses to the fishing industry through competition for fish. damage to gear and catches, and contamination of fish with nematode parasites.

The total loss caused by scals to Canadian fisheries is difficult to calculate and is not accurately known. But it is almost certainly appreciable and is likely to increase as the number of seals grow. For instance on the Atlantic coast, present losses due to the cost of removing nematode parasites and reduced prices for infected fish are probably at least S30 million annually. Losses on the Pacific Coast appear to be much smaller.

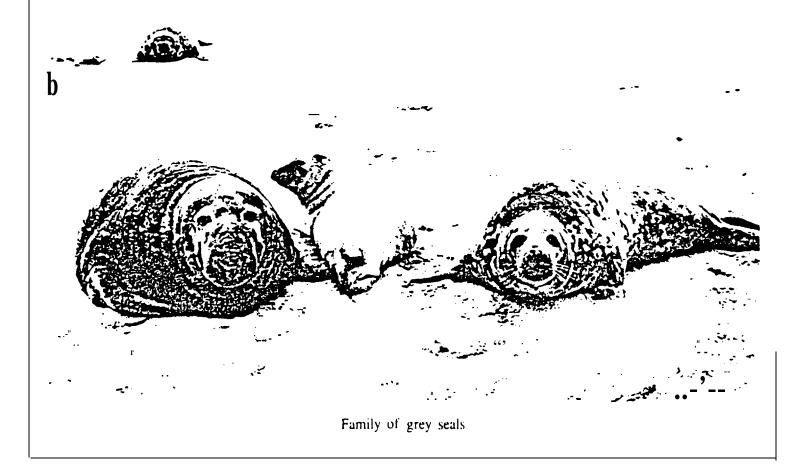
The species of scals differ considerably in their impacts. At issue is the question of whether to implement some form of populating control for the increasing populations of grey and harp scals. The method that shows the most promise of being effective is some form of cull.

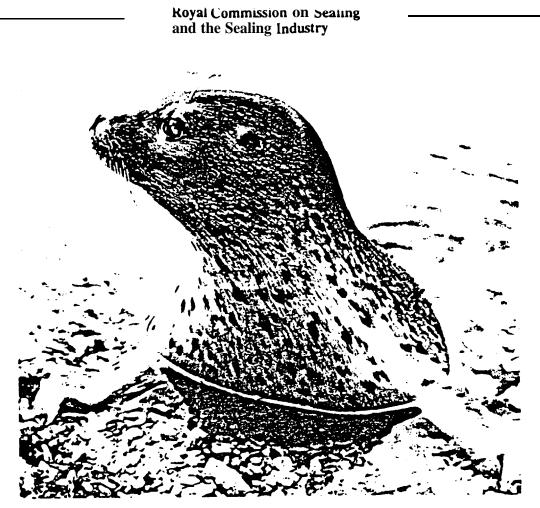
The choice Of whether or not to cull should take into account the estimated scale of cull required to have any substantive impact, and the costs of such a cull. It should also take account of the uncertainties that surround such estimates. the degree to which these uncertainties could be reduced by further research, and the likely public reaction to a cull.

For harp seals the balance between these factors is such that no government-operated cull would be justified at present. In particular, the extent of the impacts on fisheries is known much less accurately than it is for grey seals. Further research should enable more precise estimates to be available in a few years' time, when the matter should be carefully re-examined.

For grey seals, which have the greatest per capita impact on fisheries, the arguments are more evenlybalanced. The long-term benefits to fisheries from all causes, for each grey seal killed, would greatly exceed the costs of carrying out a cull, it is not dear, however, whether a large annual cull of several thousand grey seals, which would be required [o stabilize the population, would be generally acceptable to the Canadian public.

The Royal Commission recommends that guidelines he set to determine which scal populations should, in principle, be allowed to increase, or be reduced or stabilized. No population control Continued on next page





Cull should be considered

Continued from previous page

activities should be undertaken unless clearly favoured by the balance of social and economic benefits, and then only under a caret'ully monitored long-term program of evaluation. Any population control operations should be done under government supervision.

Further study is recommended to establish more precisely the impact of seals on fisheries through competition, damage to gear, and transmission of parasites.

There should not be a cull of harp seals in 1987, but the impact of harp seals on fisheries will increase, and the possibility of a cull in later years must be seriously considered.

The Royal Commission believes that biological and economic considerations indicate that substantial advantages would be gained by a cull of grey seals. Nevertheless, before deciding whether to implement such a cull, the Canadian government should take account of public, opinion and should make use of a representative advisory group. Because grey seals are increasing rapidly, a decision needs to be made as soon as practicable. Ringed Seal

Protecting the environment

The Canadian government should work domestically and internationally to reduce the amount of netting and other plastic material being discarded at sea. Lost or discarded fishing nets and other plastic debris cause the deaths of many seals. It is likely that they are the principle cause of the decline in the northern fur scal population since the 1960s.

Serious adverse effects on seals, particularly ringed seals, in the Arctic could result from Arctic development activities such as surface mining for minerals, petroleum exploration and exploitation and particularly large-scale sea transport through the ice in association with these activities. The Royal Commission recommends that the Canadian government should not permit development in any part of the Arctic without a [borough investigation and disclosure of the potential environmental impacts on seals and sealing communities, and the consent of any aboriginal community whew legal rights are affected. In addition, any significant increase in icebreaker traffic in the Arctic may affect the ringed seals as well as the mobility of hunters. A n y additional traffic therefore should be conditional on (a) consultation with communit ies that use the sealice. (b) routing designed to minimize the effects on seals and hunters, and (c) compensation to hunters for wry unavoidable effects.

Commissioners' biographies

Chairman

The Honorable Albert H. Malouf (Montreal, Canada)

Justice. Court of Appeal of the Province of Quebec. Montreal. Canada. From November 1972 m June 1973 he presided over and granted the request for the issue of injunction presented by the Indians and Inuit against the James Bay Energy Corporation et al. in revindication of [heir territorial and other rights in the Province of Quebec. From July 1977 to May 1980 he presided over the inquiry into the cost of the Olympic installations and games held in Montreal in 1976.

Commissioners

Dr. K. Radway Allen (Sydney. Australia)

Formerly Chief of the Division of Fisheries and Oceanography, CSIRO. Cronulla. He has been involved for many years in research of the population dynamics and management of marine mammals. particularly "in association with the International Whal ing Commission. the Feud and Agriculture Organization (FAO) and the United Nations EnvronmentProgramme (UNEP).

Mr. Russel L. Barsh (Seattle, United States)

Mr. Barsh taught law and public policy at the University of Washington until 1984, when he returned 10 the practice of public international law and environmental management with indigenous communities in the United States and Canada. He has published works on Indian history. government. law and economic development.

Dr. John A. Gulland (Cambridge, England)

Senior Research Fellow, Centre for Environmental Technology. Imperial College. London. Until 1984 he was with the Department of Fisheries. FAO. Rome. His particular concern has been with the population dynamics and management of marine living resources. including fish and marine mammals.

Professor Ian McAllister (Halifax. Cm-tacks)

Professor of Economics, Dalhousie University, since 1971, and Chairman, Lester Pearson institute for International Development, He has advised a number of governments on economic development policies and published books and articles on regional development, foreign aid, energy and industrial policy issues, especially relating to Canada, Africa and the European Community Royal Commission on Sealing and the **Sealing** Industry

Dr. Wilfred Templeman (St. John's. Canada)

Formerly Director of the Biological Station. Department of Fisheries and Oceans, St. John's. His scientific **papers** include a review of the living marine resources of Newfoundland, including seals and whales, a study of the infection of cod and other fish of he Canadian area by the seal nematode, and a study of the life history of the capelin, probably the principal food of the harp seal.

Commission given broad mandate

The Royal Commission was created by an order-in-council on June 22. 1984 to inquire into and make recommendations on all aspects of seals and scaling in Canada. including the social, cultural, ethical, scientific. economic, resource management. and international implications.

In broad terms the issues contained in the mandate can be summarized as follows:

Under what conditions. if at all, is it acceptable for mankind to utilize or manipulate the seal populations for human benefits: how far have recent and present Canadian scal hunts satisfied these conditions; and what steps should be taken to ensure the acceptability of any future Canadian operations involving the killing of seals? In addition, how significant has scaling been to Atlantic and Arctic Communities: what effect has there been on these communities from the decline in the markets for scal products; and what need. if any, is there to provide compensatory assistance?

The Royal Commission addressed these questions by grouping the items into four main categories:

- public concern about scaling;
- economic. social and cultural issues:
- biological Issues; and
- management issues.

During 1985 the Royal Commission held public hearings and sessions in Montrea¹, Toronto. Vancouver, London (England), Washington, St. John<s. Kangiqsujuaq (northern Quebec). Pangnirtung (eastern Arctic, N. W. T.) and Holman (on Victoria Island in the western Arctic. N. W.T.). A total of 156 witnesses gave oral testimony and a further 137 written briefs were received by the Royal Commission.

Further study needed

Continued from page I

≮

populations should be allowed 10 increase. or be reduced or stabilized. No population control activities should be undertaken unless clearly favoured by the balance of social and economic benefits. and then only under a carefully monitored long-term program of evaluation. Any population control operation should be done under government supervision.

How to get a copy of the report

To obtain a copy of the report in English or French write to:

Canadian Government Publishing Centre Supply and Semites Canada Ottawa. Ontario KIA 0S9

Copies are also available at any bookstore selling government publications.

Prices in Canada:	
Volume One	s 4.50
Volume тwo	S25.50
volume Three	S28.25

s 5.40
\$30.6 0
\$ 33.90

(Prices subject to change without notice)

Volume One is available in Inuktitut free of charge. To obtain a copy write to:

Fisheries and Oceans Canada Department of Communications Ottawa. Ontario KIA 0E6



P.O. Box 1030 Yellowknife, N.W.T. XI A 2N7 (403) 920-8743

February 25, 1988

Mr. Robert Higgins c/o Inuit Tapirisat of Canada 176 Gloucester Street, 3rd Floor Ottawa, Ontario K2P 0A6

Dear Mr. Higgins:

At the February 19, 1988 meeting the Management Group of the Renewable Resource Development Subsidiary Agreement considered your application for assistance for the hiring of four (4) consultants to study and establish strategic methods for harvesting. processing and marketing seal products for the Baffin, Keewatin, Kitikmeot, and Western Arctic regions of the Northwest Territories. It was agreed to approve up to a lesser of \$200,000 or 89.0 percent of the estimated project costs.

The Department of Renewable Resources will be sending you a contribution agreement stipulating the terms and conditions of the approval, specifically:

- (1) A Steering Committee composed of the following is to be appointed for guidance, direction and monitoring of the proposed project:
 - \checkmark (a) Department of Indian and Northern Affairs, Canada
 - \checkmark (b) Department of Fisheries and Oceans, Canada γ_{Starm}
 - \checkmark (c) Department of Renewable Resources, GNWT
 - (d) Department of Economic Development & Tourism, GNWT Knowledge
 - \sim (e) National Co-ordinator, Inuit Tapirisat of Canada μ_{gg} ...
- (2) The applicant to schedule meeting of the Steering Committee to define the information requirements of the proposed project (terms of reference) prior to its commencement.
- (3) Results of the proposed undertaking be integrated with the overall Renewable Resources Development Strategy presently being prepared by the Government of the Northwest Territories.

Canadã

- (4) The consultants, in consultation with the Regional Superintendents of the Department of Department of Renewable Resources, GNWT, discuss and prepare the strategy workplan.
- (5) A copy of the progress report prepared by the consultant for each region is to be submitted to:
 - (a) Department of Indian and Northern Affairs, Canada(b) Department of Renewable Resources, GNWT

 - (c) EDA Secretariat

(6) A copy of the final report is to be submitted to:

- (a) Department of Indian and Northern Affairs, Canada
- (b) Department of Renewable Resources, GNWT(c) ED-A Secretariat
- (7) The Department of Fisheries and Oceans, Canada, is to provide harvesting quotas for each region.

If you have any questions concerning this approval, please do not hesitate to contact me.

Wishing you success with this project, I am

Yours very truly,

Altaf Lakhani Director

.

Inuit Sealing Project

Regional 1 mplementation Planning Consultants

Terms of Reference

Overview:

The 'Strategy for the Inuit sealing Economy 'prepared for Inuit Tapirisat of Canada by a Working group composed of representatives of the six Inuit regions in Canada recognized that large variations existed between regions, and communities in terms of the importance of seals as a renewable resource, and the business climate within which this strategy must be implemented. It was recoin mended therefore that detailed planning should take place at the regional level in order to allow for practical action plans that would be responsive to, and compatible with, regional and community conditions. - - - 4

The consultants engaged through this project will be responsible for working with the designated regional organizations, and community - groups to identify **local** needs with respect to sealing activities, and to develop detailed plans to address these needs. This work, while focusing on the community and regional conditions, is to be approached with an understanding of the need to integrate these plans into a comprehensive interregional plan of action.

Objectives:

- a detailed workplan for the implementation of the strategy in the region identifying proposed business activities relating to;

- -collection and pre-processing of skins for sale to Amiq Leathers
- -local opportunities for product develop using tanned skins and/or seal leather
- -mechanisms for the regional and inter-regional distribution and sale of seal meat and 'value-added' seal meat products
- opportunities for use of all by-products to ensure maximum utilization of the harvested resource (ie. dog food for local market, seal oil rendering, etc)

-the plan will include comprehensive information for all opportunities

related to seals identified within the region including detailed costs, schedules, infrastructural requirements, transportation costs, and will identify the proponent for each initiative.

- -efforts should be made to integrate plans with other renewable resource initiatives within the region so as to maximize cost efficiencies, particularly where opportunities related to sealing are marginal, and not sustainable in isolation from other renewable resource activities.
- -the plans should be developed within the framework of sustainable development, and a strong emphasis **should** be placed on ensuring that sound management principles are a central feature of all recoin mended initiatives.
- -opportunities should be priorized in order to facilitate the development of the comprehensive territorial action plan.

-As well as working closely with the groups at the regional level, the consultants will maintain on-going contact communication with the National Coordinator in order to ensure effective communication between regions, and to facilitate research support with respect to market conditions, access to funding sources, etc. thereby ensuring that the plans remain consistent with the overall strategy development objectives.

Timeframes:

The work will begin as soon after April 30/88 as the consultants have been hired, and the regional plans are to be completed by Oct. 1/88. The proposed target dates for the completion of tasks is a follows;

- interviewing and selection of consultants
by regional organization in collaboration with
project Steering Corn mittee. The project Steering
Committee will review and approve the qualificat- ions of all the candidates being considered by the regions.
-consultants will finalize workplan in consultation with the respective regional organization, Regional Superintendents of the Dept. of Economic

Development and Tourism, GNWT, the Dept. of Renewable Resources, GNWT, the Dept. of Fisheries and Oceans, Area Managers, and the

*5

National Coordinator			
May 20-July 30	 orientation of consultant by regional organizations initial meeting of all consultants and National Coordinator Corn munity consultations precise timeframe for tasks to be specified in above mentioned workplan) 		
Aug 1- Sept. 30	 -analysis of infer m ation collected through consultation process, and initial plan development - meeting between all consultants and National Coordinator to review findings and discuss general direction of work to date -plan development and priorization at regional level -approval of plan at regional level 		

Reporting:

The consultants will sub mit a progress report to the National Coordinator by July 15/88 in order that an overall project progress report can be submitted to the appropriate agencies by July 30/88.

The consultants will have completed and submitted their respective regional plans to the national Coordinator by Ott.1 /88.

Basic Qualifications for Consultants:

-effective communication skills and the ability to interact effectively with a wide range of individuals and groups is essential. Ability to speak both English and Inuktitut would be an obvious asset.

-demonstrated experience conducting research in the renewable resource sector is required. Previous experience with studies involving northern native harvesters would be an asset.

-the ability to collect, synthesize and analyse a complex range of information is necessary

-solid understanding of the economic, social and cultural factors affecting the -northern economy and specifically the renewable resource sector are required. Demonstrated experience will be a definite asset. APPENDIX 2

••• -

٠

1

1

1'

(613) 746-0105

Techno-Tan Inc.

TANNING AND CRAFTS PROJECT

presented to Mr. Robert Higgins National Coordinator Inuit Tapirisat of Canada 176 Gloucester, 3rd Floor Ottawa, Ontario K2P 0A6

Rose

by Antoine Cano President, **Techno** Tan Inc. Tanning Consultant

~,

TECHNOLOGIES

· · .

.

CONSULTANT SCIENTIFIQUE ET TECHNIQUE EN TANNERIE

> 347451A RUE DONALD, OTTAWA, ONTARIO, CANADA KIK 1M4 FORMATION

ÉQUIPEMENT

Introduction:

Considering the customs and culture inherent in the Community of Broughton Island, North West Territories, this project involves two phases:

lst: tanning of seal and fur animals2nd: crafting of finished fur products

A rotation system would be organized to allow each member to spend an equal amount of time on each subject..

While giving individuals access to mastery of tanning and craft skills, this project would be carried out in the traditional spirit of the community it is designed for. The project should ultimately bring <u>numerous benefits</u> to the community and will help to eliminate **needless** physical exertion in. tanning procedures.

This type of project has become essential for the development of **Inuit** communities. Endeavors of this sort would bring much needed income, derived directly from renewable resources already in the community's possession. The tanning program will include the dressing of fur pelts which are indigenous to the particular geographical area.

The possibility of producing professionally tanned skins which comply with commercial standards would have the effect of stemming the export of raw pelts towards tanneries in the south, since once the project is fully implemented it will be possible to do this type of work on location.

.

If the economic aspects of such a project are considered, it is reasonable to conclude that jobs and additional income would be generated in communities where unemployment and financial insecurity are the norm presently. In this manner, the **Inuit** could move away from economic dependence on outsiders who presently control local natural **resources**, and who are instrumental in draining these resources away from the community, to have them processed elsewhere.

With the creation of an exclusive trademark identifying the Inuit tradition of artistic craftsmanship, the results should speak for themselves.

Your region receives a large number of tourists each year. There is no doubt that the demand for **Inuit** crafted goods will increase greatly with the introduction of tanning and **confection** of animal pelts. This expertise will increase the importance of the crafts industry within your regional economy.

If the proposed project is made accessible through services already operational in your territory, it should act as a stimulus of local potential, increased awareness, and should thus incite the **Inuit** people to take charge of their own development in the North West Territories.

...

.

TANNING PROGRAM: PHASE ONE

Ì

duration 4 weeks, 35 hours a week = 140 hours

Objective:to render the student able to prepare sealskin and otherfurs in accordance with market and craft industry
standards

<u>Content</u>: the content will be adapted to suit the needs of the enrolled clientele

Theory 20% Superviser work 15% Practical work 65%

...

.../4

55

- - , - 4

<u>Theorv</u> :	 preparation of skins methods and techniques of preservation of skins initiation to tanning observation of Inuit methods
<u>Supervise wo</u> rk:	manipulation of productsstoragepreparation of tanning procedures
<u>Practical w</u> ork:	 adapting methods after observation initiation to a tanning technique gradual initiation to equipment tanning and finishing of skins security, safety

. ../5

• • • • •

- 4 -

I

}

é

'n

4

I

45

ו {

I

CRAFTS PROJECT: PHASE TWO

for 4 weeks x 35 hours = 140 hours

Objective: to render the student capable of fabricating quality fur products from patterns or established models. Training on fur machine.

<u>Content:</u>

- in-

S. Same

٤

.

Theory 30% Practice 70%

. ../6

~ _

--,-*

Theoretical Course: - Study of patterns and models exploring potential of the fur machine - drawing patterns cutting from the pattern use of the pattern observations safety measures tracing the pattern Practical work: - cutting blocking - trimming machine assembly and initiation - finishing putting in linings inspection

1

1

....

.

observations

. ../7

•••••

- 6 -

PROJECT SUPPLIES AND MATERIALS

<u>Materi al s:</u>

ł

one industrial drum '

one industrial type flesher

one stretcher '

ten circular knives

one fur machine

- teaching materials such as pattern block, etc.

- ONC BUFFER

- wash TUBS.

Tannery products:

tanning oil sawdust aluminum sulphate sodium carbonate

oxalic acid

cleaner

AL IN TO

- soap

. ../8

i ir

• • • • •

Some notes and additional information on the project:

!

All equipment and products used in the course will be shipped to the location of $\frac{reading}{l_{2}}$ the program by available means of transport.

 \times All equipment and tanning products used in the project will remain the property of the sponsoring organization afterwards.

Furs: A sum of \$2000 will be set aside for this **purpose**, which will belong to the sponsoring organization, but in the impossibility for the students or the organization to supply the furs, they will be provided by US, and will remain our property.

It must be realized that 50% of the budget included in this offer of service will cover costs of equipment, supplies and transport. The remaining supplies willstay in your community after the project is completed.

The sponsoring organization will be responsible for fire and theft insurance.

.**..**/9

- <u>-</u> - •

PROJECT - BROUGHTONISLAND

TANNING PROJECT -

ľ

1

. .

4 weeks- 35 hours = 140 hours

CRAFTS PROJECT -

4 weeks -35 hours = 140 hours

8 weeks Total 280 hours

15

. ../10

• • • • •

PROJECT BUDGET

Equipment	\$ 10,000
Tannery products	5,000
Workshop supplies	2,000 $^{\circ}$
Raw pelts	2,000 /
1 fur machine and teaching materials	3,000 '
Transport of supplies and equipment	10,000
Translator	6,150 .
Room and Board for Personnel during project	15,750 [?]
Transportation of personnel	4,5.00 ?
Secretarial services	1,000
Miscellaneous	1,000
	•

PROFESSIONAL FEES

Senior Supervisor Associate Junior Associate /

.

1 /

....

21,250 1 7 , 5 0 0 5 52 7 °° 14,000

TOTAL \$ 113,150

. . ../11

• • , • •

ررال

In Igaluit (Frobisher Bay) Tanning Project 105 hours 3 weeks x 35 hours Crafts Project 3 weeks x 35 hours 105 hours In Broughton Island (Article Cercle) Tanning Project 70 hours 2 weeks x 3S hours Crafts Project 70 hours 2 weeks x 35 hours

The double project requires one additional week for each project.

10 weeks

. ../12

350 hours

٠

- 11 -

DOUBLE PROJECT

ı

4

TOTAL

• • • • •

- 12 -			
BUDGET FOR DOUBLE PROJEC	T	Green a let	n. 17
Additional expenses:			
Equipment	\$ 2,000		
Workshop supplies	1,000		
Raw pelts	1,000		
Transport	1,000		
Translator	3,000		
Secretarial services	300		
Living expenses of personnel in Igaluit	8,800 2	3937.	1 2
Professional Fees:			
Senior supervisor	6,200 5,000 3,800	5312	تروحح
Associate	5,000	4375	625
Junior Associate	·	32.00	300
TOTAL of additional expenses	\$ 32,100		
PREVIOUS TOTAL	113,150		
GRAND TOTAL	\$145,250		

· •

- 12 -

.

,

1

۰,

ł

L.

4

Ι

.

	347-351A DONALD STREET. OTTAWA. ONTARIO CANADA KIK 1M4 TEL.: (613) 748-0105	Laboratory and Office:		• Professional Training		 Technology Applied Basearch 		TANNING	IN	CONSULTING	A PROGRESSIVE			TECHNOLOGY TRAINING EQUIPMENT	‡ Techno-Tan Inc.	
×						A second second		Technical assistance	 Research on contract basis (Problem solving, methods, processes, chemicals) 	 Feasibility studies (projects, productivity enhancement, etc.) 	 Market prospects analysis 	the Firm laboratory in Ottawa	 Professional training on location or in 	 Scientific and technical consulting services 	 Advanced technology transfer on contract basis 	SERVICES PROVIDED IN TANNING:
			•	 Fur and leather dyeing 	 Preparation of furs and pelts 	 Repriles and pig skins 		 Sheep, goat and kid skins 	Cattle hides	 Moose, cariboo and deer hides 	 BCANCE Fails 		 Cod skin and other marine species 	 Leather made from 		ADVANCED TECHNOLOGY DEVELOPMENT APPLIES TO:
		Tel. no:	Postal Code:	Address	Name	:	•••••••••••••••••				•••••••••••••••••••••••••••••••••••••••			Please arrange to send more informatio the following services provided by Lechno-Tan Inc .	Print clearly)	INFORMATION REQUEST

I 1

ł

t

.

٠

ותקעורכ סת אסא נס אבתכרור ררסת שלאשתכ נכרחמסוסבע נרשמאלכר שתל רכשביבת כל כטחלטי	lsnoisselon on professional action of AsA	Write 10 Techno-TanInc. For details on available	
			TANNING SECTOR
The second second			THE PROMOTION OF THE WHOLL
	 BRRINESS DIVERSIFICATION SMALL OR LADIVIDUAL 		A N A SETABLISHMENT OF TANNERIES
	INCREASE INTHE COMMUNITY • INCOME AND REVENUE	the Arts sectors	иесезуургутне
PRODUCTS. DSEFUL ORBEAUTIFULEINISH	CREVIION • DIRECT AND SECONDARY JOB	• THE GLOVE TRADE	INCLUDES
οινισουβοείνιο		• THE SH OE INDUSTRY	DEVELOPMENT
900 TO NOITAM90-320A9T	 RECIONALDEVELOPMENT 	• ΤΗΕ CLOTHING TRADE	REGIONAL
DEFICIENT NONPOLLING		EMPLOYMENTIN	UN A
TANNERIESPROMOTETHE	EFERTRY TO:	DIRECT AND SECONDARY	
COMMERCIAL ORPRIVATE	TANNERIES CONTRUBE	TANNERIES CREATE	EFFICIENTINDUSTRIAL.

*

market prospects analysis

pue aourisisse jeoluyoai

anivios moldorid sbrewot inpuos usierand research condos training and courses in tanning on location or in the Firm laboratory in Ottawa

Inquire to Techno-Tan Inc. for feasibility studies

3

-XEROX TELECOPIER 295 ; 1:- 6-88; 3:51 PM;

M: 8199794325 🕈

61X2341991 #1

SENT BY: BRIA

;1 2 - 9-68 11:01AM ;

10M :

6132341991;#



NUNATTA XEANDER CAN

December 2, 1988

...

8199794325-)

BOB LONG BAFFIN REGIONAL COUNCIL

Draft Budget - Seal Skin Tannery

Attached for your reference please find a related to the Seal Skin Tannery Project. breakdown of the budget

, These costs have been developed through the Environmental Technology .Program of Nunatta Campus and represent those cost which we believe are involved in a project of these types.

If you have any questions in relation to this matter, 1 will be pleased to discus this matter with you. Bruce Rigby Chair, Environmental Technology

attach.

.

SENT BY: BRIA

والمالين والمعصومون وبورا معوال

6132341991;# z

٠

SEAL SKIN TANNERY DRAFT BUDGET OUTLINE

1. Curriculum Level (1) Senior staff 50 days (2) Assistant	25,000.00
2. Word Processing 5 @200 and reproduction	$1,000.00 \\ 200.00$
3. Translation 3 x 100 x $$25$ @ page	7,500.00
 Travel consultant 1 10++awa - Broughton Island 2) Ottawa - Iqaluit 3) Accommodation Iqaluit 4) Iqaluit - Broughton Island 	772.00 600.00 840.00 450.00
5a/ Video taping _ Broughton Island - 14 days @ \$500.00 - 2 crew - extra lighting	7,000.00 750.00
 b. Editing of product (estimate only bused on content 7 days € 500 	3,500.00
6. Travel 2 x Iqaluit 2 @ 450.00	900.00
Subtotal	\$48,512.00

7. 6.5% Administration fee for Arctic College_{\$51,663:28}

And Street of St

i

. **I**

l".

APPENDIX 3

6

٠

p • n

•

-1

1 1 1 A REPORT ON A SEAL OIL RENDERING PROJECT CONDUCTED IN PELLY BAY, NWT ••• •

Ι

][.]

ן 1 []

-u

- 1

1

. _

DATES: JULY 4, **1987to** OCTOBER 31, 1988

INDEX

.

4

I

Þ.

Introduction 1
Harvesting of Seals1
Labour
Seals as Food
Seal Oil Extraction
Seal Oil Filtration
Burning of Seal Oil 20
Mixing Seal Oil and Heater Oil 22
Data Collection
Economic Value of the Seal
operating projections of a Seal Processing Plant
Capital Costs of a Seal Processing Plant
Recommendation and Conclusions

Appendi ces

Suggested Layout of a Seal Processing Plant	Appendi x I
Proposed Seal Oil Extraction Machine	Appendix II.
Modifications Required to Burn Seal Oil	Appendix III
Seal Data	Appendix IV

Į

I NTRODUCTI ON

I

In February 1987 the Canadian Government through the Department of Indian and **Inuit** Affairs requested the **Inuit Tapirisat** of Canada to conduct an inquiry among **Inuit** hunters, to advise Government as to how it could best implement the **recommendations** of the **Malouf** commission.

The Inuit Tapirisat formed a working group on the Inuit seal economy.

On June 17, 1987 a meeting of the working group instructed **Koomiut** Co-operative to proceed with a pilot project related to alternative uses to the products of the seal and to **apply** to the Eskimo Loans fund for a **contribution to** cover the costs of the project.

The **immediate** objective of the pilot project was to test the feasibility of burning seal oil in a conventional furnace and to produce hard data which can be used in determining the economic viability of a seal blubber rendering operation. The overall objective of the pilot project was related to the development of alternative economic activities related to the seal. As such the overall objective of the project was to investigate the possibility of using the entire seal with the exception of the skins which were to be used by Amiq Leather for leather products.

The oil and fat were to be used for heating fuel, the blubber residue to be packaged for animal food, along with the lesser quality meat, bones and viscera, and the better quality meat to be used for human consumption.

The pilot project began in **Pelly** 8ay in the **summer** of 1987. The following is a report on the results of the project.

Seal Harvesting

Based on information obtained from hunters in **Pelly** Bay it was assumed that the optimum harvesting season for seals in the region was between the middle of July and the middle of October. As the project did not begin to take seals until mid-August, it was not possible to verify the beginning of the **sealing** season. It was discovered, however, that the number of seals harvested dropped off dramatically at the beginning of September with the last seal being delivered on September 20. The pilot project proposed to take 1,000 seals. In fact, only 249 seals were harvested. It is thought that the main reason for the low number of seals harvested is due to the late start of the project. Of the 249 seals taken by the project, 216 were taken in the period between August 21 and August 31 while only 33 were received in September.

While the sharp decline in the numbers of **seals** harvested, and the apparently premature end of the sealing season was a matter of curiosity and speculation among the local hunters, no specific explanation was unanimously agreed upon. The poor weather conditions, characterized by overcast skies and strong winds, seemed to be the most often suggested reason for the poor hunting results. This cannot be the sole reason however, because there were several clear, calm days in September when no seals were caught. It should be noted that some seals were being taken in September but with the dwindling supplies

of seals available, people were keeping a greater percentage of them to be cached for use as winter dog food.

By mid-October ice had formed on the nearby **Kugaardjug** River and had begun forming on the bay, effectively ending seal hunting until winter. People increasingly began to turn their attention to hunting caribou and fishing inland lakes and rivers for char.

Another factor that likely had an effect on the number of seals taken was the commencement of adult education classes in early September. This attracted approximately 25 students, most of whom were young adult males, who attended classes during regular school hours. It is precisely this age group that provided the-majority of hunters. To estimate the effect the temporary removal of these potential hunters. had on the seal harvest is difficult and speculative but it is reasonably safe to assume that their participation would have increased the harvest of **Seals** somewhat.

Whatever the reason for the small number of seals taken, it is worth noting that in 1988 seals in the area were still plentiful as late as October 15.

During discussions with hunters throughout the duration of the project it became apparent that in order to ensure that the quota of seals is fulfilled, the processing plant should be prepared to start accepting seals by the middle of June. This date **should** be considered only tentatively until two important factors are weighed. Firstly, seals caught before the **middle** of August are more likely to have a thinner layer of blubber on them than those caught 1 **ater.** This thinner layer of blubber will produce less oil when rendered thus reducing the economic value of the seal. Secondly, the diminished layer of blubber reduces the buoyancy of the seal resulting in significant losses due to sinking and a greater number of holes in the pelt caused by the increased use of harpoons to prevent their loss. There is an added danger here that the project may be perceived as wasteful by the media and the community, an image opposite the **one** desired by the involved parties. These factors should be considered, before the decision of when to begin the project is made.

It should be noted here that the majority of the seals processed at the plant were ringed seals. Bearded seals, sometimes reaching $8\frac{1}{2}$ feet in length, were much rarer and highly valued by the **Inuit** for their more durable hides used in the making of **kamiks** and ropes. For the \$15 the hunters received per seal delivered, it was economically rational for them to keep these seals for themselves.

Most hunting took **place** during the weekends and after work. The seals were usually dropped off at the plant at night when the hunters returned or at the end of the weekend when the whole family returned. The hunters were requested to deliver only intact seals and as fresh as practical. While all seals processed at the plant were intact, not all were as fresh as they could be.

Labour

Community enthusiasm and support for the project remained quite high throughout its duration in spite of delays in the arrival of essential **equipment**. This support was not so readily apparent in relation to the recruitment and maintenance of a stable and reliable workforce. While there was little problem recruiting the first group of butchers, subsequent replacement workers were sometimes difficult to locate. On one occasion, three butchers and a temporary interpreter resigned on the same day, leaving production at a standstill until new workers were hired. the reasons cited by these particular employees were that the pay was too low and the work too hard. At eight dollars per hour, the project was paying more than the average wage paid by the co-operative and the same wage as a construction project paid its manual **labourers.** In relation to other wages in **Pelly** Bay, the project was competitive.

In fairness to the workers, the work was often arduous and sporadic. As many as 33 seals (average weight 118 lbs.) would be processed in a single day. Throughout the entire butchering process, a seal and the various component parts would be lifted and carried at least seven times. While this was dirty, back-breaking work, the speed and efficiency of the butchers was impressive. A carcass could be separated from its blubber and skin in less than twenty minutes by an experienced butcher. An unfrozen carcass could be butchered in less than forty minutes. It is felt that a proper facility as outlined in Appendix I is essential and will overcome most of the difficulties" mentioned.

The best butchers proved to be older hunters who usually spoke only **Inuktitut.** They **provedto** be better in terms of reliability, speed, efficiency and maintaining a relatively standard percentage of the various component parts (i.e. approximately **50% of** the gross weight of the seal is dog food). Younger butchers had less experience with the anatomy of seals, took significantly longer to butcher the seals, exhibited greater variation in the relative proportions of the component parts butchered.

Other factors affecting **labour** supply include an unusually high number of alternative employment opportunities in the community during the time the project was operating in the **summer** and fall. This, combined with the sporadic nature of the work at the plant, led several butchers to accept other employment when the opportunity arose. As well, the **commencement** of adult education classes attracted many potential workers.

The interior of the plant lacked sufficient space, drainage and ventilation for butchering to be conducted indoors. Two open structures were built that could be used for storing vehicles. These structures were also used to shelter the butchering areas during poor weather. However, during very poor weather the shelters proved to be less than successful, increasing the discomfort of the workers and reducing productivity.

The facility used in **Pelly** Bay for this project was an old fish processing plant. A plant designed especially for the purpose of processing seals would make the work much easier and therefore eliminate many of the problems encountered. Alternative uses for the plant such as processing char and caribou should also be considered.

It should be noted here that the suggested pay of \$5 to have each seal skin stretched, scraped and dired prove to be far too **low** to attract the necessary number of interested parties." Initial responses from the co-operative's board of directors, the president of the Hunters and Trappers Association, and various other individuals indicated that it would be very difficult to recruit people to do this work at that wage. When the pay was raised to \$10 there was

l , 1.

no problem in processing the first run of twelve skins. When asked if they would be willing to do more skins, the two women were reluctant to **commit** themselves. The two women provided their own plywood, nails and **ulus**, and dired the skins near their homes. They, indicated that there was no problem in their supplying the necessary materials although this would become unlikely on a larger scale.

Due to the lack of a sufficient number of clear, warm days during the drying period, the skins had not dried after being left outside from September 10 to September 23. They were eventually brought inside the plant to finish drying but the lack of sufficient space within the plant prohibited the drying of skins indoors on any large scale.

It should be noted that if a small tannery existed in the same **community** this would eliminate the need to stretch and dry skins. A **defleshing** machine would eliminate the need to scrape & clean skins. Once defleshed the skins could be tanned **immediately**.

The need for a **defleshing** machine is also heightened by the fact that Amiq wishes to tan the skins and use them with the hair off.

If the skin is used with the hair on any small cuts will be hidden by the hair. With the hair off the smallest cut **will** result in a large area of damage when the skin is tanned. This severely limits the uses of the tanned skin.

In spite of extreme caution exercised by the people in **Pelly** when scraping the skins, Amiq reported a large number of cuts per skin.

Recommendations

- 1. Pose initial employment offers to older, more experienced hunters. While proving to be the most efficient and knowledgeable butchers, other employment opportunities are scarce for them and they provide important role models for the younger generation. **Recommendations** of employees can be made by the Hunters and Trappers Association, the **co-operative's-board** of directors, etc.
- 2. Women should be considered for positions not involving heavy lifting. The few women who worked in this project proved to be good butchers and hard workers.
- 3. The processing system and plant design should focus on reducing the amount of heavy lifting to a bare minimum. This would have a double effect of reducing the strain on the employees while boosting productivity and reducing wage costs. (A proposed plant layout is included in this report, see Appendix 1).
- 4. The plant manager should bear in mind that most of the seals will be delivered on the weekend and work schedules should be planned accordingly. It proved to be advantageous to schedule less important tasks on weekdays while keeping the weekend open for butchering.

• • • • •

5

1

-

ţ

ŝ

e t

ĥ

5. A **defleshing** machine should be included in the plant equipment.

If the cleaning, drying **&** stretching of skins is done by hand the remuneration should be at least \$10.00 per skin.

- 6. Facilities for the drying of skins should be arranged if there is to be any significant drying of skins after the first week in September. The weather in July and August in the **Pelly** Bay region should prove to be adequate for drying skins outdoors. The dried skins should be stored in a cool, dry area with some ventilation.
- 7. The **labour** costs incurred during the project do not reflect the true costs. "Many inefficiencies were apparent due to a variety of reasons.
- 8. A final **recommendation** is for the plant manager to encourage the employees to voice their suggestions and ideas on how to handle certain problems and to improve efficiency. Such suggestions often proved valuable and innovative.

Seals as Food for Human and Animal Consumption

One of the main objectives of this project was to collect hard data on the quantity of seal meat, viscera and bones that was to be sold as human and animal food. During the butchering process, careful records were kept of the weights and numbers of the various component parts of the seals.

To determine exactly what portions of seal meat should be sold as human food, consultations were conducted with a variety of individuals and groups, including the Koomiut Co-operative's board of directors, personnel at Arctic Co-operatives Limited in Winnipeg, the manager of the Koomiut Co-operative and the people of Pelly Bay. Initial research indicated that virtually all seal meat and most of the viscera was consumed traditionally by the Inuit. The diversion of all potential meat for human consumption would have proven impractical for two reasons. Firstly, early discussions indicated that the market for seal meat may be quite limited in Pelly Bay as there is usually fresh seals available in the area and the people value hunting as an integral part of their culture as well as being important economically and nutritionally. It would be unlikely that much seal meat would be sold when fresh ones were so readily available. Secondly, there would have been a shortage of suitable plastic containers in which to store the meat, and storage space in the community freezer had become scarce. It was decided that considering these factors, it would be wise to choose only the best parts of the seal for human consumption. These included the meat from the hips and shoulders, the heart, kidneys and the liver.

The seals were usually delivered to the plant in the evening when hunters were returning to their homes. Often the carcasses would not be butchered but instead, placed in the freezer until the following day. This period between the demise of the seal and its eventual freezing proved to be too long in terns of preserving the liver. On the suggestion of one of the elder butchers, the **livers** of several seals were closely inspected and found to have developed an unheal thy **colour** and smell. While not all of the livers were found to be bad, it was considered best to include them in the dog food. Any 'adverse publicity attached to the project due to someone consuming fouled **liver** would prove disastrous.

•••

- •

Seal Meat for Human Consumption

It is estimated that of **the 31 lbs.** of meat that can be derived from the average seal, **a** full 50% of **this** could easily be diverted for human consumption with little drop in the quality of the meat. In particular, the meat covering the body is of good quality, has little fat and is easily removed from the carcass. This meat can act as a reserve to be drawn from when the market for seal meat allows it. The importance of this reserve is discussed further below.

After soliciting the opinions of the co-operative's board of directors, the manager of the co-operative, and various individuals within the **community**, the retail **price of** this seal meat was set at \$3 per Ib. This price was decided upon with consideration of the prices of imported foods in mind and may prove to be a little high but it will be easier to lower the price if this proves to be the case than to raise it if the price proves to be too low.

The local demand for seal meat will likely peak in the mid-to-late winter when supplies of stored caribou and char begin to run **low** and extreme weather conditions will deter some people from hunting **seals** on the ice.

During the length of this project no seal meat was sold for human consumption ' due to the late arrival of the necessary scales for data collection and the relative abundance of alternate country foods such as caribou and char which seem to rate higher on the list of preferred **Inuit** foods. It should also be noted that caribou and char as well as seal meat are free when available, and that the **seal** meat from the project was available at \$3 per lb.

At a later date, when the meat could have been sold, it had suffered freezer burn due to inadequate packaging and was no longer edible.

An additional deterrent to the sale of **seal** meat for human consumption was the condition of the plant itself. To say it did not meet health regulations is an understatement and everyone in **Pelly** Bay was aware of the unsanitary conditions.

Therefore, even the meat which was intended for human consumption was **sold** as dog food.

The market for seal meat in **Pelly** Bay is a limited one for reasons explained above. Other arctic communities with large **Inuit** populations and limited supplies of seals should be explored for potential markets. Taking advantage of underutilized cargo space on charter and regular scheduled flights between such settlements would reduce the costs and complications of such intersettlement trade.

Although there is an ongoing debate in the north concerning the potential of increasing the market for country foods throughout the north and into southern markets, seal meat will have a difficult time capturing a share of the **non-Inuit** market. The novelty of the product, the adverse effect of the publicity campaign against seal hunting conducted by the animal-rights movement and the strong, distinctive **flavour** of the meat will have a limiting effect on attempts to penetrate the southern market. This is not to deny the possibi-lity of expanding the market for seal meat, but rather to suggest some of the problems likely to be encountered.

ji ji

There is some **potential** for the marketing of some specially **items** to specific markets. Seal flippers are a relatively **common** feature on menus in Eastern **Canada,** particularly in Newfoundland. With the demise of the sealing industry there, a substantial demand for new sources of seal flippers may exist. Seal liver is generally acknowledged as the best part of the seal and may find a wider market in the **non-Inuit** population in the **north and in** specially stores **in** the south.

Recommendations

- 1. A separate, easily sterilized butchering area is essential for the safe butchering of seal meat. This area should comply fully with health regulations particularly concerning sanitation factors, the use of stainless steel tables, cutting areas, sinks, adequate water supplies, drainage, lighting, ventilation, etc. (See section on recommended materials, page 34 of this report).
- 2. The containers for the sale of seal meat should be Styrofoam trays with clear cellophane covering to allow viewing of the product and maintain health standards.
- 3. The removal of livers should be done as quickly as possible to prevent the organ from going bad. The **price of** the liver should be increased to \$4 per lb. to reflect its higher demand.
- 4. Other markets in the north and in southern Canada should be explored for their potential.
- 5. As the demand for seal meat increases, the better meat now used for dog food should be utilized for human consumption. This **will** greatly increase the revenue for the project.
- 6. The butchers **working** for the project used their own knives and sharpeners and expressed their-preference for doing so.

Seal Meat for Animal Consumption

The **sale** of dog food provides an essential source of revenue for the project. As **table** 1 indicates, the average seal has 51 **lbs.** of potential dog food, excluding the amount of residue blubber from the rendering process. Included in the dog food is all the viscera (excluding the heart, kidneys and liver), the meat off the back, ribs and belly, the dismembered skeleton and the flippers. As mentioned above, much of the meat can easily be used for human consumption. The resulting mixture is a substantial, nutritious food the dogs eagerly devour. The **food** also acts as a catch-all for the rest of the seal processing ensuring that nothing at **all** goes to waste.

The original price for the dog food was set at 50c per pound. This was based on the understanding that the bones would be crushed and included to provide calcium and the blubber residue was to provide protein. The bone crusher was eventually cancelled due to delay in delivery and the nonfunction of the oil extraction equipment meant that there was no blubber residue. Large pieces of bone were added to the dog food but many complained that the bone was being wasted. Therefore, the price was dropped to 25c per pound.

• • • • •

The initial response to the sale of dog food was enthusiastic. This is particularly encouraging when one considers the fact that people still had access to other sources of dog food such as their own seal caches and leftover scraps of caribou and char. The demand for dog food will increase sharply in the winter when alternative sources of dog food are not available and caches begin to run low. At this time a price of \$1.00 per pound could probably be demanded.

There were no negative responses to the price of the dog food at **25¢** per Ib. nor at **50¢** per Ib. for the more processed food. A few people did suggest that they would prefer to have fewer bones included as they were often wasted.

It seems **that** the purchase of a bone crusher would be a worthwhile investment if the revenues from the sales of dog food can be so easily increased. The crusher should be able to render the food into a fine consistency with no large pieces of bone being left intact. Also, the ability to say in the future that the entire seal, including the bones is being used, will prove good public relations in view of the potential critics of the project.

The **community** of **Pelly** Bay will likely consume all of the dog food produced by the project this year and indeed, could consume much more. For other markets, **communities** with large **Inuit** populations, substantial dog populations, and limited access to seals and other sources of dog food would likely prove to be interested in purchasing such a product.

It was observed that there were ads in both Yellowknife and Iqaluit newspapers that solicited seal meat to be used for dog food. The market need not be limited to the predominantly Inuit communities. Northern Indian-settlements may express an interest in securing another source of dog food for their dog teams.

On its own seal meat is recognized as more nutritious than beef. When the bone meal is added (high in calcium) and the blubber residue is added (high in protein), a very nutritious dog food is achieved.

Recommendations

- 1. The purchase of a bone crusher would be a worthwhile investment. It should meet with the requirements outlined above.
- 2. Containers for dog food should be able to hold at least 40 **lbs.** as this is the smallest amount usually requested. It would be advantageous if these containers were returnable. The use of a mold and garbage bags to package the dog food is another option.
- 3. While **Pelly** Bay will consume all of the dog food produced by the plant this year, other markets should be explored.

- 6-3 -

Seal Oil Extraction

· · ·

. .

Prior to the establishment of the working group on the **Inuit** seal economy, **Koomiut** Co-operative in **Pelly** Bay had engaged an engineering **firm** to investigate the feasibility of burning seal oil in a conventional **oil** furnace. The investigation concluded that such a proposition was technically feasible and that an experimental project should be carried out.

The approach attempted in the pilot project in **Pelly** Bay was largely based on recommendations found in the aforementioned study. The study indicates that exposure to air, heat, or metal for any length of time would cause the oil to oxidize and should be avoided.

Three basic approaches were used in **Pelly** to extract the oil from **the** blubber: (a) rendering, (b) grinding, (c) pressing.

(a) Rendering

The rendering apparatus consisted of a fine screen suspended into a metal drum. The screen occupied the top half of the drum while the bottom half of the drum was to serve as a holding tank. The drum was located approximately 2' above the floor and equipped with a tap at the bottom. This would permit the oil to be drained from the drum into another container.

The theory being tested was that blubber laid on the screen at room temperature would render out its oil. The oil would pass through the screen being filtered in the process. Clean oil would accumulate in the bottom portion of the drum. From here it could be drained off into another container and removed from the area.

Test #1:

A large piece of blubber was laid on the screen. Room temperature was **68°F.** The results were observed every hour for 5 hours. After 5 hours a very **small** amount of oil had collected on the screen and in pockets in the blubber. However, no oil had filtered through the screen. -

Test #2:

This test was essentially a repeat of test #1. However, in this test the blubber was cut into small pieces, approximately 1" cubes. Room temperature was $68^{\circ}F$. The rendering was observed every hour for 5 hours. The results after 5 hours were the same as test #1. A small amount of oil had collected on the screen but did not pass through the screen.

Test #3:

This test was essentially the same as test #2. However, this time the blubber was agitated every half hour for 10 seconds. This produced 250 ml of light brown oil.

Test #4:

This test was essentially the same as test #3 but a large amount of blubber was used; 58 lbs. of blubber in 1" cubes were placed on the screen for 5 hours at 70° F. Agitation occurred every half hour for 10

•••

seconds. After 5 hours a total of 3.6 L of oil was produced. The oil was clear, light brown in **color** and contained a white cloudy particulate.

Observation: The rendering process indicated that this process of extracting the oil was too slow to be practical and this method was abandoned;

(b) Grinding

The grinding apparatus consisted of a large electric **commercia**) meat grinder. The grinder was mounted above the drum used in the rendering method.

The theory **being** tested here was that when the blubber was **passed through** the grinder the-oil and blubber would be separated. The **ground** blubber", would collect on the screen while the oil would pass through into the bottom of the drum.

Test #1: Approximately 40 lbs. of blubber was cut into pieces of an appropriate size to enter into the grinder. The process of cutting and feeding the blubber through the grinder took 2 hours. It was necessary to stop frequently to clean the blades and plates as the grinder would become plugged. Some of the blubber was tough and stringy and was very difficult to remove. Using various sizes of blades and plates made no improvement.

The grinding did not produce a blubber of hamburger-like consistency. Rather, it produced a very fluid substance of blubber and oil of a diluted milkshake consistency.

This substance collected on the screen. A small amount, 250 ml passed through the screen in the first hour. However, this fluid did not resemble oil. It looked the same as the substance on the screen.

This substance was allowed to sit on the screen overnight. By morning no further substance had passed through the screen. The color was now brown rather than pinkish white. At this point the substance was removed and the screen inspected. It was discovered that the screen was completely plugged.

Attempts were made to pass the substance through increasingly larger meshed screens. All became plugged **until** a large enough screen was used which allowed all the substance to pass through. No **oil** was obtained.

Conclusion: The grinding method was not practical and this approach was abandoned.

c) Pressing

Pressing the blubber is based on the theory that if the blubber is collapsed to a paper-thin film the oil will be forced out of the blubber.

e laving

Test #1

Ŋ

Ŋ

ή

1 8

In this test a 1" cube of blubber was placed between two pieces of wood . Approximately 150 lbs. pressure was applied to the top piece of wood . After the 2 pieces of wood were separated it was observed that the blubber now covered a large area, approximately 6" in diameter. Both pieces of wood were soaked with oil. Apparently, all the **oil** had been extracted from the blubber.

Conclusion: Oil can be successfully extracted from the blubber through the application of pressure. The pressure required is about 150 lbs. per cubic inch of blubber.

At this time it was decided that a mechanism must be found which could:

- a) apply high pressure to the blubber,
- b) collect the oil when the pressure is applied, and
- c) separate the blubber residue from the oil after the pressure has been removed.

The first apparatus used to press blubber was a small grape press. It consisted of a V-shaped container where the blubber was introduced into the press. The blubber would **slide** down one side of the V to the bottom of the container. At the bottom of the V container is a cylinder approximately 15" long and 3" in diameter. The cylinder is equipped with small spikes. The cylinder is turned by means of a manual crank. When the crank is turned the spikes grab the blubber and force it past a metal bar. The bar is **groved** to offset the metal spikes on the cylinder. The metal bar is adjustable which permits the operator to adjust the pressure which is applied to the blubber as it passes between the cylinder and the bar.

This press was located on top of the rendering drum used in the first tests. This would **allow** the oil to be pressed out of the blubber and pass through the screen in the drum below while the blubber residue would collect on the screen.

Test #1:

48 **lbs.** of blubber were cut into strips of approximately $1\frac{1}{2}$ " x $1\frac{1}{2}$ " and of various lengths. The press was set **to apply** the **least** possible amount of pressure. It took 2 men 20 minutes to run the slices of blubber through the press. A lot of effort was required to force the blubber through the press especially in areas where the blubber was cut a little thicker.

A substantial amount of fluid was extracted from the blubber. In a short time the blubber residue had blocked the screen and the oil collected on the screen. It was evident that there was still some oil remaining in the blubber. Approximately 750 ml of oil were extracted by the press. The blubber was allowed to sit for 5 hours which produced an additional 1,250 ml. In total, 2 L of oil were obtained. The oil was light brown in **color** and contained a large amount of sediment as well as a cloudy substance suspended in the oil. When the screen was inspected it was discovered to be clogged with blubber.

150 pm

.

Test #2:

This test was identical to test #1. However, in this test the blubber on the screen was agitated every half hour for 10 seconds over a period of 5 hours. After 5 hours a total of 3.5 L of oil was produced. The blubber was then left to drain over night. An additional 1.5 L of oil was produced for a total of 5 L. The oil was light brown in color, cloudy, with dark sedimentation.

Test #3:

(,

This test was conducted with the press set to apply the greatest amount of pressure; 48 **lbs.** of blubber was cut into strips of $1\frac{1}{2}$ " x $1\frac{1}{2}$ " and of various lengths. Great force had to be applied to the crank to force the blubber" through the press and it took 2 men approximately 30 minutes to complete the process. Under the higher setting a significantly greater amount of oil was produced, approximately 5 L; allowed to render for an additional 5 hours produced 2 more L for a total of **7** L. This oil was light brown in color, very cloudy and contained dark sediment. It was apparent that there was still oil remaining in the blubber residue. Upon inspecting the screen it was found to be plugged with blubber.

Observation: The apparatus used in the above tests made it impossible to obtain accurate readings on the amount of oil being produced. Once enough blubber residue had collected on the screen, no further **oil would** pass through the screen. The screen would then have to be removed and the oil and blubber residue would be dumped together into the collection drum. This means that the blubber residue, when removed from the oil, would be soaked with oil.

The following test was conducted to try to obtain a reading of the total amount of oil which could be obtained from the average size seal.

Test #4: 44 lbs. of blubber (the average blubber weight of a seal) was cut as in the previous tests.

In this test a bed sheet was placed in the collection drum instead of the metal screen.

The blubber was forced through the press and into the sheet. The sheet was then suspended above the drum. Pressure was applied to the blubber by spinning the sheet and blubber. As the bundle turned, the sheet began to tighten, constricting the blubber and forcing the oil out. The pressure was applied for 15 minutes. The total amount of oil extracted by pressing and constricting the blubber was 6 L.

Now the entire process was "repeated. The blubber residue was reintroduced into the press. The oil and residue were collected in a sheet. The sheet was constricted in the same manner as in the first **attempt.** This time a total of 4 L of oil was obtained.

Through this process a total of 10 L of **oil** was obtained from 44 **lbs**. of blubber. While the volume of oil was encouraging the quality of the oil was not. The color of the oil was light brown. It contained a **large** amount of dark brown sediment and the oil was very cloudy.

.

j

4

Weiter Strategy

l

۱

Eval uati on

£Ε

While the project was late getting underway it came to an end on schedule. The project manager had previous commitments which obliged him to leave **Pelly** Bay by September 15, 1987.

On his way out of **Pelly** Bay he met with staff members of Arctic Co-operatives Limited who undertook to follow up on the project. Two days were spent discussing the problems encountered and many ideas were explored in terms of possible solutions.

This evaluation of the results obtained to date resulted in the following conclusions:

- a) A screen is not a practical way to separate the blubber residue from the oil as the blubber residue creates a seal over the screen which blocks the oil from passing.
- b) The oil obtained contains a large amount of sediment as well as a cloudy substance. While the sediment will eventually settle in the bottom of a container the cloudy substance does not. This was seen as an especially serious problem as a furnace nozzle contains an extremely fine filter screen.
- c) The brown color of the oil is an indication that oxidization has already begun. The engineers study had indicated that the natural color for seal oil should be a straw-gold color. This meant that the process was taking too long and oxidization was being caused by excessive exposure to air.
- d) Applying pressure to the blubber is probably the best means of extracting the oil. However, the present apparatus (a grape press) is not adequate. The percentage of oil being extracted is too low, too **labour** intensive, too time consuming and very hard work.
- e) It was recognized that all testing to date was attempting to extract the oil from the blubber, separate the two and filter the **oil** all at the same time. It was felt that perhaps better progress could be made if at least the extraction and filtration processes could be separated and worked on individually.

As a result of the above evaluation the following plan of action would be followed:

- a) ACL staff would search for-a manufacturing firm in Winnipeg which would be prepared **to** design a press specifically designed for seal blubber.
- b) Koomiut Co-operative would send some seal blubber to Winnipeg. This would allow testing of the press to make sure it was working satisfactorily before sending it to Pelly Bay.
- c) Once the press was determined to be working satisfactorily it could be sent to **Pelly** Bay to process all the blubber.

·· .

. .

- d) Once a quantity of oil had been extracted some **oil** would be sent to Winnipeg. Attempts would be made to find a suitable filtration process in the south. Once a satisfactory process had been found it would be sent to **Pelly** Bay to filter the oil on hand.
- e) Once a filtered oil had been obtained an attempt to burn the oil in a conventional furnace would be made at ${\boldsymbol a}$ properly equipped facility in Winnipeg.

When any burn problems had been overcome then the oil in **Pelly** Bay could be burnt.

Development of a Seal Oil Extractor Press

Prior to building such a unit it was necessary to determine how much pressure would be required to press a square foot of blubber with a thickness of 3 inches. Various tests indicated that about 5,000 lbs. would be required.

A Winnipeg company by the name of **Tri-Star** Metal Fabrications expressed a willingness to construct such a machine.

Discussions with their representative **indicated** that to develop this kind of force would require an hydraulic press. The largest hydraulic cylinder available off the shelf would only generate about 3,000 lbs. It was decided that for safety sake a machine would be built to accommodate a six inch square of blubber with a thickness of 3 inches.

This machine would require a 220V electric motor to operate the hydraulic pump. It would be equipped with a hydraulic control valve which would allow the operator to apply the pressure and then withdraw the press.

The press was designed as follows: a tray made of welded, heavy gauge cast iron 12 inches square and would be lined with **Crystaplex** and affixed with stainless steel countersunk bolts which would prevent the blubber from coming into contact with metal thus reducing oxidization. Four holes, one at the bottom of each side of the tray would allow the **oil** to flow away from **the** tray.

Located directly above the tray would be a heavy plate attached to the hydraulic cylinder. This plate would also be lined with **Crystaplex** to prevent contact with the metal by the blubber.

The blubber would be placed in the tray. When the hydraulic cylinder is activated the plate is forced down on top of the blubber and into the tray. The plate is sized so that it will just fit between the walls of the tray and will travel to the bottom of the tray. The theory at play here was that the plate would crush the blubber and force the oil out of the tray through the four holes. Four flexible hoses would carry the oil **to** a container.

When the press was tested it worked almost as planned. However, the press was forcing some blubber into the holes which eventually became plugged. When the holes and hose become plugged the extracted oil began to overflow the tray. It was evident that some modifications were required.

- - , - •

It was-decided to build a second, larger tray around the outside of the existing tray. The holes were enlarged in the first tray by removing the nipples where the hoses were connected. These nipples were relocated in the outside tray. The theory behind this modification was that if blubber was forced through the holes in the first tray it would collect in the outside tray. Also, since the holes in the first tray were larger than the holes in the outside tray would be too large to enter the holes in the outside tray. Also, if the holes in the first tray were to become clogged they would be easily cleared and if oil were to overflow the inside tray, it would collect in the outside tray. The hoses were connected to the nipples in the outside tray which would lead the extracted oil away from the press to a container. When the modified press was tested the results were most encouraging.

The Final Press Test

Blubber was cut into various sizes to see which size would work best in the press. It was discovered that the press could handle any size piece of blubber not larger than **6"x6"x3"**. Anything larger than **6"x6"x3"** could easily be crushed by the press; however, as the pressure increased too much blubber would be forced into the outside tray making cleaning of the outside tray difficult. The remainder of the blubber was cut into sizes of approximately **4"x4"x3"**.

The blubber was **placed** in the inside tray. The press activated by means of the hydraulic valve control. Pressure is **applied until** the top plate of the press is flush with the bottom of the inside tray. The blubber has been pressed to the thickness of paper and oil rushes through the holes into the outside tray. The control value on the press is now reversed and the **plate** is withdrawn from the bottom tray to a height of about six inches above the tray. At this point the blubber residue can be easily seen. From having been crushed to a thickness of paper it has now reconstituted itself to a thickness of about 1/4". It is presumed that in expanding it is also functioning somewhat like a sponge and absorbing some oil. This blubber residue must be removed from the tray by hand and placed in a container. This is a very easy procedure.

After pressing about half the blubber some small pieces of blubber residue were collecting in the outside collection tray. It was necessary to remove the larger of these pieces from time to time. This is also done by hand. The smallest of these pieces would enter the drain holes of the outside collection tray and would be carried by the oil through the drain hoses into the oil collection container. This appeared **to** cause no difficulty in the extraction **process.** WWhen the press was sent to **Pellythe** operator discovered that if the **blubber was** wrapped in cheese cloth it became much easier to remove the blubber residue.

For this test, which was conducted in Winnipeg, there was only about 25 lbs. of blubber on hand. The blubber was not weighed. Five L of oil were obtained and the entire time of the test was only 15 minutes. It must be recognized that a considerable amount of time was lostjust observing how the press wasfunctioning and what was happening to the blubber and with the oil. It was felt that an experienced operator in a normal work setting could easily have pressed 15 lbs. of blubber in 5 minutes.

. . . . A

The oil produced contained some sediment and was extremely cloudy with suspended white particulate. The oil was gray in color.

Conclusion: It was recognized that this machine may not be the ultimate in seal oil extractors. It is somewhat labor intensive and the small expansion of the blubber, when the pressure plate is withdrawn, is undoubtedly causing some oil to be lost.

It was felt however, that this machine was reasonably efficient; that the objective was to burn seal oil in a conventional furnace; that this machine was good enough for the time being. It was decided to send the machine to **Pelly** Bay and use it to extract the oil from the blubber on hand. Once the original objective had been proven, i.e. the oil would burn in a conventional furnace, attention could be given to developing a better seal oil extractor.

Appendix II presents a conceptual drawing of what is thought to be a more efficient oil extraction machine.

ŕ

Seal Oil Filtration

1.

17

Bu

Once an oil extraction machine had been developed, attention was turned to finding a process for filtering the oil.

As has been mentioned elsewhere in this report filtration had to deal with the following situation regarding the oil:

- a) The oil contains some small pieces of blubber residue. These can be removed fairly easily. As they float on the oil they can simply be removed through dipping them out with a strainer and cleaning the strainer regularly. It was already noted that if the oil is poured through-a strainer the residue will accumulate and block the strainer.
- b) The oil contains a dark sediment. The problem can also be dealt with in a fairly easy manner. If the oil is left to stand overnight the sediment will collect on the bottom of the container. The oil can then be pumped or siphoned off as **long** as the sediment is not disturbed.
- c) The oil contains a cloudy, white particulate which" remains suspended in the oil. It does not float on the oil nor does it settle. This cloudy substance is similar to the cloudy substance which is found in egg white. It had already **bee** discovered that passing the oil through a screen would not remove this substance. Any screen which was fine enough to remove the substance would be clogged by the substance in very short order. This problem was of great concern because a standard furnace nozzle is protected by an extremely fine filter screen. This nozzle filter is designed to trap any particles which might manage to pass through a standard furnace oil cartridge filter.

The initial approach was to try and determine what the cloudy substance was. Many people were contacted in this regard. While very many people were contacted, all were very helpful and expressed great interest in the project. It was surprising to find that a number of these people were already aware of the Seal Oil Project in **Pelly** Bay through professional contacts, and were most encouraging regarding the possibilities of finding a solution. While **not** naming individuals the following institutions deserve mention. The University of Manitoba Research Department, The Canada Seed Producers **Co-op** in Saskatoon and The Canada Department of Natural Resources, Biology Section.

Biologists were quickly able to identify the cloudy substance in seal oil as \checkmark protein.

Further discussions indicated that protein could be treated with different kinds of salts and sodiums. The right combinat-ion would probably cause the protein to crystallize which would make it easier to filter out.

Also, various oil seeds such as **canola** and sunflower seed oils contain protein and present a similar filtration problem. Processors of these oils use a clay filter aid to remove the protein.

Paper filters, reinforced with perforated metal supports are used to filter various fossil fuels.

•••

Sec. Ast

• • <u>,</u> - •

.]

l

It was decided to test the later two possibilities as adding salt to the oil might damage furnace components over time.

Test **#1:** Filter Aid

A filter aid consists of using a specially treated clay in conjunction with a screen. The idea was to make a paste by mixing clay with the seal oil. The paste was spread evenly over a relatively large screen. The paste was about **½**" in thickness. The oil to be filtered is flooded over the paste and seeps through the clay into a container below the screen.

First the seal oil was poured through the screen to make sure it could pass the screen freely. Then the paste was prepared and spread over the screen. (250 ml of seal oil was poured over the paste). Nothing appeared to happen immediately. However, after one hour, there was some sign of oil passing through. After 16 hours approximately 200 ml of oil had been filtered. Four hours later the balance of 50 ml had been filtered. The filtered oil was a very clear straw-golden colour. It looked just as clear, pure and golden as a high quality cooking oil.

Some of the clay filter aid had washed through the screen with the oil. This settled out on the bottom of the container so it did not pose a difficult problem. However, the amount of time required to filter a cup of oil meant that this was not a viable solution to the problem.

Test #2: Paper Filter

The first test of a paper filter consisted of passing oil through a **commercial** coffee-maker filter.

The filter was supported by a funnel with a screen used to create a false bottom in the funnel 4" in diameter. The amount of 250 ml of seal **oil** was poured into the filter and oil began to pass almost immediately. It took 4 hours for **all** the oil to pass. The oil was perfectly clear, straw-gold in **colour**, and there was no sedimentation.

Test #3: Commercial Paper Oil Filters

A number of commercial oil and gas filters were purchased at random. These included automotive gas and diesel filters, motor oil filters, furnace oil cartridge filters, etc.

It was attempted to pass seal oil through all of these filters on a **gravity**-feed basis. None of these filters **would** pass any oil on the basis of gravity force only with the exception of one. This filter did not pass any measurable amount in 10 minutes however, some did pass.

Test #4: Paper Filter under Pressure

It was decided to make up an apparatus which would permit attempting to pass seal oil through the paper commercial filter in test #3 which had shown the only sign of passing even the smallest amount of oil under gravity only. A standard furnace pump was purchased along with nipples, hoses, gaskets, etc., as well as a mounting base for the oil filter. A 3/8" hand drill was attached to the pump **to** supply power. The amount of 250 ml of seal oil was filtered almost immediately. The oil was perfectly clear, straw-gold in **colour** and no trace of any sediment.

Test #5: Paper Filter under Pressure

I

ŧ.

.

This test was conducted on 5 gallons of seal oil, all that was on hand in Winnipeg at the time. The apparatus used for this test was the same as test #4. The oil contained small pieces of blubber residue, lots of sediment and, of course, the suspended cloudy particulate. The pump was started and timed. It took 45 minutes to filter the 5 gallons of oil. The condition of the oil was equal to that achieved in test #4.

The rate of filtration was less than 10 minutes per gallon. The pump was powered by a small electric hand drill. The speed of a hand drill is geared down to create greater power from a small electric motor. A standard electric motor would operate the pump at a much higher speed thus making the time required shorter. Further, a double shaft motor could be used. This would permit using two pumps with two filters. This alone **would** cut the **time** required by one half.

It was concluded that a satisfactory method of filtration had been found. The filter used for these successful tests was a Purolator filter #103.

It must be noted that the filter must be located on the suction side of the fuel pump. A furnace fuel pump can generate up to 170 **lbs.persquare inch of pressure**. If the filter were connected to the output side of the pump, the pressure created by the pump could collapse the filter.

- - , . •

Marine and the second second

Burning of Seal Oil

An arrangement was made with the firm of **Mikkelsen** - Coward Limited, a Winnipeg firm, to burn the seal **oil** in a conventional **oil** furnace under controlled conditions.

One of the most frustrating problems associated with this project was the difficulty of finding an oil furnace in the Winnipeg area to test burn the seal oil without having to purchase a new furnace. In Winnipeg everybody uses natural gas.

Eventually a new furnace had to be purchased for the new **co-op** store being built in **Pelly** Bay. This furnace was sidetracked and used for the test burning of the sea oil.

The furnace used for the test was a 100,000 BTU by Olsen, Model **HTL/WTL** 100H., The nozzle was .85 gallons ph. at an 80° angle. The furnace was already **set** to manufacturer's specifications and the furnace was first fired on standard heater oil to check the various readings. This was done to be able to compare these readings to those obtained while burning seal oil.

Test #1: 100% Seal 0il

The furnace was set up to run on **100% seal** oil. The furnace would not **ignite**. The gun was removed from the furnace to observe the ejection of the **oil** from the nozzle. The **oil** came out of the nozzle as a jet, like water from a water pistol, rather than the cone shaped spray required for the furnace to function.

Test #2: Mixed Oil

Standard furnace oil was mixed with the seal **oil** in graduations of 10%. The furnace gun was fired outside the furnace to permit observation of the flow of oil through the nozzle.

Once a mixture of 40% regular heater oil had been added to the seal oil the mixture came through the nozzle in the required cone shape and ignition occurred.

The gun was replaced in the furnace and the furnace was fired. Ignition occurred immediately and the furnace appeared to operate in a perfectly normal manner.

Test #3:

This test was conducted to determine what mixture of seal oil and regular heater oil would produce the greatest efficiency. This was done by monitoring the stack temperature of the furnace, the cleanliness of the burn, the characteristics of the flame, the carbon monoxide output. It was discovered that the mixture that produced the best results on all points monitored was 55% heater oil and 45% seal oil.

\{ 1. As 55/45% represents a somewhat awkward mixture in terms of mixing the fuel in a workplace situation, the same tests were run at a 50/50% mixture of heater and seal oil. The results indicated that the stack temperature was only slightly higher. There was no change in the other points monitored. Therefore, for the sake of facility in mixing seal oil with regular heater oil it is recommended that a mixture of 50/50% be used.

A significant problem was encountered in the test burning of the 50/50 heater/seal oil mixture.

|i | 1, ...

1

As long as the heat exchanger and gun are hot the furnace will ignite easily and consistently. However, if the heat exchanger and gun are cold the furnace will not light consistently.

This failure of the furnace to light could give rise to a potentially hazardous situation.

A furnace is equipped with a safety device which prevents it from starting up a second time once the furnace has failed to ignite. This device has a reset switch which allows a person to override the safety device and the furnace will begin its start up cycle again. If the person uses the reset several times and the furnace fails to **ignite** each time, a significant amount of oil will collect in the fire **box**.

If the furnace does ignite after several such attempts with excess **fuel** in the fire box, the furnace could overheat and become a fire hazard. This situation could present itself in burning the seal oil/heater **oi** mixture.

This problem can be overcome by equipping the furnace with an electrically operated, automatic switching device. This device would allow the furnace to start up on standard heating oil. Once the fire box, exchanger and gun have heated up and ignition **is** proven, the device would switch the furnace over to the mixture **of** heater/seal oil.

Further information on the device is provided in Appendix III.

Two questions have been asked by almost everybody who has heard of this seal oil project.

1) How badly will seal oil smell when it is used as furnace fuel?

2) How badly will seal oil smoke when burned?

When seal oil is burned as a mixture with regular **heat** and oil in a furnace, the **odour** produced is distinctive. It does not resemble seal oil nor does it resemble the **odour** produced when burning regular heater oil. The **odour** is not pleasant; however, it is less offensive than the **odour** produced by pure heater oil. As to the amount of smoke produced, seal oil mixed with heater oil burns cleaner than straight heater oil.

.

.1

Mixing Seal **Oil** and **Heater Oil** and the Effect of Temperature

A number of tests were conducted in Winnipeg on the mixing of **seal** oil with regular heater oil. These tests were conducted in Winnipeg in the month of July when the ambient temperature was 28° to **32°C**.

As the oils are of different colors it is very easy to observe what is happening when the mixture is in a glass container.

Test #I:

125 ml of sealoil was poured into a container containing 125 ml of heater oil. Both oils mixed in-mediately without any need to stir or agitate the mixture in any way.

Test #2:

125 ml of heater oil was poured into a container which contained 125 ml of seal oil. Both oils mixed immediately without any need to stir or agitate the oil in any way.

The results obtained from these tests were too good to be true and of course, they proved not to be true.

A **50/50 mixture** of seal/heater oil was placed in a deep freeze overnight at **-20°C.** In the morning the mixture was observed. The heater oil was floating on the seal oil and the seal **oil** had jellied.

This problem will seriously limit the use of seal oil as a fuel in the Arctic **unless** a solution can be found.

Until an adequate solution to this problem can be found, the use of seal/ heater oil will have to be limited to buildings where the oil tank can be located in heated areas such as warehouses, garages, etc.

This limitation on seal oil **would** only become an obstacle if sufficient* quantities of seal oil were produced, beyond the capacity of the facilities mentioned above, to consume the oil.

Test #3:

This test was conducted to fix the temperature at which seal oil and heater oil separate and to determine the jell point of seal oil. A glass jar of seal oil was packed in ice in a plastic container. A thermometer was placed in the oil. When the temperature of the oil dropped to 0°C there was evidence of separation and jelling. For practical purposes it can be assumed that the separation and jelling point is 0°C. It is interesting to note that when the temperature is allowed to rise the two oils mix without any need for any, agitation.

Data Collection

i

i

One of the objectives of the pilot project was to accumulate hard data on seals which could be used to establish the viability of **seal** processing plants in the Arctic.

It was initially proposed that the pilot project would take place in **Pelly** Bay between July 15 and October 15, 1987.

Commitments were made with a project officer for that time period. As the project was late starting he was actually employed from July 28 to October 28, 1987. His initial work involved remodeling the old fish plant for use as a seal processing plant and setting up the equipment as it arrived. The actual harvesting of seals began in mid-August.

While the project officer was in **Pelly** Bay, very reliable data was kept. However, as the equipment was not functioning as expected it was not possible to accumulate all the data anticipated even while he was there. After he left no exact data was kept.

The actual data collected on each **seal** is contained in this report in Appendix IV.

A summary of the data is presented here in Table #1 on page 24.

It is not possible to give exact figures on the total weight of the blubber or the exact amount of oil **produced.** We only know the exact weight of blubber from 19 seals which were-completely processed before **it** was discovered that the oil extraction equipment was not working. Therefore, the information we have to work with is based on 19 **seals** only.

Further when the oil extraction machine finally arrived in **Pelly** Bay, no records were kept as to the exact amount of **oil** which could be extracted from a pound of blubber.

Based on the controlled weight of blubber from 19 seals the average weight of blubber **per** seal is 44.25 lbs. Since 249 seals were taken this means **that** a total of' 11,018.25 **lbs.** of blubber would have been on hand.

We are able to account for a total of 628 **lbs.** of blubber which were used up in various extraction tests.

We also know that a **large** amount of the blubber which was frozen **whil**e awaiting a suitable extraction process suffered freezer burn and had to be discarded. No record was kept of the amount of blubber discarded **for** this reason.

We also know that 15 gallons of seal oil were used in various filtration experiments and that a total of 157.5 gallons of seal oil are on hand in Pelly Bay at time of writing.

- - . - .

SUMMARY OF DATA COLLECTED ON SEALS

Total number of seals taken	
Total number of males	249
Total number of females	140
	109

Weight of various components

and we have a second

For Human Consumption Meat Liver Heart Kidneys	<u>Total pounds</u> 2,010 656 188.21 128.74 2,982.95	Average Pounds 8.07 2.6 .76 .52
For Animal Consumption		11.95
Meat, including viscera Bones	7, 823 <u>4, 943</u> 12, 766	31.42 <u>19.85</u> 51.27
Blubber* Skins* Waste	52. 93 165 582. 66 800. 59	44. 25 <u>8. 68</u> <u>2. 34</u> 55. 27

*Only 19 skins had been defleshed when it was discovered that the oil extraction equipment was not working. project officer had left the community administry admin We also know the following:

1

1 21

370 me /les

18

Discussions with the person in **Pelly** Bay who extracted the seal oil from the blubber indicates that the blubber from three average size seals **will** produce 5 gallons of oil. If one of the three seals is larger than average the oil will more than fill a 5 gallon container. This provides a ratio of 170 ml per pound of blubber.

During the testing of the press in Winnipeg it was estimated that 25 **lbs.** of blubber were on hand. This produced **one gallon** of seal oil. This provides a ratio of 180 ml of oil per pound of blubber.

Therefore, we will assume that a ratio of 170 ml per pound of blubber can be considered a safe figure for projecting the amount of oil available from a seal. On this basis one average size seal will produce 7.48 L or 1.65 μ seal. μ

It must be noted that 7.48 L per average size seal is the amount of oil extracted with the equipment used. It has already been pointed out that some oil is resorbed back into the blubber. Test #4 described on page 12 of this report was able to extract 10 L of oil from 44 lbs. of blubber. While there were other problems with the method used it does serve to substantiate the validity of using 7.48 L per average seal in our calculation.

10 (20 kg . 0. 5 Kd kg

The Economic Value of the Average Seal

We will present in this report two calculations of the economic value of the average seal based on the data collected during the pilot-project in **Pelly** Bay.

Calculation "A" is based on the utilization of the minimum amount of meat for human consumption. It is also based on extracting 7.48 L of seal oil from the blubber.

Calculation "B" is based on the utilization of the maximum amount of meat for human consumption. It is also based on utilization of a better oil extraction machine which could extract 10 L of oil from the average seal.

The value of a seal skin is accepted in this report as being worth \$15.00. This is based on the price paid to the **Pelly** Bay project by Amiq **leather**. The \$5.00 subsidy paid **by the** Government of **the Northwest Territories** is paid directly to hunters.

The value of seal oil in this report is 60¢ per litre. This is based on the following calculation. The value of heater oil in Pelly Bav at time of writing is 72¢ a litre. The BTU value of seal oil is 84% of regular heater oil (72 x 84% = 60¢). Obviously the value of seal oil will change as the price of oil fluctuates.

The weight of blubber residue is calculated as follows: seal oil weighs 3.5 lbs. per litre; thus for every litre of oil removed from an average seal's blubber 3.5 lbs. must be subtracted from the weight.

Α.	Average weight of seal blubber Extracting 7.48L (7.48x3.5) Blubber residue	=	20 kg . 00
В.	Average weight of seal blubber Extracting 10L (10 x3.5) Blubber residue		Zi ta 15 a. 11 a. 12 ka 13 ka

÷., .

.

13 14

: 1

- - , - •

۲. [`]

Calculation of Value of a Seal

.

1

:

1

l

V

HAN-CI N

Calculation "A" - Minimum Va	Il ue	<u>\$</u>	
Meat for human consumption S	\$3.00 x 11.95 lbs. :	= 35.85	ر ر ،
Meat for animal consumption Blubber residue	.50 x 31.42′ lbs.	= 15.71	1 00-
Blubber residue	.50 x 17.82 lbs.	= 8.91	~
Bones	.50 x19.85 lbs.		
Seal oil	.60 x7.48 L	= 4.49	~ \$101/B
Skin		[■] 1 <u>5.00</u>	or \$101/15 \$220 100
Total minimum value		= 89.89	

Calculation "B" - Maximum Value

Meat for human cons			
add 1/2 of animal o	consumptio	n <u>15.71</u> lbs.	
	@ \$3.00	x 27.66 1bs.	= 82.98
		1	
Meat for animal cor	nsumption	31.52 ['] 1bs.	
less 1/2 diverted t			
	@ .50	x15.71 [/] 1bs.	= 7.86
Blubber residue	0 .502	× 9′ lbs. x19.85 lbs.4	= 4.50
Bones	@ . 50	x19.85́ lbs.~	= 9.93
Seal oil	0 .60	xIO L	= 6.00
Ski ns			⁼ 1 <u>5.00</u> ≭
T , , ,			10 4 0 -

Total maximum value

= 126.27

۰·,

11

Т

Operating Projections

Notes to Operating Projections

This projection is based on taking 1,000 seals. The income projections are based on selling the various components of the seal at the **prices** which were in effect in **Pelly** Bay during **the** life of the pilot **project**. The projection is also based on the value of an average seal **as** described in Calculation "A" on page 27 which is the minimum value of the seal.

One should **not_overlook** the **potential marketing** problems associated with the project. Some 12,000 lbs. of meat for human consumption will have to be sold as well as some 70,000 lbs. of dog food. It should not be assumed that all of this meat could be consumed in the **community** where it is produced and some plan should be in place for the sale of this quantity of food before production begins.

Expenses

Two options are presented in terms of operating expenses.

Seals are to be purchased directly from the hunter at a flat rate of \$15 each. In addition, the hunter is eligible for a \$5 subsidy directly from the Government of the NWT.

Skins must be cleaned, stretched and dried for shipment out of the **community**. During the project in **Pelly** Bay **\$5** was paid initially. Complaints caused the price to be increased to **\$10**./

In the event that the skins were tanned locally the cleaning, stretching and drying process could be omitted entirely as shown in option "B".

Audit and accounting expenses are estimated in option "A". Option "B" is the exact amount which ACL would charge a member co-operative using its member accounting service for the increased volume which this operation would create.

Insurance costs in option "A" are based on an estimate (not a quote), **from** an insurance company.

Option "B" is a quote of the cost of including this operation under the existing blanket insurance policy of an existing co-operative in the NWT. This rate would only be available to a co-operative organization.

Utilities

'Costs are based on a two month operation in an energy efficient building. Most of this expense will be for electricity due to the equipment in the facility.

A separate calculation of wage and benefit costs is **provided.** It is assumed. that" one of the plant workers will be the plant manager.

The cost of materials for packaging meat for human consumption and animal food is estimated.

The cost of chemicals and cleansers, mostly liquid bleach, is estimated.

• • •

•Operating Projection

1

ŧ

)

ы

ı '

.

.

Revenue		
Sal es		
Meat for human consumption: 19.95 Ibs. x \$3 x 1,000 seals		\$ 35, 850
Food for animal consumption:		
'Meat . 31.42 x.50 x1,000	15, 710	
Residue 17.82 x .50 x 1,000	8, 910	
Bones 19.85 x.50 x1,000	9. 925	
Total	34, 545	34, 545
Seal oil 7.48 L x.60x 1,000		4, 488 -
Seal skins		
15.00 x 1,000		15,000
Total Revenue		89 ;883
	<u>A</u>	<u>B</u>
Total Revenue	89, 883	89, 883
Total Expenses	96, 500	62, 750
Profit (Loss)	[6,617]	27, 133

. ...

٠.

Operating Expenses

.

Jarogenet

...

~

<u>A</u>	<u>B</u>
15,000	15,000
10, 000	9
? 20,000	2, 250
10,000	4,000
6,000	6,000
" 30, 000	30,000
5,000	5,000
500	500
96,500	62,750
	15,000 10,000 20,000 10,000 6,000 "30,000 5,000 500

w

- - , - •

. |

ļ

l

a.

Calculation of Wage Costs

. 1

د. د

. •

.

١.

Under the adverse conditions-in **Pelly** Bay three butchers were able to butcher up to 30 seals per day.

In the suggested plant layout in Appendix I, three butchers should be able to butcher 30 seals with ease. This would **require** 35 days to butcher 1,000 seals. Costs are calculated on an 8 hour day at a rate of \$10 per hour.

Butchers - three 3 x 8 hours x 35 days x \$10	\$8,400
Deflesher - one 1 x 8 hours x 60 days x \$10	4, 800
Food packager - two 2 x 8 hours x 60 days x \$10	9, 600
0il extraction & preparation - one 1 x 8 hours x 60 days x \$10	4, 800
Total wages	27, 600
Benefits 6%	1,656
Total Wages & Benefits	\$29, 256
Say	\$30,000 Seybi

- 31 -

- - , - •

- - , -*

;}

11

7

CAPITAL COSTS

Notes to Capital Budget

- The building described in the suggested layout in Appendix I is 1,040 square feet. Based on the cost of new construction for NWT Co-operatives of \$65 per square foot. This facility can easily be built for \$100,000.
- Health regulations will require the installation of stainless steel counters, sinks, shelves, etc. A quote based on current prices indicates that this equipment will cost approximately \$11,000.
- Stainless steel **panelling** will be required by health regulations to cover all walls. A quotation based on current prices indicates that this material **will** cost \$9,000.
- Metal rollers to facilitate the movement of products throughout the plant will cost \$800.
- Butchering tubs may not be available off the shelf. If these tubs have to be designed especially for the purpose they will cost about \$4,500 for three tubs.
- A commercial style defleshing machine may cost as much as \$200,000.
 However, for the volume of skins to be defleshed it is expected that a type of motorized knife available at less than \$5,000 will be adequate.
- A small bone crushing machine, large enough to crush seal bones, will cost about \$30,000.
- The oil extraction machine used in **Pelly** Bay cost just under 54,000. No attempt has been made to determine the cost of the machine described in Appendix II.
- The oil filtration machine can be constructed with equipment which is readily available. The cost should not exceed \$300.

.

••••

A number of tanks and containers will be required for filtering the oil, adding chemicals, and some storage capability; \$5,000 will be adequate.

Π

1 1

. •

j i A quote on overhead track based on current prices indicates that this equipment will cost \$500.

Pumps, hoses and fittings for-moving oil in and out of the building **will** cost about \$400.

An amount of \$1,000 is provided to cover knives, tools, cutting boards, etc.

Freight on the building is included in the building price as long as sealift is used. An additional \$30,000 is provided to cover freight on equipment.

The nature of the seal processing operation is such that most, if not all of the operating expenses, will be incurred before any revenue is generated from the sale of the products. Therefore, \$100,000 will be required in working capital.

No provision has been **made** in the capital costs for a freezer unit. It is presumed that such a **plant** will be located adjacent to an existing community freezer and joined via a connecting passage. A freezer is essential. "

<u>Capital</u> Costs

.

3

I

	drameter com
Building including electrical and mechanical	\$100,000
Stainless steel sinks, tables, shelves and counters	11,000
Stainless steel panelling for walls, etc.	9,000
Metal rollers	800
Butchering tubs	4, 500
Defleshing machine	5,000
Bone crusher	30,000 ?→
Oil extractor	4,000
Oil filtration machine	300
Assorted containers for oil	5,000
Overhead track	500
Pumps	400
Miscellaneous tools, knives, etc.	1,000
Freight Working capital (my lallant + construction of 3 furnaces to burn seal oil	$(100,000)$ '_
	1,500

Total capital costs

 \sim

15

\$303,000 9 02

•••,

, | | |

...

1 . 1 ·

ł

5

1

۱

4

Recommendations

- 1. Extensive burning of the seal oil mixture should take place in **Pelly** Bay. After the burning the various components of the furnace should be inspected in a qualified facility to determine any problems which the seal oil may be causing. It may be necessary to return the furnace to the manufacturer for their analysis.
- 2. In order to be able to respond to any environmental concerns regarding the burning of seal oil, the stack output should be analyzed to determine exactly what, if any, are the pollutants injected into the air by the burning of seal oil.

It may also be advisable to conduct a similar analysis of the food products of seals.

- 3. Work should begin **immediately** to develop a more efficient machine for extracting seal oil.
- 4. At least one test plant should be constructed in an Arctic community to verify the findings of the pilot project in an actual working situation., It may be advisable to establish two test plants in the event of some unforeseen problems rendering one plant inoperable.' For example, in a given year there may be very few seals in an area where they are normally plentiful.
- 5. That any seal processing plant should follow a layout similar to that suggested in Appendix I to take advantage of the experience learned in **Pelly** Bay.
- 6. It is important to discuss with local hunters the best time to take seals in a given area. This should be done to take advantage of the time when seals are most plentiful and not so early as to take seals before they have amassed enough blubber to prevent them from sinking.
- 7. A marketing plan must be in place before production begins to **insure the** volume of meat produced (both for human and animal consumption) can be **sold.**
- 8. Testing should be conducted to determine if there is any way to prevent seal oil from separating from regular heater oil and jelling at 0"C, as this will provide greater flexibility in the storage and burning of seal oil.

Concl usi ons

The objective of this pilot project was to test the feasibility of burning seal oil in a conventional oil fired furnace.

An additional objective was to provide hard data on the various products, derived from the seal which could be used to determine the viability of a seal processing plant in a northern community.

- - , - 4

· · .

i

J.

÷,

١

The project has been able to prove that seal oil will burn in a conventional oil fired furnace.

While the hard data collection process was less than desirable after the project **co-ordinator** left the **community**, sufficient data was provided to develop a viability projection.

The viability projection indicates that with the processing **ofjust** 1,000 seals a seal processing plant **in** a northern **community** can be viable.

The economic impact of a seal processing **plant** in a northern **community** is very, significant. A full 76% of the total **operating** expenses are paid directly to community workers.

The capital costs associated with the establishment of a seal processing plant will have to be provided by grant funding.

APPENDIX I

- - - •

SUGGESTED LAYOUT FOR A SEAL PROCESSING PLANT

Page 4 of this appendix provides a simple drawing of a layout for a **seal** processing plant. It should be noted that this drawing only attempts to provide an overview of how to lay out the various functions which must be performed in the plant in an efficient manner based on the experience at **Pelly** Bay. Health regulations will have to be consulted as food for human consumption is being processed and packaged **in** the plant. Also, an extremely poisonous additive is being used in the same plant. Fire regulations on this building have not been consulted. However, it can be expected that the regulations will be stringent as one of the products will be a **flammable** oil. Also, animal oils, as opposed to fossil fuels, can generate heat under the right conditions. If oily rags are stored, if wood becomes permeated with oil, such materials can begin to generate heat and cause spontaneous combustion.

A seal processing plant **should** be built adjacent to an existing **community** freezer. The high cost of such a freezer facility prohibits the idea of building a second freezer in a **community**. However, where no suitable freezer exists in a community a freezer will have to be incorporated into the plant.

This plant layout assumes that hunters, will deliver seals to the plant. This would require the plant to be constructed near the shore where the hunters could easily land their boats. However, the need to locate the plant adjacent to an existing freezer may make this impossible. In this case transportation may have to be provided to move the seals from the shore **to** the plant.

There is some discussion at the time of writing of the **possible** establishment of **small** tanneries in some NWT **communities.** This plant layout provides for such a facility to be incorporated into the same building.

Receiving and handling seals:

. 7

ł

Seals would enter the plant at the main door, location #1 on the plan on-page 4. Here plant workers would receive the seals. The **seals** would be attached to an overhead track (location #2 on the plan) with a small block and tackle and lifted above the floor. The seal can then be moved through the plant by rolling it along the track. If it will not be possible to process the seal in a reasonable amount of time the seal can be rolled along the track into the freezer (Point #3 on the plan) where it will be left hanging until it can be processed, at which time it will be moved back along the track into the processing plant.

When plant workers are ready to process a seal it will be moved **along** the track and positioned over one of three butchering basins (point 4 on the plan).

These basins would be permanent fixtures on the plant floor, with walls about one foot high. They would be connected to the plant sewage system. Water would be provided from a hose attached to **the** ceiling. This will allow the seals to be washed, any liquids to be drained away, and generally facilitate plant cleanliness.

Skinning and defleshing:

Plant workers should remove the skin with the blubber attached. They would **place** it in a tub and **put** the tub on the metal rollers (#5 on the plan) where it will be moved to the **defleshing** machine (#6 on the **plan).Then** the blubber will be removed from the skin and placed on the blubber table (#7 on the plan).

The blubber table should be made of stainless steel with a ridge around the outside edge. The table top should have a slow slope toward the **centre** where a drain hole will allow any oil which escapes from the blubber to drain into a container. This oil can later be filtered and processed. At the blubber table the blubber **will** be cut into the proper size, to be entered into the oil extraction machine. The blubber will then be placed in a tub and moved to the oil extraction area (#9 on the plan).

After the blubber has been removed the skin will be moved to the skin washing area (#8 on the plan) where it will be cleaned and prepared for drying. If a skin tanning facility were to be set up in the same **community** it could be incorporated into the same building. In this event the skins would then pass ' through the door (#10 on the plan) into the tanning area.

Butchering:

Once the skin and blubber have been removed the butchering of the seal would take place with the carcass hung over the butchering basin at location #4 on the plan. Using three separate tubs the plant staff butchers the seals, dividing the entire carcass into meat for human consumption, meat for animal consumption, and bones. Special color coded tubs should be used for the meat for human consumption and care must be taken that these tubs are not used for any other purpose.

The meat for human consumption is taken to a separate room for cutting, packaging, weighing, and pricing (location #11 on the plan). This room will have to contain stainless steel tables, walls and special flooring in conformity with health regulations. The room will have to be equipped with a, double stainless steel commercial type sink which will be required to wash knives, cutting boards, tubs and maintain the general cleanliness of the room.

The meat which is to be used for animal consumption will be placed in a separate tub and taken from the butchering area to a separate room (location #12 on the plan) for cutting, packaging, weighing and pricing. This room will have to be equipped with stainless steel counters, sinks, walls, etc. to facilitate cleanliness.

Bone Crushing:

Once all the meat has been removed from the bones they should be placed in a separate tub, the tub placed on the metal rollers (location #5 on the plan) and moved to the other end of the plant. The bones will then be taken from the rollers to the bone crushing machine (location #13 on the plan). After the bones have been crushed the bone meal will be taken to the room for preparing animal food (location #12), where it will be added to the lesser quality meat and offal to be added to the animal food mixture.

- - , - •

1

Oil extraction and filtration:

4

Once the blubber has been cut to the proper size at the blubber table (location #7 on the plan), and moved to the oil extraction area (location #9 on the plan), the oil extraction process can begin. The blubber is placed in the machine and the oil extracted. The oil will accumulate in a tank under the machine along with some **small** pieces of blubber residue. This residue can be removed from the oil with a ladle and placed in a separate tub. Also the blubber residue must be removed from the extraction machine manually before the next piece of blubber can be entered. This residue will also be placed in the tub mentioned above. "When this tub is full the blubber residue will be taken to the room for processing animal food, where it will be added to the animal food mixture.

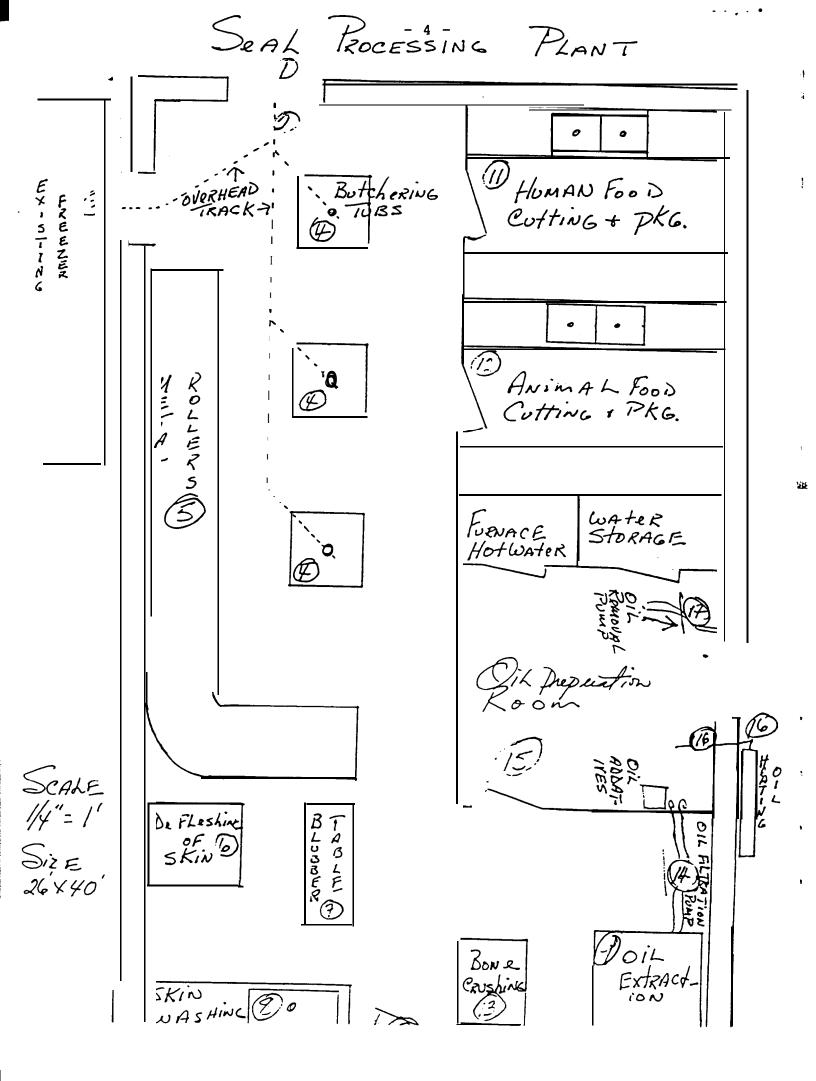
The oil which accumulates in the tank underneath the oil extraction machine will be removed by a pump (location #14 on the plan). This same pump will force the oil through filters and deliver it through pipes directly into the oil preparation room (location #15 on the plan) where it will be deposited into a tank. Where the pipe enters the oil preparation room it should be fitted with a flexible hose to facilitate the filling of different tanks located in the oil preparation room. As the tanks are **filled** the **oil** additives can be mixed with the **seal** oil.

The oil preparation room should be fitted with two pumps, one to pump in regular heater oil from an outside storage tank (location #16 on the plan). This will provide regular heater oil for mixing with the seal oil. This pump should be fitted with a flexible hose in the **oil** preparation room to facilitate the filling of different tanks.

A second **pump** (located at #17 on the plan) will allow the prepared oil to be removed **from the** preparation room **where** it can be placed in tanks, to be taken to a storage site or directly to a fuel tank for consumption. This pump should have a flexible hose both inside the oil preparation room and outside the building.

- 3 -

.



Page 1.

- - , .*

Appendix II

Proposed Seal Oil Extraction Machine

It has been noted that the seal oil extraction machine used in the project in **Pelly** Bay was not considered to be the ultimate answer to the problem.

Some problems associated with the machine are as follows;

- 1. The blubber has to be cut into relatively small pieces to be used in the machine. This is time consuming in terms of excessive cutting, resulting in higher wage costs.
- 2. The blubber has to be fed into the machine by hand, the blubber pressed, the press retracted, and the residue removed by hand. This is another time consuming process, adding additional operating expense.
- 3. It is evident that after the **press** is retracted some oil is absorbed back into the residue.

The resulting loss of oil is an additional cost in terms of waste. It is not possible to quantify the waste; however, the residue isoil soaked and drips oil when being lifted from the press.

Page 3 shows a conceptual drawing of a seal oil extraction machine which is thought to be a more efficient approach to the problem.

The basic concept could be compared to an old fashioned wringer washing machine. The blubber is put through the wringer and the oil drips into the tank below.

In the case of this machine the blubber would pass through two sets of rollers. The first set of rollers would be large, say $10^{"}$ in diameter. The rollers would have to be equipped with <u>spikes</u> which would grab the blubber and pull it between the rollers. The rollers' would have to contain indentations or offsetting holes to accommodate the spikes in the other roller. The first set of rollers would compress the blubber to a thickness of $\frac{1}{2}$ " to $\frac{1}{2}$ ". The distance between the rollers would have to be adjustable to allow the operator to find the optimum setting.

A second set of rollers, much smaller in size, say 2" in diameter, would be located directly below the first set of rollers. These rollers would also have to be spiked so they will grab the blubber and force it through the rollers. These rollers would have to be very close together, say 1/32". They should also be adjustable to allow the operator to find the optimum setting.

Between the two rollers there would be **two**retainers which would "force the blubber to be directed into the second set of rollers. They would also act as scrapers to remove any blubber which **might** adhere to the rollers.

Below the small rollers there would be a conveyor belt. This belt would consist of at least 6 chains. The chains would be equipped with needle-like spikes which would grab the blubber residue and **carry** it **along** the **conveyor**. At the end of the conveyor the blubber residue would be dumped into a tank.

25

]

1

• The oil extracted by the rollers would pass through the belt into an oil collection tank below.

The drawing on the second half of page 3 shows an overhead view of the conveyor.

The diagonal lines on the drawing represent a scrubbing board. As the blubber residue is drawn across the scrubber any oil which adheres to the blubber will be wiped off. This oil will drain on to a splash guard below which will lead the oil back to the oil tank.

The scrubber position of the conveyor would contain a cover portion (not shown in drawing) which **would** serve as a scrubber for the top of the blubber residue as it passes along the conveyor.

The distance between the top scrubber and the bottom scrubber would have to be adjustable to a'llow the operator to prevent jamming or clogging. It would also have to be removable to facilitate cleaning.

The roller **porti**on of the machine would have to be surrounded with a splash guard **to direct** any squirting oil towards the tank below. The splash guard will have to be removable to facilitate cleaning.

This machine will be driven by an electric motor. It will be difficult to design and construct.

The rollers and the conveyor belt will require a complicated series of gears to permit the blubber residue to flow smoothly through the machine. The gearing ratio will also have to take into account the fact that the length of the blubber increases as it is pressed thinner by each set of rollers.

It may also require clutch assemblies to **allow** the operator to stop one set of rollers to prevent **jamming** or clogging.

Using this machine the blubber would be cut into long strips, six inches wide and the full length of the blubber. The blubber would be placed on a feeder tray on top of the machine. Director panels would lead the blubber toward the centre of the top rollers. Once the blubber begins to enter the machine the operator will be able to attend to other work, say oil filtration. The rollers will have to be geared to turn the rollers very slowly as it should take about 5 minutes for a 6' strip of blubber to pass through the machine. The greater the time the blubber is compressed the more oil is likely to be obtained.

SEAL OIL EXTRAction MAChine . CONCEPTUAL DRAWING FREDER DiRECTOR PANELS LARGE ROLLERS TRAY X Splash GUARD SRASH GUARD RETAINER SCRAPER SMALL Rollers CONVEYOR' BELT \odot SPLASH GUARD Dir BLUBBER Collector Residue TANK TANK CONVRYOR BELT VerticAL View Roller Continuous s OPENING FOR OIL 6 VerticAL Lines Represent ChAins TO MONO BLUBBER -Residue SCRUBBER ϵ BOARD Roller

...

- 1

1

1

I

.

ł

• • •

Page 1

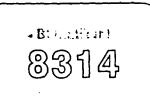
Appendi x III

In testing the burning of seal **oil** in a conventional furnace it was discovered that when the furnace **fire box**, gun and heat exchanger were cold the furnace would not fire consistently.

It has been noted that this could present a potential fire hazard.

To prevent this hazard from developing it has been **recommended** that a device be used to permit the furnace to fire on regular heater oil. After ignition has been proven the furnace would automatically convert *to* the seal/heater oil mixture.

This appendix provides information on a recommended solenoid valve (page 2), a wiring diagram (page 3), an oil line connection diagram (page 4) and an oil flow diagram (page 5).



MER GET **3 WAY SOLENOID VALVES**

Brack Body schell and Will Highly

General Description

These midget brass body 3 way solenoid valves are ideally suited for controlling single acting cylinders.

Important: No minimum operating pressure required!

Specifications

ł i i

1 21

Operation: Three types available: (a) Normally Closed — applies pressure when solenoid is energized; exhausts pressure when solenoid is de-energized.

(b) Normally Open — applies pressure when solenoid is de-energized: exhausts pressure when solenoid is energized.

(c) Universal - for normally closed or normally open operation. Also suitable for selection (pressure applied 10 Ports 2 and 3) or diversion (pressure applied 10 Port 1) of pressure.

Valve Parts in Contact with Fluid:

Body — Brass.

Ł

1

SPECIFICATIONS

Seals and Discs — Buna "N" and Nylon.

Core Tube — 305 s.s.

Core and Plugnut -430F s-s. Core Springs — 302 s.s. ● nd 17-7PH s.s. Shading Coil — Copper. Core Guide — Acetal — all AC valves and 1/3" orifice normally open DC valves.

Solenoid Enclosures: Two types available: (a) Type 1 - General Purpose.

(b) Types 4 and 7 (C and D) - Combina-tion Watertight and Explosion-Proof. Also meets Types 3 and 9 (E, F, and G). Refer to Engineering Section for definitions and details. Consult your local ASCO office for Types 3S and 4X.

Electrical: Standard Voltages: 24,120, 240,480 volts, AC, 60 Hz (or 110, 220 volts, AC, 50Hz). 6,12,24,120,240 volts, DC.

Other voltages available when required.

Coil: Continuous Duty Molded Class A.



Temperature:

Fluid: 32°F. to 200°F., as listed.

Ambient: Nominal Range, 32°F. to 77°F. (104°F. occasionally – refer to Engineering Section.)

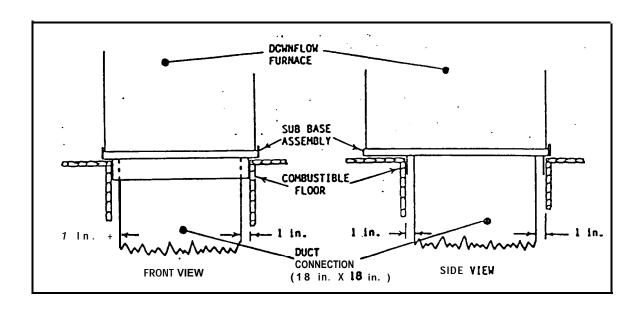
Installation:

Dimensions: Refer to Dimensions Table for envelope size and mounting. Attitude: Valves may be mounted in any position.

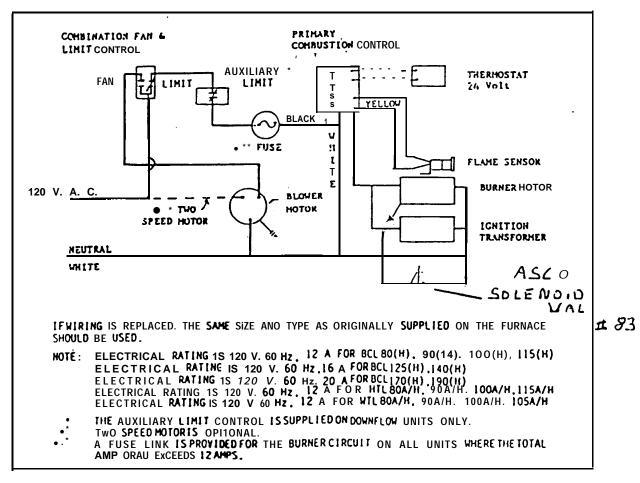
	INCALLO								· · ·								
. Pitipe Size	Orifice Size	Cv Flow		ximum Op	erating Pre Wat		rential (Light		4 <u>S</u>	Maxia Fluid 1 SSU 7F	lemp.	Type 1 General Purpose Solenoid Enclosure	1	xplosion-Proof	ad	Class o	Arting/ ' f coil lation
(ins.)	(ins.)	Factor	ANC	DC	AC	DC	AC	DC	1	AC .	DC	Catalog Number		Catalog Number		AC	DC -!
UNIN	HEIRSALL (PERATI	ON				• •										•
%	5-3/6484 7-3/37 1/3	.15 .25	"160 80 45	70 35 20	160 40 25	i ⁶⁵ 35 15	; 25	15	5	200 200 200	104 104 104	8314C41 8314C43 8314C45		8314C10 8314C11 8314C12		n/A 1 n/A 1	11.2/A 1.2/A i 1.2/A
%	- 3/64 - 7/32 - 1/6	.04 .15 .25	160 80 45	70 35 20	160 40 25	65 35 15	160 40 25	65 15 15		200 200 200	104 104 104	8314C6 8314C7 8314C8	:	8314C13 8314C14 8314C15	:	11/A	11.2/A 11.2/A 11.2/A
NOR	MALLY C	LOSED	PERATIC	N							-	-					
4	3/64 -3/32 1/8	.1s .25	230 125 75	120 60 30	230 100 60	140 70 40	230 100 60	135 30 25		0 0 0) 200	104 104 1114	8314C31 8314C32 8314C33		8314C25 8314C26 8314C27		n/A . 1 11/A	ill/A
1	1/11 1/11 1-3/1	.04 .15 25	230 125 75	120 60 30	230 100 <u>6</u> 0	140 70 40	230 100 60	" 135 30 25	ļ	200 200- 200_	104 104 104	8314C34 i 8314C35 i 8314C36		8314C28 8314(29 8314C30	n	11/A / A 1_1/A	11.2/A
NOR	MALLY (CLOSED	OPERAT	ION •Ai	Only -	Exhaus	ts to A	tmosphe	ere			·, ·					
1/1		.04 .15 .25	230 125 75	120 60 30	: - 	; ;	-		!	200 200 200	104 104 1064	8314C19 8314C20 8314C21	1				1.2/A 11.2/A
4	3/52 3/32 4/8	.04 .15 .25	230 125 75	120 60 30				1 -	. .	200 200-" 200	104 104 104	8314C22 8314C23 8314C24				n/A 11/A n/A 1	
NORM	IALLY O	PEN C	PERAT	ION _													Í
1/1	3/64 %3b /3	.04 .15 .25	300 175 90	200 70 40 200	300 175 90 300	200 ' 90 40 I 200	300 175 90 300	-120 45 25 120	_	2000 2000 2000 2000	11004 11004 1 <u>1004</u> 11004	8314C49 8314C50 8314C51 8314C52		83~ki8" 8314C59 8314C60		n/A ,!	11.2/A 11.2/A 11.2/A i
4	-7,1-1/32 -7,1-1/32 -7/1	.04 .15 .25	300 175 90 :	200 70 40	175 90	90 40	175 90	45 25		200 200 200	11094 110944 104	8314C52 8314C53 8314C54	Le	8314C61 8314C62 8 <u>314</u> C63		1/A 1/A I 1 /A 1	1.2/A 1.2/A 1.2/A

Page 16 * "

FIGURE 1 SUB BASE ASSEMBLY FOR COUNTERFLOW FURNACE ON CONBUSTIBLE FLOOR





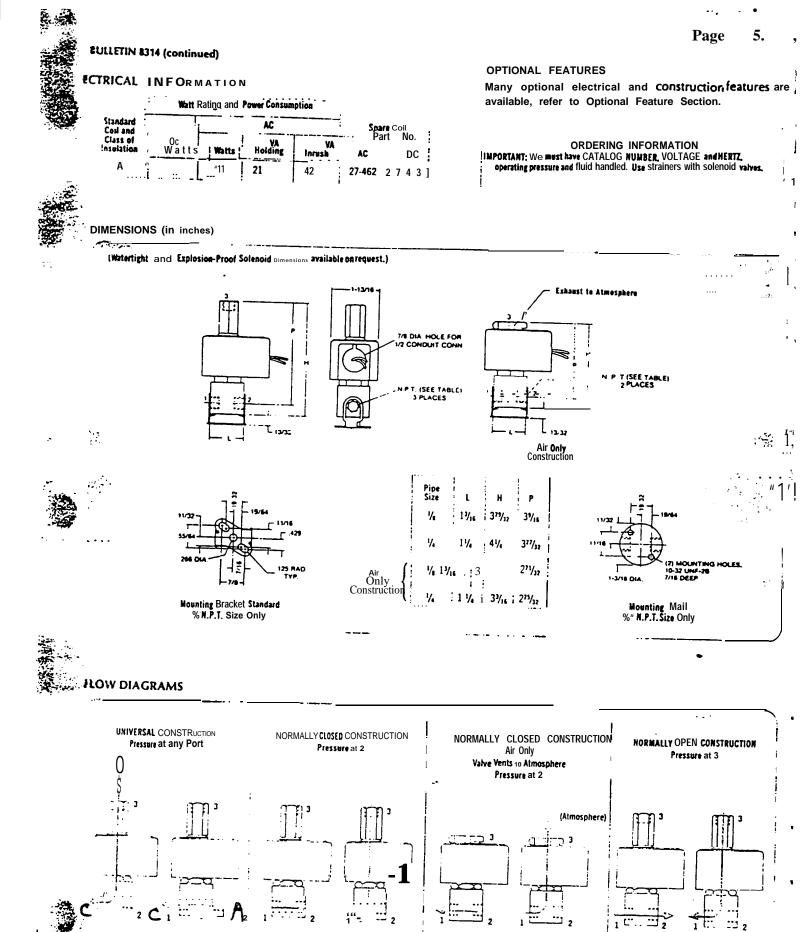


.

з,

ې س

Page 4. Ŋ Once the thermostat is satisfied, the oil pomp deenergizes and furnace is After preset t_∞e (1 min. s∘lenoid deenergizes c^{.o}sing ports A & C and opening B & C ⊋_lowing seal oil to pump. The thermostat calls for heat, energizes oil pump, transformer and solenoid value. (ppens port between A & C) OPERD 1 IO z: ready for next cycle. SEAL MIX ; ; **;**) ______ しこちしい キタ DIL NOZZLÉ SOLENDID UALVE NOR]]] i 2.



11

De-energized

Eneraized

1

i

Energized

Energized

Energized

De-energized

.....

47

i

17. 1

De-energized

- - , - •

Seal Data

J

]

L.

23

- :

ل<u>ہ</u>

This appendix includes the data collected on seals during the pilot project in Pelly Bay.

All weights are listed in pounds. Decimal weights are tenths of a pound.

Seals are listed by the number which was assigned to the seal upon receipt at the plant.

i.r

This data is summarized on page 24 of the report.

Sea No.	Sex 🔒	Pen's Bone	Carcass	Meat for n	JƏ > - - 1	Heart	Kidney	MeatforAni ^{ma'}	Bones	Skin Weight	Blubber Weigh	Blubber & Skin	Total Weight .	
<mark>53</mark> #2	М	.05	49	` 5	3.1,	.66	.48	25	14	5.75	35	30.8 38	u	-
53 #4	М	. 05	70	8	3. 30	1	. 49	29	25	9. 25	59. 75	69	/2(139	
51 #1	М	.02	60	6	2.42	.89	.44	28	19	6.00	24	30	90	-
\$3 #11	F		66	8	2.58	.66	.49	29	19	5.75	36	62	128	-
S3 #12	М	.03	70	8	3.68	1.45	.55	28	23	10.25	46	R.T.	126	-
<mark>59</mark> #2	М	.06	85	8	3.36	.89	.61	43	20	11.25	51	R.T.	147	-
S3 #7	М	.09	105	11	3.83	1.03	.70	47	33	10.75	73	R.T.	189 .	• • •
53 #9	F		56	4	2.22	.64	.44	27	14	4.5	32	53	93	N Contraction
S4 #1	М	.03	42	5	1.83	.5	.3	17	13	4.5	24	R.T.	71	
53 #5	Μ	.03	53	б	2.3	.69	.53	28	14	5.25	25	R.T.	83	
53 #6	F		75	8	1.99	1.06	.64	37	20	9.25	53	•	137	
S8 #4	F		74	7	3.82	.82	.57	41	17	12	45	R.T.	131	
A30 #9	F		53	6	2.83	.4	.4	24	17	9.	49	R.T.	111	
S9 #1	F		59	9	1.72	.96	.63	30	19	19	79	R.T.	157	
S4 #1	М	. 2 2	112	12	4.15	1.28	.88	60	35	11	34	R.T.	157	`
A26 #23	F		52	5	2.8	.53	.47	27	15	9	32	R.T.	93	
-59 #3	F		53	5	2.73	1.16	.6	26	17	6.5	31	R.T.	91	

₽ \$?	Seal No.	Sex	Penis Bone	Carcass	Meat for Human	Liver	Heart	Kidney	MeatforAnima	Bones	Skin Weight	Blubber Weigh	Blubber & Skin	Total Weight
ł	#11	F		54	7	2.6	.49	.38	26	17	9	34	R.T.	97
	A21 #2	F		37	5	2. 01	. 43	. 35	17	12	7	24	R.T.	68
	#13	М	.33	62.	17	2.87	.55	.43	19	19			46	108
1	S20 #10	М	.29	92	26	3.86	.68	.57	31	25			71	163
	#15	М	.02	69	14	9.06	. 55	. 49	21	23			49	118
t'u	S21 #18	F		55	9	2.73	.55	.44	26	14			47	102
838	#16	F		71	13	4.06	. 68	. 71	23	25			55	126
i	S20 #3	М	.03	69	17	2.31	.68	.66	32	22			53	122
L.	S20 #17	М	.04	65	13	2.91	.64	.46	27	17			47	112
	S20 #9	Μ	. 11	77	12	2.91	. 73	. 57	29	28			54	131
1	S20 #12	F		37	8	1.83	.46	.31	12	12			28	65
	S20 #14	М	.15	97	16	.93	3.20	.57	43	29			76	173
	s20 #11	Μ	.09	62	13	3.42	.68	.57	2	7	14		48	110
	A30 #16	Μ	.04	47	8	2.34	.5	.31	17	15			42	89
	S20 #8	М	.18	92	23	2.95	.68	.66	38	22			76	168
4	S20 #7	М	.04	74	7	3.73	.88	.57	33	24			51	125
	S20 #6	F		64	7	3. 33	. 77	. 66	30	19			49	113

1

rs

ŗ

. No.		Penis Bone	Carcass	Meat for Human	er	rt	Kidney	MeatforAnima:	sə	Skin Weight	Blubber Weigh	Blubber & Skin	Total Weight
Seal	Sex	Pen	Car	Mea	Liver	Heart	Kid	Mea	Bones	Ski	Blu	Blu	Tot
S20 #5	М	.04	68	7	3.46	.62	.53	31	23			46	114
S20 #1	М	.04	69	9	3.04	.97	.53	32	19			51	120
S20 #2	F		62	7	2.95	.60	.55	31	16			45	107
A30 #3	М	.02	37	3	1.79	.71	.31	15	13			31	68
#10	М	.04	69	7	2.65	.88	.55	⁻ 26	27			35	104 '
A30 #11	F		77	8	3.35	.93	.55	40	21			61	138
#19	F		63	7	3.33	.75	.51	26	24			41	104
A30 #7	F		34	4	2.27	.64	.35	17	11			26	60
#18	F		62	10	2.29	.68	.40	22	23			51	113
S3 #10	М	.04	72	9	2.49	1.21	.51	33	22			52	124
#5	F		36	3	2.0	.40	.31	18	10			24	60
#8	F		57	8	2.51	.66	.53	27	15			43	10CI
A30 # 1	М	.03	65	8	3.01	.62	.52	32	19			50	115 '
A30 #15	М	.03	47	6	1.84	.79	.46	17	19			35	8: 3
A30 #4	F		49	5	2.12	.6.7	.38	25	13			42	9:
A30 #12	М	.05	51	8	3	.6	.5	22	15			40	9:
A30 #17	F`		52	5	2.22	.53	.51	27	14			39	9!

•••

]	Seal No.	Sex	Penis Bone	Carcass	Meat for Human	Liver	Heart	Kidney	Meat for Anima	Bones	Skin Weight	Blubber Weigh	Blubber & Skin	Total Weight
	A23 #30	М	.06	79	9	2.56	1.1	.44	38	22			49	128
•,	A30 #2	М	.04	67	10	2.8	.85	.53	28	20			50	117
	A30 #21	М	.02	74	7	3.34	.88	.59	37	20			64	138
	A30 #13	F		46	7	2.56	.66	.51	29	19			28	74
•	A30 #25	М	.17	92	9	3.12	.86	.51	51	25			93	185
	A30 #6	Μ		30	4	1.4	.36	.38	19	12			13	43
	A30 #30	Μ	.03	29	4	2.5	.63	.38	12	11			27	56
	A30 #22	F		78	5	3.96	.7	.48	21				92	170
1	A30 #14	М	.03	58	4	2.56	.86	.51	26	25			36	94
L.	S3 #3	F		55	5	1.73	.53	.49	24	20			41	96
i.	A30 #32	М	.03	53	4	2.1	.41	.35	13	10			2 4	55
••••	A30 #20	F		53	6	2.65	.67	.44	25	15			59	112
ĩ	#8	М	.02	34	4	2.04	.35	.36	14	10	•		20	54
i	S3 #1	F		45	4	2.43	.6	.44	19	15			32	77
	A30 #26	м	.06	98	10	3.29	1.48	.82	46	31			82	180
	A30 #28	м	.07	77	8	3.26	.75	.44	40	21			54	131
لر.	A30 #29	M [.]	14	78	7	3.37	.99	.48	40	27			82	160

. .

Seal No.	Sex .	Penis Bone	Carcass	Meat for Human	Liver	Heart	K [.] dney	Meatfor Anima	Bones	Skin Weight	Blubber Weigh	3]ubber å Skin 🤌	Tota Weight
A30 #27	М	. 06	95	12	4. 36	1. 10	. 61	42	30			81	176
#24	F		64	7	3.1	.68	.46	35	19			63	127
A30 #23	М	.02	50	6	2.11	.78	.46	23	17			40	90
#1	М	.04	66	6	3.58	.67	.5	36	17			35	184
S8 #3	F		75	6	3.87	.97	.86	42	28			63	138
#2	М	.17	106	12	4.53	.93	.68	62	27			102	208
A28 #25	М	.03	75	8	3.07	1.08	.65	39	21			43	118
#20	F		48	6	2.39	.93	.44	19	17			36	84 84
A30 #31	F		52	6	2.88	.7	.54	28	15			63	115
#19	М		62	7	2.22	.77	.57	33	16			51	113
A28 #13	F		47	6	1.93	.64	.51	22	14			34	81
A28 #18	F		55	8	2.35	.85	.45	26	17			46	10i
A28 #8	М	.02	49	5	2.54	.63	.49	25	14			33	8:
A28 #17	F		86	8	3.45	.9	.59	45	23			80	161
A28 #22	М	.03	47	5	2.35	.61	.35	. 24	14			43	91
	М	.15	77	9	3.04	.9	.49	40	23			65	14.
#12	F	-	87	11	4.05	.96	.81	43	28			89	170

ł

ł			Bone		Humaı				Anima		ight	Weigh	å Sk in	eight
	Seal No.	Sex	Penis Bo	Carcass	Meat for Human	Liver	Heart	Kidney	Meat for Anima	Bones	Skin Weight	Blubber Weigh	Blubber & Skin	Total Weight
i •	A28 #16	F		43	6	1.8	.49	.35	19	13			39	82
·	A28 #9	М	. 01	37	4	2. 11	. 53	. 41	17	11			29	66
	A24 #21	F		57.	5	2. 71	. 83	. 5	30	15			58	115
	A #i6	М	.02	53	5	2.92	.68	.49	26	15			35	88
	A26 #22	М	.03	60	6	2.44	.98	.45	29	17			36	96
ι.	#6	F		101	12	3.39	1.15	.73	50	27			84	185
	A28 #23	F		71	10	3.49	1.05	.67	36	27	I		60	131
*"	A28 #26	М	. 15	80	10	3.46	1.03	. 59	38	25			64	144
_	A28 #71	М	.16	124	16	5.83	1.76	1.68	62	34			87	211
L.	A23 #31	М	.21	112	12	5.37	1.22	1	62	29			102	213
ť	A28 #14	Μ	. 03	46	5	2.63	. 82	. 45	23	14			3 6	82
•	A27 #7	F		39	5	2.4	. 82	. 38	14	14			33	72
-	A28 #5	F		56	5	3.35	. 73	. 52	30	16			45	101
ľ	A25 #6	Μ	. 03	43	5	2.33	. 52	. 39	21	8			26	69
i		М	. 04	47	6	2.08	. 69	. 35	22	12			38	85
, - 1	A23 #17	Μ	. 04	60	8	3. 28	. 6	. 5	31	17			31	91
I		M	04	71	. 8	2.85	.79	.44	34	23			62	133

1'

4

· .

Seal No.	Sex	Penis Bone	Carcass	Meat for Human	L ver	Heart	K [.] dney	Meat for Anima	Bones	Sk n Weight	Blubber Weigh	Blubber & Skin	Total Weight
a∠8 #i N	N	.13	87	9	3.49	.72	.63	50	22			81	168
A23 #19	М	. 07	71	8	2. 32	. 9	. 46	41	18			63	134
A28 #18	F		71 .	8	3. 17	. 82	. 62	38	19			62	133
#10	F		49	7	3.02	.64	.51	21	16			34	83
A28 #3	F		54	7	2.43	. 88	. 47	26	18			44	98 j
A23 #15	F		60	8	3.18	1.17	.65	33	18			49	109
	М		33	3	1.98	. 55	. 41	18	12			29	62
A26 #14	М	. 02	44	6	2. 17	. 52	. 43	21	14			39	83.
A23 #12	М	. 04	50	4	2.95	. 7	. 45	25	15			41	9 1
A23 #16	М	. 02	52	6	2. 32	. 58	. 43	28	14			33	85
A28 #15	F		76	8	2.73	. 65	. 48	42	19			66	142 "
A23 #13	М	.09	77	11	3.75	. 8	.53	36	23			66	143
A26 #20	F		73	9	2.36	.74	.43	35	23	•		56	د 129
#24	F		64	7	2.84	.65	.48	34	18			51	115
#14	М	.14	100	11	3.71	.85	.64	62	26			93.	193 ,
	F		48	5	2.41	.82	.47	23	17			41	89
A28 #2	М	04	46	4	2.25	1.16	.5	20	15			36	82

- j

1

												• •	•
Seal No.	Sex	Penis Bone	Carcass	Meat for Humar	Liver	Heart	Kidney	Meat for Anima	Bones	Skin Weight	B'ubber We gh	Blubber & Skin	Total Weight
#13	М	.02	53	7	2.67	.68	.49	27	15			36	·89
A25 #25	F		47	5	2. 26	. 44	. 37	23	13			40	87
#5	F		45	5	2. 24	. 54	. 33	22	12			35	80
A26 #10	F		75	8	3.94	. 92	. 77	40	24			92	167
#4	F		51	5	2.2	.71	.47	23	16			31	82
A24 #30	М	. 03	48	6	2.04	. 41	. 38	22	16			34	82
#12	М	. 05	59	6	2.56	. 57	. 41	25	18			29	88
A23 #28	F		73	9	2.46	. 48	. 43	42	19			71	144
A 6 #13	М	.1	81	10	2.51	.97	.5	44	22			50	131
A26 #8	F		57	6	2.52	.76	.45	27	19			44	101
A26 #9	F		70	8	2. 75	. 78	. 5	34	21			65	135
#1	F		74	8	3.13	.64	.57	41	21			73	147
A25 #23	М	. 17	74	10	2. 17	. 63	. 48	32	26	Ш		73	147
A26 #17	М	. 15	73	9	3.01	. 57	. 53	42	24			86	159
A25 #24	F		80	9.	2.73	.58	.57	38	25			76	156
#11	М	.16	100	9	3.95	.82	.64	56	32			96	196
#21	М	12	107	12	4.22	1.48	.7	62	33			109	216

...

(3) A set of the se

Seal No.	Sex .	Penis Bone	Carcass	Meat for n	Liver	Heart	Kidney	MeatforAnimal	Bones	Sk n Weight	Blubber Weigh	Blubber & Skin	Total Weight
#29	М	.18	111	13	3.65	.79	.6	66	29			124	235
A23 #30	М	.19	79	10	2.11	.89	.5	36	28			53	132
A26 #18	М	.09	71	9	3.32	.61	.57	42	20			76	147
	F		86	10	3.2	.75	.64	46	22			51	137
A25 #19	F		36	5	1.44	.5	.37	16	12			35	71 ,
A25 #17	F		46	б	2.23	.65	.43	22	12			43	89
A26 #3	F		42	5	1.48	.59	.34	21	14			33	 75 <i>'</i>
A26 #7	F		42	4	2.4	.59	.48	20	13			36	78 _:
A26 #16	F		49	6	2.38	.63	.4	22	14			35	84
A25 #18	М	.03	68	7	2.86	1.10	.58	35	20			51	119
A25 #12	М	.02	32	3	1.71	.57	.32	14	11			u	59
A24 #18	F		96	12	4.24	1.11	.82	46	29			95	191
A24 #26	М	.15	75	9	2.96	.81	.46	36	25			49	. 124
A24 #8	F		85	11	3.29	1.07	.73	39	30			78	163
A24 #29	F		77	9	3.07	.69	.59	42	21			66	143
A25 #2	F		61	9	2.24	.77	.48	24	23			48	109
A25 #26	F	-	91	10	2.65	1.06	.59	50	25			76	167 *

"1 "1 1	Seal No.	Sex	Penis Bone	Carcass	Meat for Humar	Liver	Heart	Kidney	Meat for	Bones	Skin Weight	≡° ubber We gh	Blubber & Skin	Total Weight
· ·	A25 #11	М	.06	91	7	2.93	.67	.75	33	25			63	154
i.	A25 #20	F		46	б	2.27	.58	.46	23	15			44	90
	A24 #24	F		38.	4	1.95	.45	.31	19 1	1			27	65
,	A25 #15	F		77	8	2.64	.71	.58	40	25			50	127
	A26 #4	F		78	8	2.85	.68	.70	43	21			69	147
	A24 #27	М	.03	44	5	2.5	.44	.37	21	15			37	81
	A24 #25	F		47	6	2.13	.57	.46	24	14			43	90
	A25 #22	F		73	9	2.9	.65	.56	39	26			76	149
-	A23 #5	М	.03	42	6	2.02	.49	.39	22	13			45	87
	A24 #17	F		99	11	3.28	.7	.59	55	36			103	202
1	A24 #25	М	.02	61	7	2.84	1.06	.54	30	19			51	112
	A25 #27	М	.17	96	13	4.23	.77	.9	52	27			85	181
	A25 # 4	М	.03	48	6	2.11	.63	.36	23	16			35	83
		М	.02	43	7	1.93	.45	.36	21	13			30	73
. I	A24 #14	М	.03	62	5	1.63	.61	.4	36	17			39	101
.1	A24 #22	F		60	7	2.88	.79	.49	30	18			43	103
i	A29 # 3	\mathbf{F}^{-}		67	8	2.71	.49	.47	38	17			58	125

R>

1

Seal No.	Sex 、	Penis Bone	Carcass	Meat for	Liver	Heart	Kidney	MeatforAnima	Bones	Skin Weight	Blubber Weight	⊜ ubber & Skin	Tota Weight
A25 #10	F		60	6	2.83	1.04	.46	29	16			51	111
A24 #10	М		41	б	1.9	.61	.37	16	13			30	71 I
A24 #31	F		79,	10	2.96	.82	.56	42	22			77	156
A24 #20	F		42	4	1.68	.42	.35	22	14			37	79
A24 #10	М	.05	71	10	2.96	.96	.44	34	24			37	108
A25 #3	М	. 04	59	10	2. 15	. 6	. 45	29	17			43	102
A25 #9	F		63	7	3.1	1.63	. 5	28	22			43	106 ! '
A24 #13	М	. 06	65	10	3. 01	. 57	. 45	40	20			46	111"
A25 #16	М	. 03	69	9	3.33	. 94	. 54	35	20			54	123
A25 #21	М	.05	73	11	2.5	.59	.51	36	22			72	145
A25 #8	М		46	7	1.94	. 61	. 35	21	14			39	76
A24 #19	Μ	. 10	98	14	4. 26	. 85	. 64	47	29			103	201
A24 #9	М		78	8	3.72	.71	.64	33	32	W		34	112
A24 #7	М	.10	57	7	2.13	.66	.5	27	21			49	106
#4	М	.01	45	5	2.33	.66	.42	22	14			31	76
A24 #22	F		63	8	2.78	. 64	. 53	31	16			43	106
#1	М	.03	59	7	2.89	.72	.72	28	16			39	98

I

ł

	Seal No.	Se ^x	Penis Bone	Carcass	Meat for r	Liver	Heart	Kidney	Meat for An	Bones	Skin Weight	Blubber Weigh	Blubber & Skin	Total Weight
•	A24 #3	F		58	8	2.35	.72	.42	30	19			55	113
•	#12	F		40	4	1.91	. 45	. 35	21	13			40	80
i 	A24 #16	М	.10	89	12	3.20	.88	.55	41	37			71	160
ļ ,		F		76	12	3. 08	. 71	. 58	42	21			58	134
!	A24 #11	М	.04	57	8	1.95	.61	.36	28	17			45	102
1		F		87	9	2.73	.87	.65	47	26			69	156
in in N	A23 #1	F		57	8	1.97	.65	.48	27	17			39	96
4 . 1	A25 #2	М	.03	54	9	1.9	.67	.43	23	20			48	102
1	A #2	М	.02	62	8	2.82	. 89	.51	32	21			51	113
	A23 #6	М	.05	57	8	1.27	. 7	.41	26	19			50	107
1	A23 #3	F		63	8	7.46	.8	.67	28	22			43	213
	#22	F		54	8	2.53	. 78	. 42	26	18			45	99
	#7	М	.03	64	9	3. 17	.84	.54	32	18	•		47	111
1	A23 #8	F		43	6	1. 95	. 57	. 38	21	14			29	72
1,	A23 #7	F		39	6	1.71	. 42	. 32	20	12			28	139
.1	AZZ #5	F		60	9	3. 39	. 62	. 47	31	17			52	112
1	#23	М	.03	54	8	2.74	.85	.4	36	16			47	101

Seal No.	Sex	Penis Bone	Carcass	Meat for Humans	Liver	Heart	Kidney	MeatforAnimal	Bones	Skin Weight	Blubber Weight	Blubber & Skin	Total Weight .
A22 #26	М	.06	65	7	3.47	.66	.58	32	20			67	132 4
A22 #30	М	.06	54	8	.2.46	.79	.55	27	15			49	103 ^{' 'vi}
A22 #23	F		69	9	3.05	. 81	. 61	28	17			41	110 🦲
A22 #18	F		71	9	2.58	.59	.76	34	23			70	141¿J ;
A22 #25	М	.07	77	10	2.72	.64	.58	39	23			71	148
A 2 2 #32	F		93	12	4.1	. 88	. 77	51	23			68	161 ⁵³
A22 #33	М	. 06	81	10	3. 32	. 89	. 56	44	23			71	152 ^{}C}
A22 #20	М	.10	63	9	3.68	.81	.63	32	24			48	11 1]' ⁸
A22 #28	М	.15	91	12	3.24	.75	.57	49	29			96	187, 3
A23 #21	Μ	. 19	133	15	6. 11	1.0	. 92	72	40			95	228 "